



Canadian Imperial Bank of Commerce 81
Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce
(a Canadian chartered bank)

Up to GBP 2,000,000 Index Linked Interest and Redemption Notes due February 2032

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 041: Up to GBP 2,000,000 Index Linked Interest and Redemption Notes due February 2032 (the "**Notes**") pursuant to the Final Terms dated 23 December 2024 as amended and restated by the Amended and Restated Final Terms dated 18 February 2025 (the "**Final Terms**")

ISIN Code: XS2967205936

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 210,201.

The title of the Notes is now "GBP 210,201 Index Linked Interest and Redemption Notes due February 2032".

The Initial Price of each Index as of the Strike Date is:

Index	Initial Price
FTSE 100 Index	GBP 8,777.39
EURO STOXX 50® Index	EUR 5,390.91

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms be read and construed together as one document.

Dated: 18 February 2025

CANADIAN IMPERIAL BANK OF COMMERCE

By:

Francois-Xavier Desplanches

Head of Structured Note Sales