



## **CANADIAN IMPERIAL BANK OF COMMERCE**

*(a Canadian chartered bank)*

### **US\$20,000,000,000 Note Issuance Programme**

Canadian Imperial Bank of Commerce (“**CIBC**”) issued a Prospectus dated 18 June 2012, as amended and supplemented by supplementary prospectuses dated 10 September 2012, 7 December 2012, 15 January 2013 and 6 March 2013 (collectively, the “**Prospectus**”) which comprises a base prospectus for the purposes of Article 5.4 of the Directive 2003/71/EC, as amended (which included amendments made by Directive 2010/73/EU) (the “**Prospectus Directive**”) and listing particulars for the purposes of the Listing Rules of the UK Listing Authority. This Supplement (the “**Supplement**”) constitutes a supplementary prospectus in respect of the above-referenced base prospectus for CIBC for the purposes of Section 87G of the Financial Services and Markets Act 2000 (U.K.) (“**FSMA**”) and supplementary listing particulars in respect of the listing particulars for the purposes of the Listing Rules and is prepared in connection with the US\$20,000,000,000 Note Issuance Programme established by CIBC.

Terms defined in the Prospectus have the same meaning when used in this Supplement. The Supplement is supplemental to, and shall be read in conjunction with, the Prospectus. To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in, or incorporated by reference in, the Prospectus, the statements in (a) above will prevail.

The purpose of this Supplement is to incorporate by reference in the Prospectus the latest unaudited interim financial results of CIBC (including CIBC’s Management’s Discussion & Analysis thereof) (the “**Q2 Financials**”).

CIBC accepts responsibility for the information in this Supplement. To the best of the knowledge of CIBC, having taken reasonable care to ensure that such is the case, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to the information included in the Prospectus which is capable of affecting the assessment of Notes issued under the Programme has arisen or been noted, as the case may be, since the publication of the Prospectus.

## **DOCUMENTS INCORPORATED BY REFERENCE**

CIBC's latest comparative unaudited interim consolidated financial statements for the period ended 30 April 2013 prepared in accordance with International Financial Reporting Standards together with management's discussion and analysis for the period ended 30 April 2013, set out on pages 3 through 55 of the CIBC Second Quarter 2013 Report to Shareholders are, by virtue of this Supplement, incorporated in, and form part of, the Prospectus. The remainder of the CIBC Second Quarter 2013 Report to Shareholders is either not relevant for investors or is covered elsewhere in the Prospectus.

Pages 3 through 55 of the CIBC Second Quarter 2013 Report to Shareholders have been filed with the United Kingdom Financial Conduct Authority.

If the document which is incorporated by reference into this Supplement itself incorporates any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement except where such information or other documents are specifically incorporated by reference into this Supplement.

Copies of this Supplement, the Prospectus and the documents incorporated by reference in either have been filed with Morningstar plc (appointed by the United Kingdom Financial Conduct Authority to act as the National Storage Mechanism), and are available for viewing at [www.hemscott.com/nsm.do](http://www.hemscott.com/nsm.do) and can be (i) viewed on the website of the Regulatory News Service operated by the London Stock Exchange at [www.londonstockexchange.com/exchange/news/market-news/market-news-home.html](http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html) under the name of Canadian Imperial Bank of Commerce and the headline "Publication of Prospectus" and (ii) obtained on written request and without charge from CIBC at the registered office of CIBC at 199 Bay Street, Toronto, Canada M5L 1A2, from the office of the Principal Paying Agent, Deutsche Bank AG, London Branch, at Winchester House, 1 Great Winchester Street, London EC2N 2DB, and from any of the specified offices of the Paying Agents set out at the end of the Prospectus, so long as any of the Notes issued under the Prospectus and listed on the Regulated Market are outstanding. In addition, CDS Inc., a subsidiary of The Canadian Depository for Securities Limited, maintains an Internet web site through which all of the documents incorporated herein by reference that CIBC files electronically can be retrieved. The address of the site is [www.sedar.com](http://www.sedar.com). The websites referred to above are not incorporated by reference into this Supplement.