

VITESCO TECHNOLOGIES

Q2 2024 PRE-CLOSE CALL

Regensburg, 08.07.2024

Public

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The presentation summarizes public information previously provided by Vitesco Technologies AG, or otherwise available in the market, which may be helpful in assessing Vitesco Technologies AG's financial performance ahead of its Q2 2024 results on August 13, 2024.

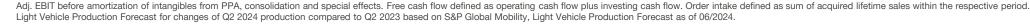
Please note that this release and all information herein is unaudited. The next guiet period starts on July 29, 2024.



IMPROVED PROFITABILITY DESPITE CONTINUOUS CHALLENGING MARKET ENVIRONMENT

Vitesco Technologies Group (€ mn)

	Q2 2023	Q1 2024	Highlights and Recent Developments
Sales	2,314.2	1,991.9	 Sales development flattish quarter on quarter reflecting dampened Automotive demand as well as lower Non-Core sales
Electrification Sales	354.3	268.7	Improved top line development q/qBreak Even still targeted for FY 2024
Adj. EBIT % margin	30.8 1.4%	33.0 1.7%	Significant improvement in profitability supported by decrease of dilutive Non-Core sales supporting full year guidance achievement
Free Cash Flow % margin	-41.1 -1.8%	-90.6 -4.5%	 Contract Manufacturing related one-time effects lead to material cash outflow as planned H2 2024 will return to normal and follow the usual seasonal patterns
Electrification Order Intake	4.5	0.3	> Postponements and volume adjustments by major OEMs continue in Q2 2024 – anticipated order wins in H2 2024 necessary to achieve targeted FY order intake level







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UPCOMING EVENTS

Corporate Events



Interim Report H1/Q2 2024 August 13, 2024



Quarterly Statement 9M/Q3 2024 November 14, 2024

