ASX ANNOUNCEMENT

11 December 2023

Notice Under Section 708A(5)(e) of the Corporations Act

88 Energy Limited (the **Company**) has issued a total of 322,147,513 fully paid ordinary shares (**Shares**) pursuant to the Appendix 2A lodged with ASX today, 11 December 2023. The shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Directors of the Company give notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares above without disclosure to investors under Part 6D.2 of the Corporations Act;
2. The Company, as at the date of this notice, has complied with:
   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (b) section 674 and 674A of the Corporations Act;
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully

Ashley Gilbert
Managing Director
88 Energy Ltd

This announcement has been authorised by the Board.

Media and Investor Relations:

88 Energy Ltd
Ashley Gilbert, Managing Director

Tel: +61 8 9485 0990
Email:investor-relations@88energy.com

Fivemark Partners, Investor and Media Relations
Michael Vaughan Tel: +61 422 602 720

EurozHartleys Ltd Tel: + 61 8 9268 2829
Dale Bryan

Cavendish Securities Plc Tel: + 44 131 220 6939
Neil McDonald / Derrick Lee