



Acer Group Business Update

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Video: IFA 2025

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5年展望：

2025~2030年全球NB出貨預估

CAGR約3%，2029年有望突破2億台

15"



Swift 5

14"



Swift 7

16"



Swift Air 16

Unique offer in the market!!

< 1kg

More to come...

14"



TravelMate P6 14 AI

14"



Swift Edge 14 AI

14"



Swift 5 Pro

Our differentiator in Gaming THERMO TECHNOLOGY!



Acer Gaming PC market share ranking in Q3'25

#1

Brazil
Philippines
Malaysia (DT)
Singapore (DT)

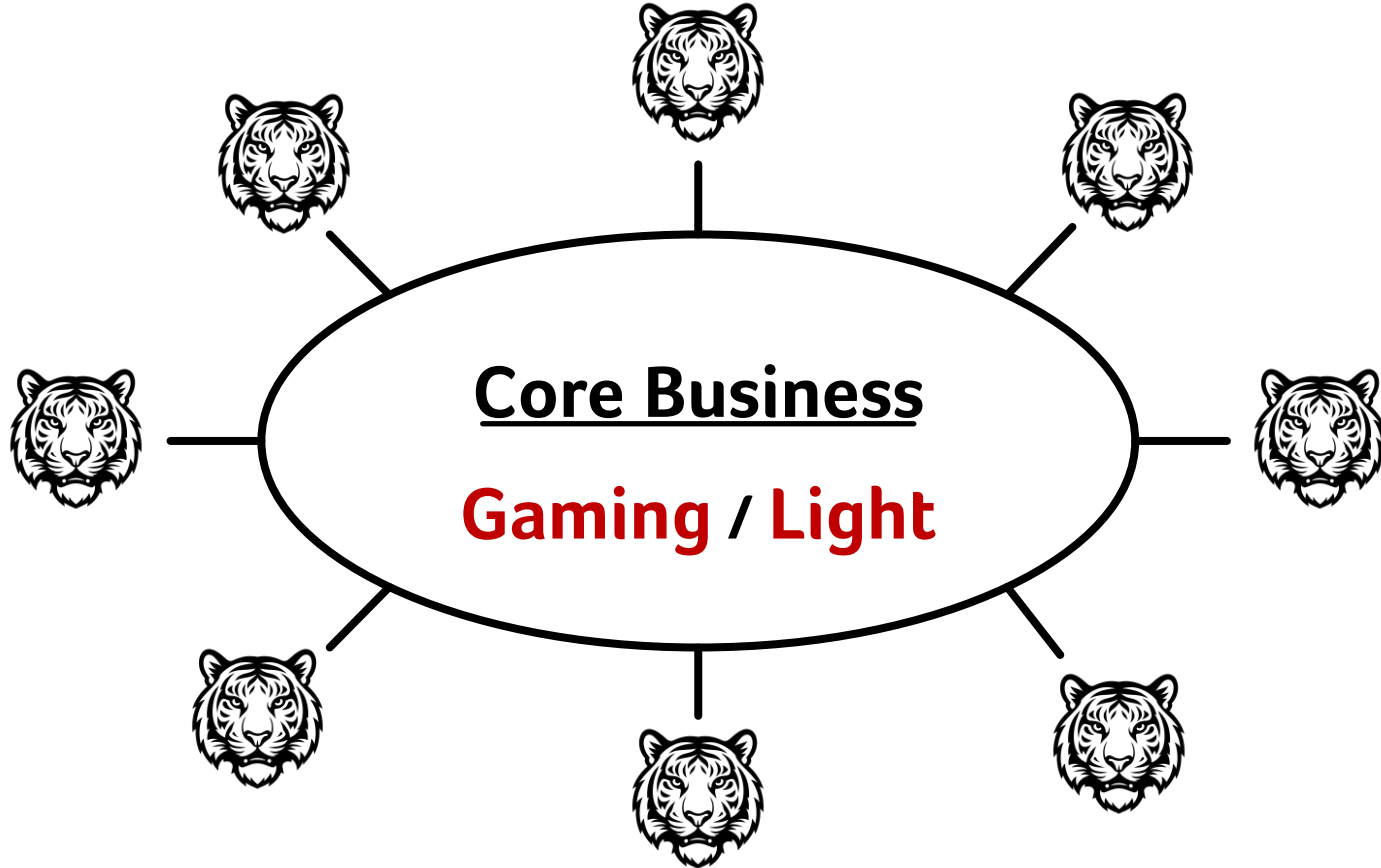
#2

United Kingdom
Germany
Switzerland
Austria
Czech Republic
Saudi Arabia
Singapore
Australia
Italy (DT)
Taiwan (DT)
Philippines (DT)

