

Appendix 4E – Preliminary Final Report for the Year Ended 30 June 2019

This Appendix 4E should be read in conjunction with Metals X Limited's 2019 Annual Report (which includes the Director's Report and 2019 Financial Report).

RESULTS FOR ANNOUNCEMENT TO THE MARKET

Consolidated	30 June 2019 \$	30 June 2018 \$	Movement \$	Movement %
Revenue from ordinary activities:	204,722,012	209,901,427	(5,179,415)	(2%)
Loss from ordinary activities after tax attributable to members:	(116,968,634)	(26,297,186)	(90,671,448)	(345%)
Net (loss)/profit attributable to members:	(116,968,634)	(26,297,186)	(90,671,448)	(345%)

Consolidated	30-Jun-19	30-Jun-18
Net tangible assets per share:	\$0.15	\$0.28

DIVIDEND INFORMATION

The Directors do not propose to pay a dividend for the financial year ended 30 June 2019.

COMMENTARY ON RESULTS FOR THE PERIOD

An explanation of the results is included in the 2019 Annual Report.

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AUDIT

This report is based on financial statements which have been audited.