

GOLAR LNG ENERGY LIMITED
NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
SEPTEMBER 24, 2010

NOTICE IS HEREBY given that the Annual General Meeting of the Shareholders of Golar LNG Energy Limited (the "Company") will be held on September 24, 2010 at 10:50 a.m. at the Elbow Beach Hotel, 60 South Shore Road, Paget PG04, Bermuda for the following purposes, all of which are more completely set forth in the accompanying information statement:

To receive and adopt the financial statements of the Company for the year ended December 31, 2009.

To consider the following Company proposals:

1. To re-elect John Fredriksen as a Director of the Company.
2. To re-elect Tor Olav Trøim as a Director of the Company.
3. To re-elect Kate Blankenship as a Director of the Company.
4. To re-elect Paul Adams as a Director of the Company.
5. To elect Kathrine Fredriksen as a Director of the Company in place of Gary Smith who is not standing for re-election.
6. To re-appoint PricewaterhouseCoopers of London, England, as auditor and to authorize the Directors to determine their remuneration.
7. To approve the remuneration of the Company's Board of Directors of a total amount of fees not to exceed US\$200,000 for the year ended December 31, 2010.

By Order of the Board of Directors

Georgina Sousa
Secretary

Dated: July 28, 2010.

Notes:

1. *The Board of Directors has fixed the close of business on July 20, 2010, as the record date for the determination of the shareholders entitled to attend and vote at the Annual General Meeting or any adjournment thereof.*
2. *No Shareholder shall be entitled to attend unless written notice of the intention to attend and vote in person or by proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially-certified copy of that power of attorney, is sent to the Company Secretary, to reach the Registered Office by not later than 48 hours before the time for holding the meeting.*
3. *A Form of Proxy is enclosed for use in connection with the business set out above.*
4. *Each of the resolutions set out above is an Ordinary Resolution, approval of which will require the affirmative vote of a majority of the votes cast.*

**INFORMATION CONCERNING SOLICITATION AND VOTING FOR THE ANNUAL GENERAL
MEETING OF SHAREHOLDERS (THE “MEETING”) OF GOLAR LNG ENERGY LIMITED TO BE
HELD ON SEPTEMBER 24, 2010.**

PRESENTATION OF FINANCIAL STATEMENTS

In accordance with Section 84 of the Companies Act 1981 of Bermuda, the audited financial statements of the Company for the year ended December 31, 2009 will be presented at the Meeting. These statements have been approved by the Directors of the Company. There is no requirement under Bermuda law that such statements be approved by shareholders, and no such approval will be sought at the Meeting.

The Company's audited financial statements are available on its website at www.golarenergy.com.

COMPANY PROPOSALS

PROPOSALS 2, 3, 4 and 5 - ELECTION OF DIRECTORS

The Board has nominated the five persons listed below for selection as Directors of the Company. Tor Olav Trøim, John Fredriksen, Kate Blankenship and Paul Adams are presently members of the Board of Directors. Mr. Gary Smith, who has served as a Director since August 2009, is not standing for re-election and the Board has put forward Ms. Kathrine Fredriksen for election. As provided in the Company's Bye-laws, each Director is elected at each Annual General Meeting of Shareholders and shall hold office until the next Annual General Meeting following his or her election or until his or her successor is elected.

Nominees For Election To The Company's Board Of Directors

Information concerning the nominees for Directors of the Company is set forth below:

<u>Name</u>	<u>Age</u>	<u>Director Since</u>	<u>Position with the Company</u>
Tor Olav Trøim	47	2009	Director and Chairman
John Fredriksen	66	2009	Director
Kate Blankenship	46	2009	Director
Paul Adams	51	2009	Director
Kathrine Fredriksen	26		

Tor Olav Trøim has been Chairman and a Director of the Company since its incorporation in June 2009. He has served as Vice-President and a director of the public company Frontline Ltd., from November, 1997 to February, 2008, and has served as a consultant and alternate director to the Board of Directors of Frontline Ltd., since that time. Mr. Trøim graduated as M.Sc. Naval Architect from the University of Trondheim, Norway in 1985. His experience includes Portfolio Manager Equity in Storebrand ASA (1987 – 1990) and Chief Executive Officer for the Norwegian Oil Company DNO AS (1992 – 1995). Mr. Trøim served as a director of Seatankers Management Co., Ltd., Cyprus from 1995 until June 2009. He has also acted as Chief Executive Officer for the public companies, Knightsbridge Tankers Limited (NASDAQ), Ship Finance International Limited (NYSE and

OSE) Golden Ocean Group Limited (OSE and SGX), Golar LNG Limited (NASDAQ) and Seadrill Limited (OSE and NYSE). Mr. Trøim is currently a director and Vice-President of Seadrill Limited and, in addition, is a member of the Boards of the public companies, Aktiv Kapital ASA (OSE) and Marine Harvest ASA (OSE).