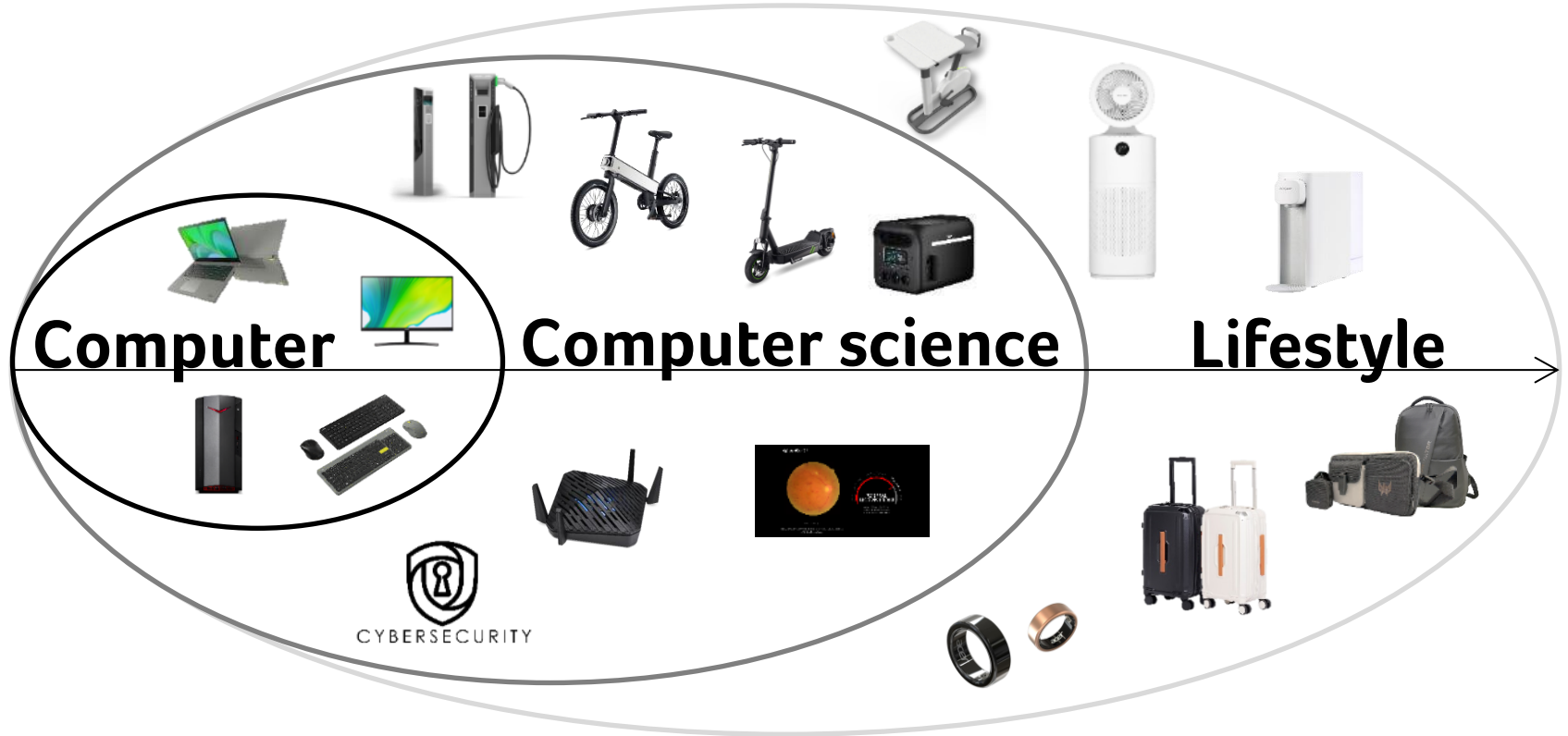
Gaming PC: nVidia GTX/RTX series or AMD R9/RX/Vega⁵⁶ /Vega⁶⁴ series and above, Intel Arc A-series, but excl. Quadro level and Apple.

