



# HONG KONG FERRY (HOLDINGS) COMPANY LIMITED

香港小輪(集團)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 50)

---

## NOTIFICATION LETTER

---

30 April 2026

Dear Registered Shareholders,

**Hong Kong Ferry (Holdings) Company Limited (the “Company”)**

**(1) Notice of Publication of Annual Report 2025, Circular dated 30 April 2026 together with Notice of Annual General Meeting and Form of Proxy (collectively the “Current Corporate Communications”)**

The Annual General Meeting of the Company will be held at The Ballroom, 18th Floor, The Mira Hong Kong, 118-130 Nathan Road, Tsimshatsui, Kowloon, Hong Kong on Friday, 29 May 2026 at 12:00 noon. The English and Chinese versions of the Current Corporate Communications of the Company are available in the Investor Relations section of the Company’s website at [www.hkf.com](http://www.hkf.com) (the “Company’s website”) and on the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) (the “HKEXnews website”). If you are a new shareholder or an existing shareholder who has selected to receive the Corporate Communications<sup>(Note 1)</sup> in printed form, the printed copies of the Current Corporate Communications in your selected language(s) are enclosed.

**(2) Arrangement of electronic dissemination of Corporate Communications**

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), the Companies Ordinance, Chapter 622 of the Laws of Hong Kong (the “Companies Ordinance”), and the Company’s Articles of Association, the Company is writing to seek your consent to receive all future Corporate Communications (other than Actionable Corporate Communications<sup>(Note 2)</sup>) by electronic means through the Company’s website and the HKEXnews website (the “Electronic Version”). Both English and Chinese versions of all future Corporate Communications will be available electronically on the Company’s website and the HKEXnews website in place of printed copies. If you are an existing shareholder, you would have selected (or deemed to have consented) how you wish to receive our Corporate Communications already. For those who have chosen (or deemed to have chosen) to receive the Electronic Version, you will continue to be notified of the publication of Corporate Communications on the Company’s website and the HKEXnews website in the existing manner (until you submit a change request).

If you wish to receive Corporate Communications issued by the Company in printed form (until the time when the Company publishes its next annual report in the following year or such instruction has been revoked or superseded, whichever is earlier), please complete, sign and return the enclosed Request Form to the Company’s share registrar, Tricor Investor Services Limited (the “Share Registrar”), by post to 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to [hkf50-ecom@vistra.com](mailto:hkf50-ecom@vistra.com). The Request Form is available for download from the Investor Relations section on the Company’s website.

To ensure timely receipt of the future Corporate Communications, the Company recommends you provide your email address for receiving notifications of the publications of Corporate Communications on the Company’s website and the HKEXnews website by completing, signing and returning the Request Form to the Company’s Share Registrar at the above address or by email to [hkf50-ecom@vistra.com](mailto:hkf50-ecom@vistra.com). If you post your reply in Hong Kong, you may use the mailing label in the Request Form and need not affix a stamp on the envelope when returning your Request Form. Otherwise, please affix an appropriate stamp.

**If you are a new registered shareholder, and the Company does not receive the duly completed and signed Request Form or a functional email address in your Request Form or any response from you indicating your objection to receive the Electronic Version by 28 May 2026, you will be deemed to have consented to receive the Electronic Version instead of printed copies, and you will receive (i) a notification letter of the publication of the Corporate Communications on the Company’s website and the HKEXnews website; and (ii) Actionable Corporate Communications (if any) in printed form by post to your address as it appears in the Company’s register of members in the future.**

If you have selected (or are deemed to have consented) to receive the Electronic Version but for any reason have difficulty in accessing the Corporate Communications electronically, the Company will upon your request send the printed copy(ies) to you free of charge. You may at any time by reasonable notice in writing (i) change your means of receipt of Corporate Communications; and/or (ii) change the language in which you receive Corporate Communications in printed form by completing and returning the Request Form to the Company’s Share Registrar at the above address or by email to [hkf50-ecom@vistra.com](mailto:hkf50-ecom@vistra.com).

Should you have any queries in relation to this letter, please call the telephone hotline of the Company’s Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By Order of the Board  
**Hong Kong Ferry (Holdings) Company Limited**  
香港小輪(集團)有限公司  
**Chow Tung Ming**  
Company Secretary

Notes:

1. Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular and a form of proxy.
2. Actionable Corporate Communication refers to any corporate communication that seeks instructions from the Company’s securities holders on how they wish to exercise their rights or make an election as the Company’s securities holders. For the avoidance of doubt, this does not include a notice of general meeting or a form of proxy. Pursuant to the Listing Rules and the Companies Ordinance, the Company will send the printed copies of Actionable Corporate Communications to holders of its securities individually.

This letter is made in English and Chinese. In case of any inconsistency, the English version shall prevail.