John Fredriksen has been a Director of the Company since its incorporation in June 2009. Mr. Fredriksen is Chairman of the Board and a director of Golar LNG Limited. He has been the Chief Executive Officer, Chairman of the Board, President and a director of Frontline Ltd., since 1997. Mr. Fredriksen also serves as a director of Golden Ocean Group Limited, a Bermuda company listed on the Oslo Stock Exchange and on the Singapore Stock Exchange. Mr. Fredriksen has served as a director and the Chairman of Seadrill Limited, a Bermuda company listed on the Oslo Stock Exchange since May 2005 and on the New York Stock Exchange since April 2010.

Kate Blankenship has been a Director of the Company since its incorporation in June 2009. Mrs. Blankenship is also a director of Frontline Ltd since August 2003 and served as Chief Accounting Officer and Secretary of Frontline between 1994 and October 2005. Mrs. Blankenship has served as a director of Golar LNG Limited and Ship Finance International limited since July 2003, Seadrill Limited since May 2005, Golden Ocean Group Limited since November 2004 and Seawell Limited since 2007. Mrs. Blankenship is a member of the Institute of Chartered Accountants of England and Wales.

Paul Adams has been a Director of the Company since 2009 and previously worked for 25 years in the trading department at BP, leading the oil supply and trading market for the Americas until 2003. Mr. Adams final role in BP was as a member of the senior executive team preparing the petrochemicals business for spin-off, completed successfully to Ineos in 2005. After three years working in private equity and a prominent venture-capital backed biotech company in California, in 2009 he assumed the role of CEO, Parnon Holdings, the US trading subsidiary of Farahead Holdings. Born in the UK, Mr. Adams has spent most of the past 18 years based in the US.

Kathrine Fredriksen is proposed to be appointed to the Board in place of Mr. Gary Smith, who is not standing for re-election. Ms. Fredriksen is the daughter of Mr. John Fredriksen. She is a graduate of the Wang Handels Gymnas in Norway and has studied at the European Business School in London. Ms. Fredriksen also serves as a director on several boards including Golar LNG Limited, Seadrill Limited and Independent Tankers Corporation Limited.

PROPOSAL 6 – RE-APPOINTMENT OF INDEPENDENT AUDITORS

At the Meeting, the Board will ask the shareholders to approve the re-appointment of PricewaterhouseCoopers of London, England as the Company's independent auditors and to authorise the Board of Directors to determine the auditors' remuneration.

Audit services provided by PricewaterhouseCoopers include the examination of the financial statements of the Company.

PROPOSAL 7 – TO APPROVE DIRECTORS' FEES

At the Meeting, the Board will ask that shareholders approve the remuneration of the Company's Board of Directors of a total amount of fees not to exceed US\$200,000 for the year ended December 31, 2010.

OTHER BUSINESS

Management knows of no business that will be presented for consideration at the Annual General Meeting other than that stated in the Notice of Annual General Meeting.

By Order of the Board of Directors

Georgina Sousa
Secretary

July 28, 2010
Hamilton, Bermuda

Golar LNG Energy Limited (the "Company")
Form of Proxy for use at Annual General Meeting to be held on September 24, 2010.

I/We
(NAME IN BLOCK CAPITALS)

Of

being (a) holder(s) of Ordinary Shares of \$1.00 each of the above-named Company on the record date of July 20, 2010, hereby appoint the duly appointed Chairman of the meeting or to act as my/our proxy at the Annual General Meeting of the Company to be held on September 24, 2010, or at any adjournment thereof, and to vote on my/our behalf as directed below.

Please indicate with an X in the spaces provided how you wish your vote(s) to be cast on a poll. Should this card be returned duly signed, but without a specific direction, the proxy will vote or abstain at his discretion.

<i>Proposals</i>	<i>For</i>	<i>Against</i>	<i>Abstain</i>
1. To re-elect Tor Olav Trøim as a Director of the Company.			
2. To re-elect John Fredriksen as a Director of the Company.			
3. To re-elect Kate Blankenship as a Director of the Company.			
4. To re-elect Paul Adams as a Director of the Company.			
5. To elect Kathrine Fredriksen as a Director of the Company in place of Gary Smith who is not standing for re-election.			
7. To re-appoint PricewaterhouseCoopers of London, England as auditor and to authorize the Directors to determine their remuneration.			
7. To approve the remuneration of the Company's Board of Directors of a total amount of fees not to exceed US\$200,000 for the year ended December 31, 2010.			

Date Signature

Notes:

1. A Shareholder entitled to attend and vote at a meeting may appoint one or more proxies to attend and, on a poll, vote instead of him.
2. Proxies appointed by a single Shareholder need not all exercise their vote in the same manner.
3. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority is determined by the order in which the names stand in the Register of Members.
4. In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by a duly authorized officer or attorney.
5. If it is desired to appoint by proxy any person other than the Chairman of the Meeting, his/her name should be inserted in the relevant place, reference to the Chairman deleted and the alteration initialled.
6. This proxy should be completed and sent to the following address by not later than 48 hours before the time for holding the meeting:

Nordea Bank Norge ASA
Issuer Services
PO Box 1166 Sentrum
0107 Oslo, Norway
Fax: +47 22 48 49 90 / +47 22 48 63 49