



17 December 2025, Nicosia, Cyprus

Announcement
Term Facility Agreement for EUR 200 million

YODA PLC (the “**Company**”) hereby announces that on 17 December 2025, the Company’s Board of Directors approved and entered into an unsecured facility agreement for EUR 200 million term loan (the “**Loan**”) with Alpha Bank S.A. (the “**Bank**”).

The Loan is for three years, bears interest at EURIBOR plus a margin of 1.1% (subject to reduction to 0.95% assuming an ICAP Rating equal to or above AA) per annum and matures on 17 December 2028.

The proceeds of the Loan will be used for general corporate purposes, which will allow the Company to diversify even further its portfolio, structuring investments that will generate favorable returns for the shareholders, capitalizing on the current market conditions.

The facility agreement aligns with the Company’s strategy to proactively manage its debt profile and optimize its capital structure.