Data Source: GfK & Circana (US, CA and MX) Retail data: NB 43 markets + DT 31 markets. Apple included. IDC WW Gaming Tracker. Acer Inc. BI&I

Core business is our incubator



Expand Acer business scope

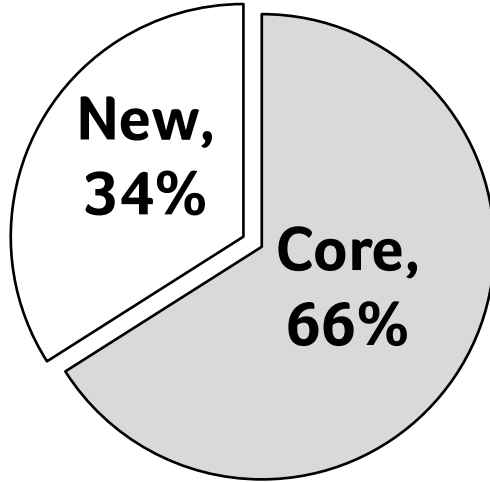


15 Listed companies in 3 different equity markets

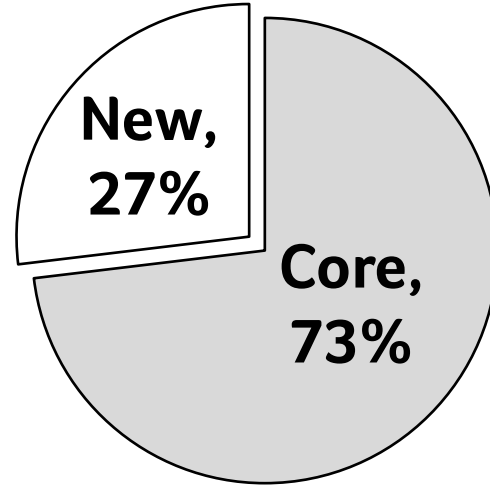


New & Core Revenue contribution

2025.Q3



2024.Q3



Expand multiple business engines

- 海柏特(6884)通過櫃買中心審議，近期正式上櫃掛牌
- 宏碁遊戲(6908)於10月份送件申請創新板上市掛牌
- 旭誼工程(7849)於8月份興櫃掛牌交易
- 安圖斯(7875)預計於11月21日興櫃掛牌交易

Let's talk about “AI”

Taiwan: Economic growth remains buoyant in the third quarter of 2025

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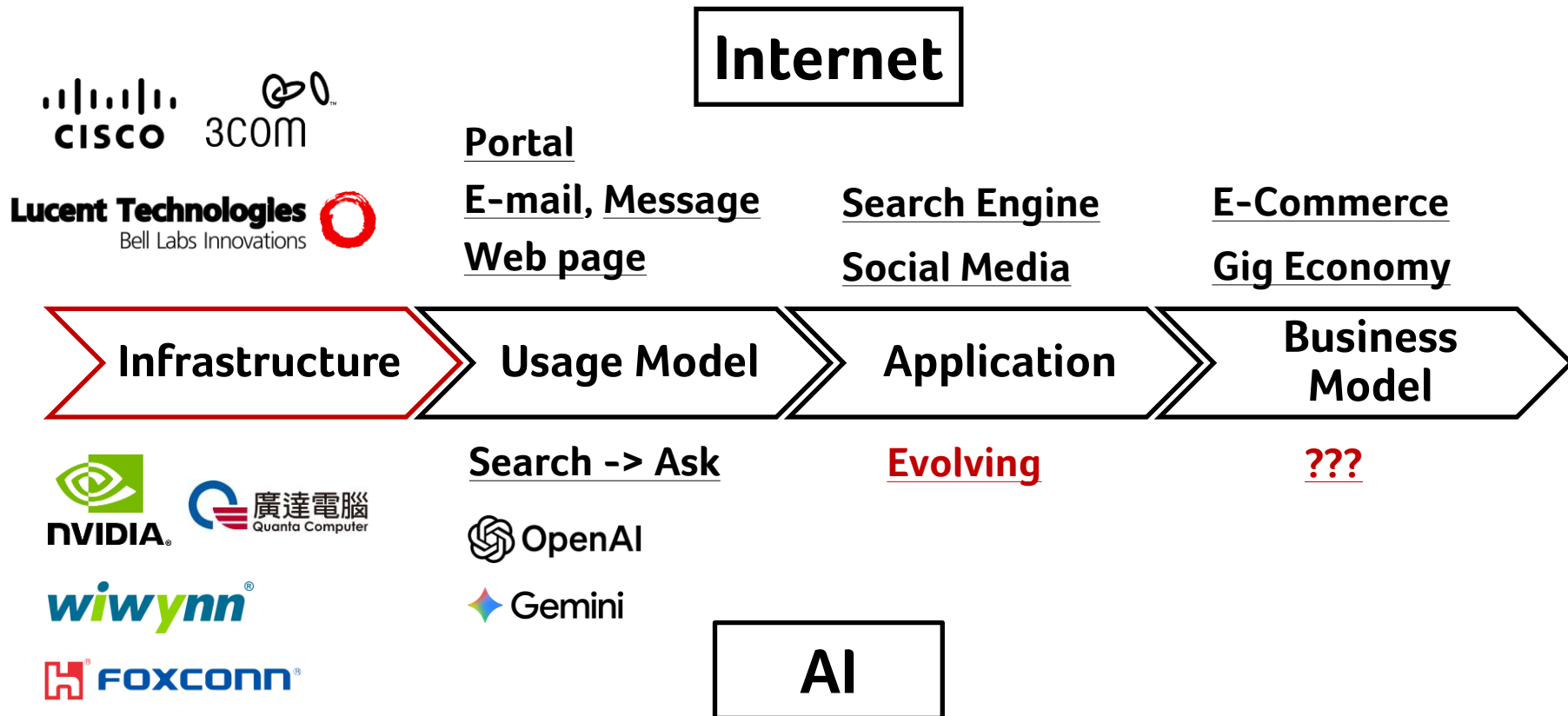


