



Canadian Imperial Bank of Commerce 81
Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Up to GBP 1,000,000 Index Linked Interest and Redemption Notes due May 2031

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 011: Up to GBP 1,000,000 Index Linked Interest and Redemption Notes due May 2031 (the "**Notes**") pursuant to the Final Terms dated 26 March 2024 as amended and restated by the Amended and Restated Final Terms dated 1 May 2024 (the "**Final Terms**")

ISIN Code: XS2793252904

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 583,860.

The title of the Notes is now "Issue of GBP 583,860 Index Linked Interest and Redemption Notes due May 2031".

The Initial Price of the Index as of the Strike Date is:

Index	Initial Price
FTSE 100 Index	GBP 8,144.13

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms be read and construed together as one document.

Dated: 1 May 2024

CANADIAN IMPERIAL BANK OF COMMERCE

By:

Francois-Xavier Desplanches

Head of Structured Note Sales