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Disclosure of an inside information pursuant to Article 17 of Regulation (EU) No. 596/2014

Pyrum Innovations AG completes capital increase with subscription rights against cash contributions from authorized capital

Dillingen/Saar, 11 December 2025 – The Management Board of Pyrum Innovations AG (ISIN DE000A2G8ZX8, WKN A2G8ZX) ("**Company**") today, with the approval of the Supervisory Board, placed the increase in share capital from the Company's Authorized Capital 2025, which was resolved on 25 November 2025, by up to EUR 763,764.00 against cash contributions in the amount of EUR 473,846,00. In the context of the subscription offer, including oversubscription, existing shareholders subscribed for 451,846 new shares. In addition, 22,000 new shares were placed with selected qualified investors in Germany and other European countries as part of a private placement. The price in the private placement corresponded to the subscription price for shareholders of EUR 27.50 per new share. The cash capital increase is thus completed.

The Company's share capital has thus been increased from EUR 3,818,818.00 to EUR 4,292,664,00 through the issue of 473,846 new shares with a nominal value of EUR 1.00 per share.

The gross proceeds from the issue amount to approximately EUR 13.03 million. The Company intends to use the net proceeds of approximately EUR 12.8 million for investments at its site in Dillingen/Saar, to strengthen the equity capital of its subsidiary GreenFactory II GmbH, which is currently building and operating the additional plant in Perl-Besch, Germany, for investments in joint ventures for new plants of the Company, and to strengthen its equity capital base.

The capital increase still needs to be registered in the commercial register. The Management Board and Supervisory Board will apply for registration shortly. The new shares are to be included in trading on the Scale segment of the Open Market of the Frankfurt Stock Exchange and on the Oslo Stock Exchange (Euronext Growth). The listing is scheduled for 23 December 2025, in each case.

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