



CIBC World Markets plc
150 Cheapside
London EC2V 6ET
United Kingdom

Tel: +44 (0)20 7234 6000
Fax: +44 (0)20 7407 4127

London Stock Exchange
10 Paternoster Square
London
EC4M 7LS

Date: 27th March, 2013

Dear Sir/Madam

**Re: Canadian Imperial Bank of Commerce (the "Issuer")
AUD 100 Million 4.625% Senior Unsecured Fixed Rate Notes due March 27th, 2018 (the
"Notes") issued pursuant to the US\$20 Billion Note Issuance Programme**

In connection with the admission of the above referenced securities on the:

REGULATED MARKET

☒

Or

PROFESSIONAL SECURITIES MARKET

☐

we confirm that the person responsible for the payment of the fees associated with the admission to trading is:

Company Name: CIBC World Markets Limited

Contact Person: Howard Redgwell/Shira Aschkenasy

Address: 150 Cheapside, London, EC2V 6ET

Telephone number: +44 20 7234 6387/+1212-856-3571

Fax number: 020 7234 6252

CIBC Wholesale Banking is the marketing name for the investment banking units of Canadian Imperial Bank of Commerce ("CIBC") worldwide. CIBC is a bank incorporated under the Bank Act (Canada) with limited liability, registered office: Commerce Court, Toronto, Canada M5L 1A2. CIBC's London Branch, address: 150 Cheapside London EC2V 6ET, is registered under no. BR000397. CIBC World Markets plc, which may act as agent for and on behalf of CIBC, is a subsidiary of CIBC, registered in England and Wales with company no. 2733036. Registered Office: 150 Cheapside, as above. CIBC London Branch and CIBC World Markets plc are authorised and regulated by the FSA.



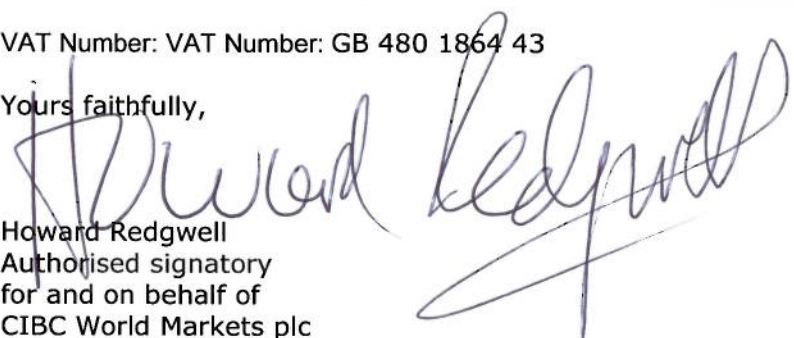
Canadian Imperial
Bank of Commerce
Cottons Centre
2nd Floor
Cottons Lane
London SE1 2QL
United Kingdom

Tel: +44 (0)20 7234 6000
Fax: +44 (0)20 7407 4127

Email address: Howard.redgwell@cibc.co.uk/ Shira.aschkensay@us.cibc.com

VAT Number: VAT Number: GB 480 1864 43

Yours faithfully,


Howard Redgwell
Authorised signatory
for and on behalf of
CIBC World Markets plc