



Kuaishou Technology

快手科技

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立以不同投票權控制的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 365,218,600 Offer Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 9,130,500 Offer Shares (subject to reallocation and adjustment)
Number of International Offer Shares : 356,088,100 Offer Shares (subject to reallocation, adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$115.00 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : US\$0.000053 per Share
Stock Code : 1024

全球發售

全球發售的發售股份數目 : 365,218,600股發售股份(視乎超額配股權行使與否而定)
香港發售股份數目 : 9,130,500股發售股份(可予重新分配及調整)
國際發售股份數目 : 356,088,100股發售股份(可予重新分配及調整及視乎超額配股權行使與否而定)
最高發售價 : 每股發售股份115.00港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳款項可退還)
面值 : 每股股份0.000053美元
股份代號 : 1024

Please read carefully the prospectus of Kuaishou Technology (the “Company”) dated Tuesday, January 26, 2021 (the “Prospectus”) (in particular, the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus) and the guidelines on the back of this application form before completing this application form. Terms used in this application form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (“SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of this application form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this application form.

A copy of this application form, the Prospectus and the other documents specified in “Documents delivered to the Registrar of Companies and available for inspection” in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

Your attention is drawn to the paragraph headed “Personal Information Collection Statement” which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this application form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This application form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Offer Shares for sale in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of Offer Shares in the United States. The Offer Shares are being offered and sold (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in relation on Regulation S under the U.S. Securities Act.

This application form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This application form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this application form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

Allocation of Offer Shares

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus. In particular, the Joint Representatives may, at their sole discretion, reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Hong Kong Stock Exchange, if such reallocation is done other than pursuant to the clawback mechanism as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus, up to 9,130,500 Offer Shares may be reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be increased to 18,261,000 Offer Shares, representing 5.0% of the number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

To: Kuaishou Technology
Joint Sponsors
Joint Representatives
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

在填寫本申請表格前，請細閱快手科技(「本公司」)日期為2021年1月26日(星期二)的招股章程(「招股章程」)，尤其是招股章程[如何申請香港發售股份]一節，及本申請表格背面的指引。除非另有界定，否則本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格、招股章程及招股章程附錄六[送呈公司註冊處處長及備查文件]所列的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對本文件或上述任何其他文件的內容概不負責。

閣下謹請留意「個人資料收集聲明」一段，當中載有本公司及香港證券登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及慣例。

本申請表格或招股章程內容並不構成出售要約或要約購買的遊說，亦不得在進行有關要約、遊說或出售屬建法的任何司法權區出售任何發售股份。本申請表格及招股章程不得直接或間接於或向美國派發。此項申請亦非在美國出售發售股份的要約。發售股份並無亦不會根據1933年美國證券法(經修訂)(「美國證券法」)或美國任何州證券法登記，且不會於美國境內提呈發售、出售、質押或轉讓，惟獲豁免遵守美國證券法登記規定或不受其規限的交易則另作別論。發售股份不會於美國進行公開發售。發售股份僅可(1)獲豁免無須遵守美國證券法的登記規定向合資格機構買家(定義見美國證券法第144A條)發售及出售；及(2)在美國境外依據美國證券法S規例以離岸交易方式發售及出售。

在根據當地法例不得發送、派發或複製本申請表格及招股章程的任何司法權區內概不得發送或派發或複製(不論方式，亦不論全部或部分)本申請表格及招股章程。本申請表格及招股章程將以私人信件形式向閣下寄達。任何本申請表格或招股章程的發送或派發或複製(不論全部或部分)均未經授權。未能遵守該指令可能導致違反美國證券法或其他司法權區的適用法律。

發售股份的分配

香港公開發售與國際發售之間的發售股份分配將按招股章程[全球發售的架構]一節所述予以重新分配。尤其是，聯席代表可全權酌情將國際發售的發售股份重新分配至香港公開發售，以滿足香港公開發售項下的有效申請。根據香港聯交所發出的指引(信HKEx-GL91-18，倘上述重新分配並非根據招股章程[全球發售的架構—香港公開發售—重新分配]一節所載回補機制作出，則可自國際發售重新分配最多9,130,500股發售股份至香港公開發售，使根據香港公開發售可供認購的發售股份總數增至18,261,000股發售股份，相當於根據全球發售初步可供認購的發售股份數目5.0%(於超額配股權行使前)。

致：快手科技
聯席保薦人
聯席代表
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行／股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程大綱及細則的規限下，申請以下數目的香港發售股份；
- 隨附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或彼等根據本申請獲分配的任何較少數目香港發售股份；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或認購或表示有意認購或收取或獲配售或分配(包括有條件及／或暫定)，並將不會申請或認購或表示有意認購國際發售的任何發售股份，亦不會以其他方式參與國際發售；

- 明白貴公司及聯席代表將依賴此等聲明及陳述決定是否就是項申請配發任何香港發售股份；

- 授權貴公司將相關申請人的姓名／名稱列入貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，而貴公司及／或其代理根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票(如適用)，郵誤風險概由該相關申請人承擔；

- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款賬戶內；

- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人，並根據本申請表格、白表eIPO指定網站(www.eipo.com.hk)及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址，郵誤風險概由相關申請人承擔；

- 確認各相關申請人已細閱本申請表格、白表eIPO指定網站(www.eipo.com.hk)及招股章程所載的條款及條件及申請手續，並同意受其約束；

- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲配發或接納任何香港發售股份，及相關申請人及相關申請人為其利益並提出申請的任何人士在填寫及提交申請時身處美國境外及屬S規例第902條第(h)(3)段所述的人士且相關申請人及相關申請人為其利益提出申請的任何人士會於離岸交易(定義見S規例)中認購香港發售股份；及(b)向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份，不會引致貴公司、聯席保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人及香港包銷商或彼等各自的任何高級職員或顧問須遵從香港以外任何地區的法律或規例(不論是否具法律效力)的任何規定；及

- 同意本申請、對本申請的任何接納及據此訂立的合約，將受香港法例管轄及按其詮釋。

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this application form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this application form, and subject to the Memorandum and the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Joint Representatives in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and the Company and/or its agents to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant’s own risk to the address stated on this application form in accordance with the procedures prescribed in this application form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant’s own risk to the address stated on the application in accordance with the procedures prescribed in this application form, on the designated White Form eIPO website at www.eipo.com.hk and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this application form, on the designated White Form eIPO website at www.eipo.com.hk and in the Prospectus, and agrees to be bound by them;
- represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the application and is/are a person described in paragraph (h)(3) of Rule 902 of Regulation S and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S); and (b) that the allocation of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, Joint Sponsors, Joint Representatives, Joint Global Coordinators, Joint Bookrunners and the Hong Kong Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signature 簽名	Date 日期
Name of applicant: 簽署人姓名：	Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Hong Kong Offer Shares 香港發售股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。
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3 A total of 隨附合共	cheque(s) 張支票	Cheque number(s) 支票編號
are enclosed for a total sum of 其總金額為	HKS 港元	Name of Bank 銀行名稱

4 Please use BLOCK letters 請用正楷填寫	Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱			
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼			
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼		
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交			
Broker No. 經紀號碼				
Broker’s Chop 經紀印章				

For bank use 此欄供銀行填寫

