2026 First Quarter Earnings

May 2026

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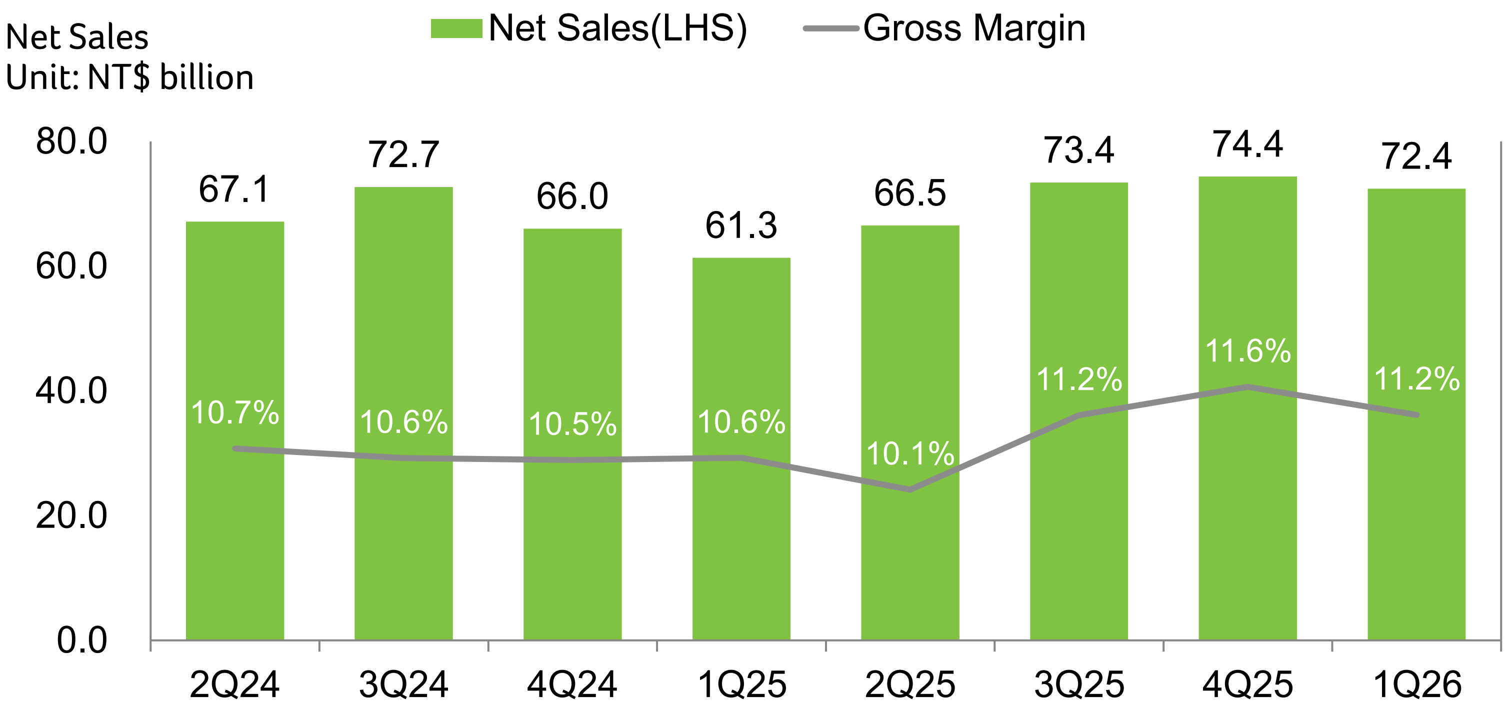
Statements of Comprehensive Income - Q1 2026

(NT$ million)	1Q26		4Q25		QoQ Change	1Q25		YoY Change
Revenue	**72,423**	**100%**	**74,359**	**100%**	**-3%**	**61,338**	**100%**	**18%**
Gross Profit	**8,086**	**11.2%**	**8,594**	**11.6%**	**-6%**	**6,478**	**10.6%**	**25%**
Operating Expenses	7,299	10.1%	6,880	9.3%	6%	5,470	8.9%	33%
Operating Income	**803**	**1.1%**	**1,866**	**2.5%**	**-57%**	**1,039**	**1.7%**	**-23%**
Non-Operating Income	961	1.3%	314	0.4%	206%	(81)	-0.1%	N.A.
Profit Before Tax	**1,764**	**2.4%**	**2,180**	**2.9%**	**-19%**	**958**	**1.6%**	**84%**
Profit After Tax	**702**	**1.0%**	**1,070**	**1.4%**	**-34%**	**515**	**0.8%**	**36%**
EPS (NT$)	**0.23**		**0.36**			**0.17**		

Notes:

1. Businesses beyond personal computers and displays represented 34.7% of total revenues, increasing 29.5% year over year.
2. In Q1 2026, Acer’s PC business—including desktops and notebooks—achieved 15.6% YoY revenue growth, supported by strong performance in gaming PCs (+25.4% YoY) and commercial PCs (+34.6% YoY).

