

Veni Vidi Vici Limited (VVV)

21-Dec-2018 / 12:19 GMT/BST

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TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the FCA in Microsoft Word format if possible) ⁱ				
1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱ:		Veni Vidi Vici Ltd		
1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)				
Non-UK issuer				X
2. Reason for the notification (please mark the appropriate box or boxes with an "X")				
An acquisition or disposal of voting rights				X
An acquisition or disposal of financial instruments				
An event changing the breakdown of voting rights				
Other (please specify) ⁱⁱⁱ :				
3. Details of person subject to the notification obligation^{iv}				
Name		Sorrento Resources Pty Ltd		
City and country of registered office (if applicable)		Perth, Western Australia		
4. Full name of shareholder(s) (if different from 3.) ^v				
Name				
City and country of registered office (if applicable)				
5. Date on which the threshold was crossed or reachedⁱ:		13/12/2018		
6. Date on which issuer notified (DD/MM/YYYY):		21/12/2018		
7. Total positions of person(s) subject to the notification obligation				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer ⁱⁱⁱ
Resulting situation on the date on which threshold was crossed or reached	11.05%		11.05%	1,720,003
Position of previous notification (if applicable)				

8. Notified details of the resulting situation on the date on which the threshold was crossed or reachedⁱⁱⁱ				
A: Voting rights attached to shares				
Class/type of shares ISIN code (if possible)	Number of voting rights ^x		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)
	190,000		11.05%	
SUBTOTAL 8. A	190,000		11.05%	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))				
Type of financial	Expiration	Exercise/	Number of voting rights that may	

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ⁱⁱ	be acquired if the instrument is exercised/converted.	% of voting rights
SUBTOTAL 8. B 1				

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))					
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ⁱⁱⁱ	Number of voting rights	% of voting rights
SUBTOTAL 8.B.2					

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")			
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer ^{xiii}			
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity ^{xiv} (please add additional rows as necessary)			
Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Sorrento Resources Pty Ltd	11.05%		

10. In case of proxy voting, please identify:	
Name of the proxy holder	
The number and % of voting rights held	
The date until which the voting rights will be held	

11. Additional information^{xvi}

Place of completion	Perth, Western Australia
Date of completion	21/12/2018

Annex: Notification of major holdings (to be filed with the FCA only)

A: Identity of the person subject to the notification obligation	
Full name (including legal form for legal entities)	Sorrento Resources Pty Ltd

Contact address (registered office for legal entities)	C/- Level 8, 99 St Georges Terrace Perth, WA 6000
E-Mail	exec@sorrentoresources.com
Phone number / Fax number	+61 8 9486 4036
Other useful information (at least legal representative for legal persons)	

B: Identity of the notifier, if applicable	
Full name	Daniel Smith
Contact address	Level 8, 99 St Georges Terrace Perth, WA 6000
E-Mail	exec@sorrentoresources.com
Phone number / Fax number	+61 8 9486 4036
Other useful information (e.g. functional relationship with the person or legal entity subject to the notification obligation)	Director

C: Additional information

ISIN: VGG9404A1030
 Category Code:HOL
 TIDM: VVV
 LEI Code: 213800OEUSH43X859D83
 Sequence No.: 6977
 EQS News ID: 761563

End of AnnouncementEQS News Service