



Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Up to GBP 1,000,000 Index Linked Interest and Redemption Notes due April 2029

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of series SPUK 004: Up to GBP 1,000,000 Index Linked Interest and Redemption Notes due April 2029 (the "**Notes**")

ISIN Code: XS2764471731

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 1,020,000.

The title of the Notes is now "Issue of GBP 1,020,000 Index Linked Interest and Redemption Notes due April 2029".

The Initial Price of the Index as of the Strike Date is:

Index	Initial Price
S&P 500 Index	USD 5,241.5300

Dated: 22 March 2024

CANADIAN IMPERIAL BANK OF COMMERCE

By:

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Head of Structured Note Sales

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