

ASX Release

31 August 2012

Merger with Metals X Limited Despatch of Scheme Booklet Complete

Westgold Resources Limited confirms that the Scheme Booklet in respect of the proposed schemes of arrangement between Westgold and its shareholders and optionholders has been mailed to Westgold shareholders and optionholders today, 31 August 2012.

Westgold shareholders and optionholders should receive their copies of the Scheme Booklet next week.

The Scheme Booklet contains the Notices of Meeting in respect the Court-ordered meetings of Westgold shareholders and optionholders.

The Share Scheme Meeting will be held at 10am (AWST) and the Option Scheme Meeting will be held at the later of 10:30am (AWST) or the conclusion of the Share Scheme Meeting, on Wednesday, 3 October 2012 at the Traders Lounge, Hyatt Regency, 99 Adelaide Terrace, East Perth, WA, 6004.

The Scheme Booklet and related announcements can be viewed on the ASX website at www.asx.com.au and on Westgold's website at www.westgold.com.au.

If you have any questions on the Scheme Booklet, please call the Westgold Securityholder Information Line on **1300 668 535** (and **+61 2 8022 7902** for overseas callers) between 9.00am and 5.00pm (AEST), Monday to Friday.

If you have any other questions, please contact Scott Huffadine (Managing Director) or Andrew Chapman (Company Secretary) on (08) 9326 5700.

