

## Press release

of Pyrum Innovations AG

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## Pyrum Innovations AG secures around EUR 13 million from successful capital increase with subscription rights

- Placement of 473,846 new shares at EUR 27.50 each
- Company's share capital increases to EUR 4,292,664.00
- Proceeds will be used for partner projects, modernization at the Dillingen/Saar site, and strengthening the equity base

*Dillingen / Saar, 12 December 2025* – Pyrum Innovations AG (ISIN DE000A2G8ZX8, WKN A2G8ZX) has successfully completed the cash capital increase with subscription rights announced at the end of November, placing a total of 473,846 new shares at a placement price of EUR 27.50 per share. Of these, 451,846 shares were attributable to the exercise of subscription rights by existing shareholders, including oversubscription. The remaining shares were successfully placed with selected qualified investors in Germany and other European countries as part of a private placement.

Pascal Klein, CEO of Pyrum Innovations AG: "We would like to thank our existing shareholders and new investors for their trust. The successful capital increase sends a strong signal: it confirms not only the importance of our business model for the European circular economy, but also the innovative and investment strength of Germany as a technology location. With the fresh funds, we can also consistently advance our research into the recycling of complex waste materials such as CFRP, which is used in wind turbines, among other things, and secure important participations in strategic joint venture projects. We are looking ahead to the coming years with confidence and will continue to do everything in our power to increase the value of our company in the long term."

The Company intends to use the net proceeds of approximately EUR 12.8 million for investments at its site in Dillingen/Saar, to strengthen the equity capital of its subsidiary GreenFactory II GmbH, which is currently building and operating the additional plant in Perl-Besch, Germany, for investments in joint ventures for new plants of the Company, and to strengthen its equity capital base.

The company's share capital will thus increase from EUR 3,818,818.00 to EUR 4,292,664.00 upon entry of the capital increase in the commercial register through the issue of 473,846 new

shares with a notional value of EUR 1.00 per share. The new shares will carry full dividend rights from 1 January 2025.

The new shares have the same ISIN (DE000A2G8ZX8) as the existing shares and are to be included in the existing listing on both the Frankfurt Stock Exchange's Scale segment and the Oslo Stock Exchange (Euronext Growth). Inclusion is scheduled for 23 December 2025 in each case.

### **About Pyrum Innovations AG**

Pyrum Innovations AG has revolutionised the recycling market for end-of-life tyres. Since 2008, the company has been developing an innovative thermolysis technology that enables end-of-life tyres and plastics to be recycled with virtually no emissions. The process can recover high-quality products such as thermolysis oil and rCB (recovered Carbon Black), which are used by renowned partners such as BASF, Continental and Schwalbe to manufacture new products. In this way, the company closes the material cycle and pursues a sustainable business model in line with climate targets. Since 2020, the first plant at the company's headquarters in Dillingen/Saar has been in continuous operation, and two further plants have been added as part of the site expansion in 2024. Prestigious certifications such as REACH and ISCC Plus prove the quality and sustainability of the products.

<https://www.pyrum.net/en/>

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