



Alberta Securities Commission

November 18, 2013

SEDAR Project # 02128064

Stikeman Elliott LLP
5300 Commerce Court West
199 Bay Street
Toronto, ON M5L 1B9

Attention: Aniss Amdiss

Dear Sirs/Mesdames:

RE: **RAM POWER, CORP.**
Rights Offering Circular dated: November 15, 2013

The material submitted pursuant to section 2.1 of National Instrument 45-106 ***Prospectus & Registration Exemptions*** is satisfactory for the purpose of providing written notice to the Executive Director.

Very truly yours,

Per: "Cheryl McGillivray"
Cheryl McGillivray
Manager, Corporate Finance