



Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Up to GBP 1,000,000 Preference Share Linked Notes due September 2030

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 023: Up to GBP 1,000,000 Preference Share Linked Notes due September 2030 (the "**Notes**") pursuant to the Final Terms dated 1 August 2024 as amended and restated by the Amended and Restated Final Terms dated 17 September 2024 (the "**Final Terms**")

ISIN Code: XS2871077140

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 220,511.

The title of the Notes is now "Issue of GBP 220,511 Preference Share Linked Notes due September 2030".

The Initial Price of each Index as of the Strike Date is:

| Index | Initial Index Level |
|----------------|---------------------|
| FTSE 100 Index | GBP 8,273.09 |

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms be read and construed together as one document.

Dated: 17 September 2024

CANADIAN IMPERIAL BANK OF COMMERCE

By:

Francois-Xavier Desplanches

Head of Structured Note Sales