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Disclosure of an inside information pursuant to Article 17 of Regulation (EU) No. 596/2014

Pyrum Innovations AG resolves capital increase with subscription rights against cash contributions from authorized capital in the amount of up to EUR 21 million

Dillingen/Saar, 25 November 2025 – The Management Board of Pyrum Innovations AG (ISIN DE000A2G8ZX8, WKN A2G8ZX) ("**Company**") today resolved, with the approval of the Company's Supervisory Board, to increase the share capital with subscription rights against cash contributions by partially utilizing the Authorized Capital 2025.

The Company's share capital is to be increased from the current EUR 3,818,818.00 at the time of the resolution by up to EUR 763,764.00 to up to EUR 4,582,582.00 by issuing up to 763,764 new no-par value registered shares, each with a nominal amount of the Company's share capital of EUR 1.00 per no-par value registered share ("**New Shares**") and with full dividend rights from 1 January 2025. The New Shares will be issued at a minimum issue price of EUR 1.00 per New Share. The subscription price per New Share is EUR 27.50 ("**Subscription Price**").

The New Shares will be offered to the shareholders of the Company publicly by way of an indirect subscription right at a ratio of 5:1 by Baader Bank Aktiengesellschaft, Unterschleißheim, Germany, ("**Baader Bank**"), i.e., five existing shares entitle the holder to subscribe for one New Share. The subscription right for fractional amounts resulting from the subscription ratio is excluded.

The subscription period for the New Shares begins on 26 November 2025, and ends on 10 December 2025 at midnight (12:00 p.m. CET). There are no plans for subscription rights trading.

New Shares not subscribed for in the context of the subscription offer will also be offered to the shareholders of the Company entitled to subscribe at the Subscription Price for oversubscription. Unexercised subscription rights will expire without value. In addition, the Company will offer New Shares not subscribed for in the context of the subscription offer to selected qualified investors in Germany and other European countries at the Subscription Price by way of a private placement. The allocation will be decided by the Management Board at its discretion, in accordance with the principle of equal treatment under stock corporation law.

If the public offering is fully placed, the Company will receive gross proceeds of approximately EUR 21 million, less the issuance costs to be borne by the Company. The Company intends to use the net proceeds from the issue for investments at its site in Dillingen/Saar, to strengthen the equity capital of its subsidiary GreenFactory II GmbH, which is currently building and operating the additional plant in Perl-Besch, Germany, for investments in joint ventures for new plants of the Company, and to strengthen its equity capital base.

Further details of the capital increase can be found in the subscription offer, which is expected to be published on 26 November 2025, in the Federal Gazette („*Bundesanzeiger*") and on the Company's website at <https://www.pyrum.net/en/investors/>. The subscription offer will be made without a securities prospectus. The Company will publish an information document containing the information specified in Annex IX of Regulation (EU) 2017/1129 on the above-mentioned website.

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