



Canadian Imperial Bank of Commerce  
81 Bay Street, Canada Square  
Toronto, Ontario Canada M5J 0E7

## Notice of Aggregate Principal Amount and Other Information

### Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

### Issue of Up to GBP 2,000,000 Preference Share Linked Notes due March 2032

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 044: Up to GBP 2,000,000 Preference Share Linked Notes due March 2032 (the "**Notes**") pursuant to the Final Terms dated 20 January 2025, as amended and restated by the Amended and Restated Final Terms dated 5 March 2025 (the "**Final Terms**")

ISIN Code: XS2979762494

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 671,708.

The title of the Notes is now "Issue of GBP 671,708 Preference Share Linked Notes due March 2032".

The Initial Index Level of each Index as of the Strike Date is:

Index	Initial Index Level
Standard and Poor's 500® Index	USD 5,778.1500
EURO STOXX 50® Index	EUR 5,387.3100

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms be read and construed together as one document.

Dated: 5 March 2025

**CANADIAN IMPERIAL BANK OF COMMERCE**

By:

**Francois-Xavier Desplanches**

**Head of Structured Note Sales**