



Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Up to GBP 1,000,000 Preference Share Linked Notes due April 2030

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of series SPUK 001: Up to GBP 1,000,000 Preference Share Linked Notes due April 2030 (the "Notes")

ISIN Code: XS2763641110

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 1,687,970.

The title of the Notes is now "Issue of GBP 1,687,970 Preference Share Linked Notes due April 2030".

The Initial Index Level of the Index as of the Strike Date is:

Index	Initial Index Level
FTSE 100 Index	GBP 7,882.55

Dated: 22 March 2024

CANADIAN IMPERIAL BANK OF COMMERCE

By:

Francois-Xavier Desplanches

Head of Structured Note Sales