Net Sales and Gross Margin Trend



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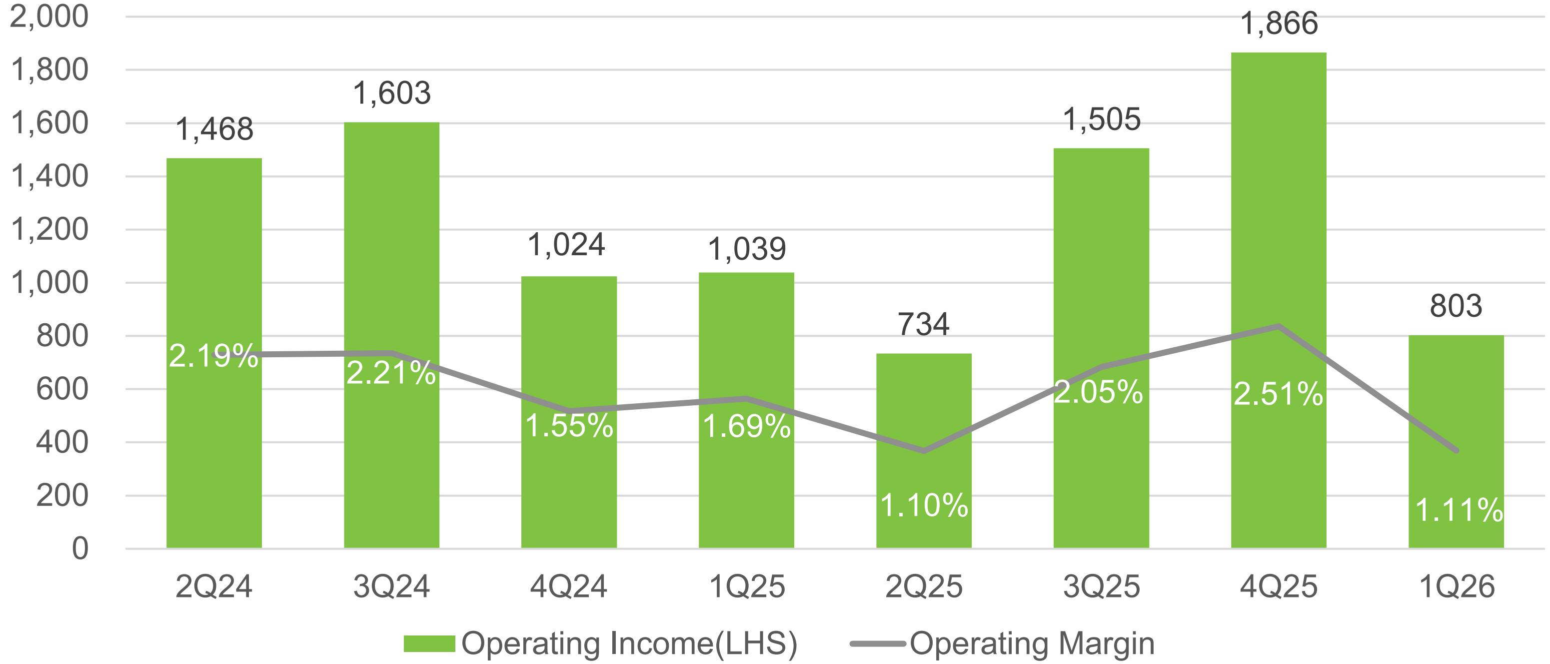
Operating Income and Operating Margin Trend

Operating Income
Unit: NT$ million



Consolidated Balance Sheet

(NT$ million)	Mar-26		Dec-25		Mar-25	
Cash and cash equivalents	27,423	10%	31,870	12%	35,760	16%
Notes & Accounts receivable	66,003	24%	61,014	25%	57,285	25%
Inventories	77,679	28%	61,288	21%	44,559	20%
Long-term Investment	24,010	9%	23,691	10%	23,935	11%
Property, plant and equipment	14,691	5%	13,668	5%	8,755	4%
Intangible asset	31,979	12%	31,655	12%	20,325	9%
Total Assets	**274,837**	100%	**254,614**	100%	**225,227**	100%
Short-term loan	23,770	9%	13,020	6%	6,603	3%
Notes & Accounts payable	51,919	19%	47,192	18%	36,253	16%
Total Current Liabilities	**148,023**	**54%**	**126,925**	**50%**	**115,019**	**51%**
Long-term loan	17,189	6%	16,760	7%	16,914	8%
Total Liabilities	**178,157**	**65%**	**156,376**	**62%**	**144,732**	**64%**
Total Shareholders' Equity[2]	**96,680**	**35%**	**98,238**	**38%**	**80,495**	**36%**

