



CIBC World Markets plc
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London Stock Exchange
10 Paternoster Square
London
EC4M 7LS

Date: 27th March, 2013

Dear Sir/Madam

**Re: Canadian Imperial Bank of Commerce (the "Issuer")
AUD 100 Million 4.625% Senior Unsecured Fixed Rate Notes due March 27th, 2018 (the
"Notes") issued pursuant to the US\$20 Billion Note Issuance Programme**

In connection with the admission of the above referenced securities on the:

REGULATED MARKET

Or

PROFESSIONAL SECURITIES MARKET

we confirm that the person responsible for the payment of the fees associated with the admission to trading is:

Company Name: CIBC World Markets Limited

Contact Person: Howard Redgwell/Shira Aschkenasy

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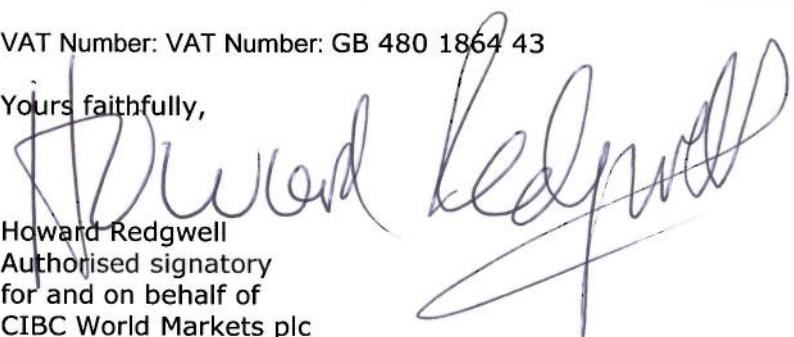
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Yours faithfully,



Howard Redgwell
Authorised signatory
for and on behalf of
CIBC World Markets plc