GDP reading: Taiwan's GDP expanded 7.6% in annual terms in Q3,
following 8.0% growth in the prior quarter.....

Panelist insight: Nomura analysts said:

“Strikingly, net exports contributed 7.2pp to headline GDP growth (i.e. explains 94% of GDP growth), driven by tech-related shipments
thanks to the AI boom, whereas domestic demand merely contributed 0.4pp.....

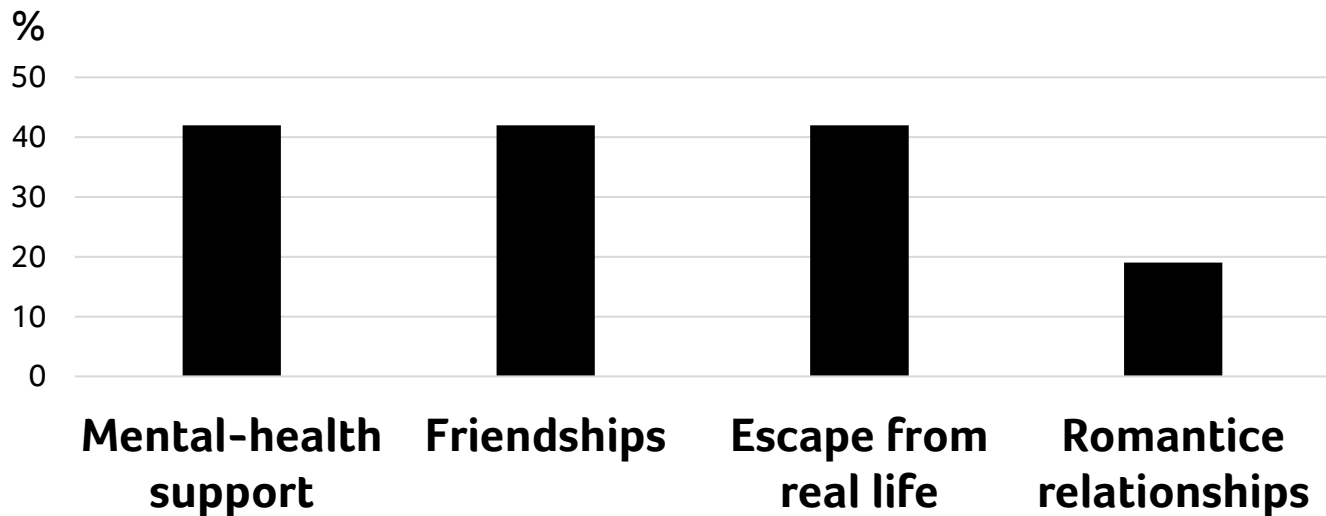
AI vs Internet boom



Evolving AI usage

AI poets society

United States, high-school students who say that they or their friends used AI for...



*June-August 2025

*1,030 respondents

Source: Economist

Deploying AI in real-world scenarios

Hardware/Software



ALTOS
an Acer Group Company

aiWorks

Solution/Application



aiMed

THE BEST IS YET TO COME