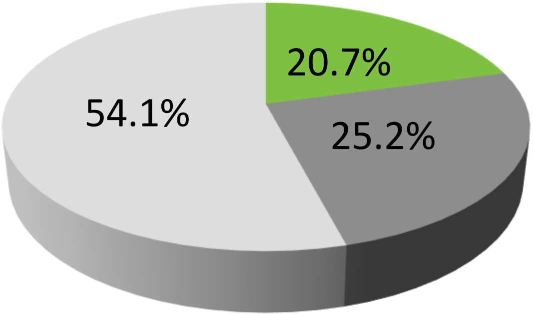
Notes:

1. Total outstanding common shares: 3,006,207,538 shares; Book value per share NT$24.22.
2. Total Shareholders' Equity includes Non-Controlling Interests.
3. The Board has approved a cash dividend of NT$1.3 per share, based on ex-dividend record date of June 26 for distribution on July 16

Revenue Breakdown by Geography

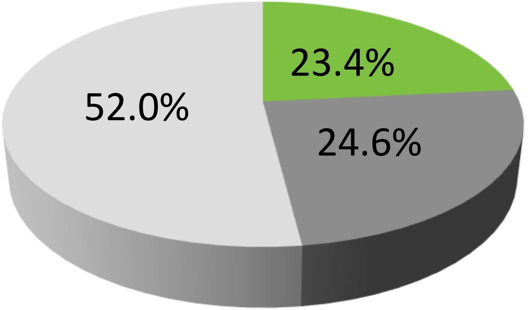
Q1 2025	Q4 2025	Q1 2026

Q1 2025



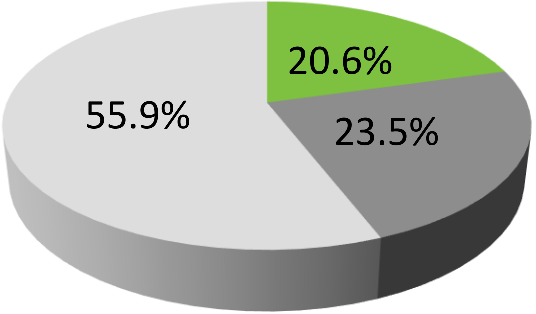
<u>NT$ 61,338 Million</u>

Q4 2025



<u>NT$ 74,359 Million</u>

Q1 2026



<u>NT$ 72,423 Million</u>

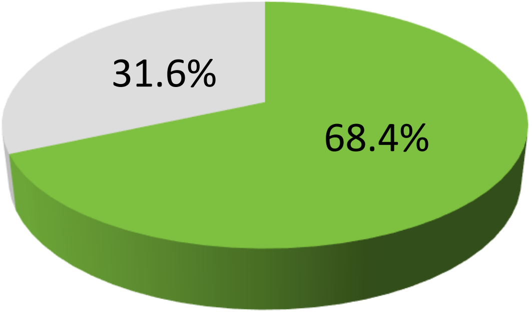
Pan Asia Pacific | Pan America | EMEA

Notes:

1. Pan Asia Pacific includes Asia Pacific, Japan, Taiwan, Hong Kong, and Mainland China.
2. EMEA includes Europe, Middle East and Africa

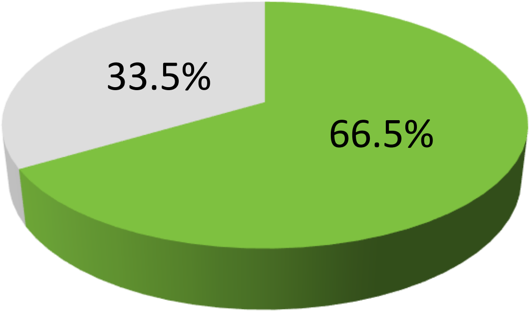
Revenue Breakdown by Application

Q1 2025



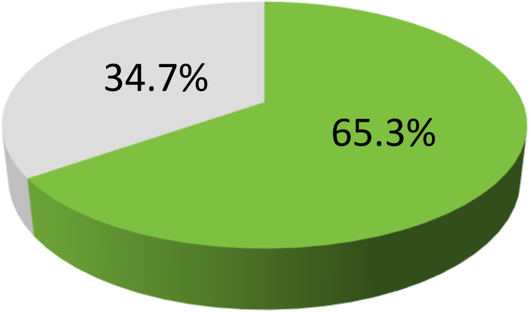
<u>NT$ 61,338 Million</u>

Q4 2025



<u>NT$ 74,359 Million</u>

Q1 2026



<u>NT$ 72,423 Million</u>

Non-PC   Computer and Display

Notes: Non-PC include 16 public subsidiaries and businesses under incubation. More details about Acer group subsidiaries can be found in the 2025 Acer annual report, pages 141 to 162 in the English version.

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