

Canadian Imperial Bank of Commerce 81 Bay Street, Canada Square Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Issue of Up to GBP 600,000 Capital Protected Issuer Callable Fixed Rate Notes due July 2031

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 069: Up to GBP 600,000 Capital Protected Issuer Callable Fixed Rate Notes due July 2031 (the "**Notes**") pursuant to the Final Terms dated 21 May 2025, as amended and restated by the Amended and Restated Final Terms dated 9 July 2025 (the "**Final Terms**")

ISIN Code: XS3079983519

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is

GBP 60,000

The title of the Notes is now "Issue of GBP 60,000 Capital Protected Issuer Callable Fixed Rate Notes due July 2031".

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms be read and construed together as one document.

Dated: 9 July 2025

CANADIAN IMPERIAL BANK OF COMMERCE

By:

Vx Taylo

Francois-Xavier Desplanches

Head of Structured Note Sales