



2025 Fourth Quarter Earnings

March 2026

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Statements of Comprehensive Income - Q4 2025

(NT\$ million)	4Q25		3Q25		QoQ Change	4Q24		YoY Change
Revenue	74,359	100%	73,399	100%	1%	66,021	100%	13%
Gross Profit	8,594	11.6%	8,190	11.2%	5%	6,953	10.5%	24%
Operating Expenses	6,880	9.3%	6,679	9.1%	3%	5,966	9.0%	15%
Operating Income	1,866	2.5%	1,505	2.1%	24%	1,024	1.6%	82%
Non-Operating Income	314	0.4%	1,209	1.6%	-74%	1,416	2.1%	-78%
Profit Before Tax	2,180	2.9%	2,714	3.7%	-20%	2,440	3.7%	-11%
Profit After Tax	1,070	1.4%	1,110	1.5%	-4%	1,428	2.2%	-25%
EPS (NT\$)	0.36		0.37			0.47		

Notes:

1. Acer year-over-year revenue growth for Q4 2025 — Notebooks: +11.6%, Desktops: +23.1%, Gaming-related products and businesses: +29.5%.
2. Acer has consolidated Posiflex Technology (8114.TW) since July 2025.

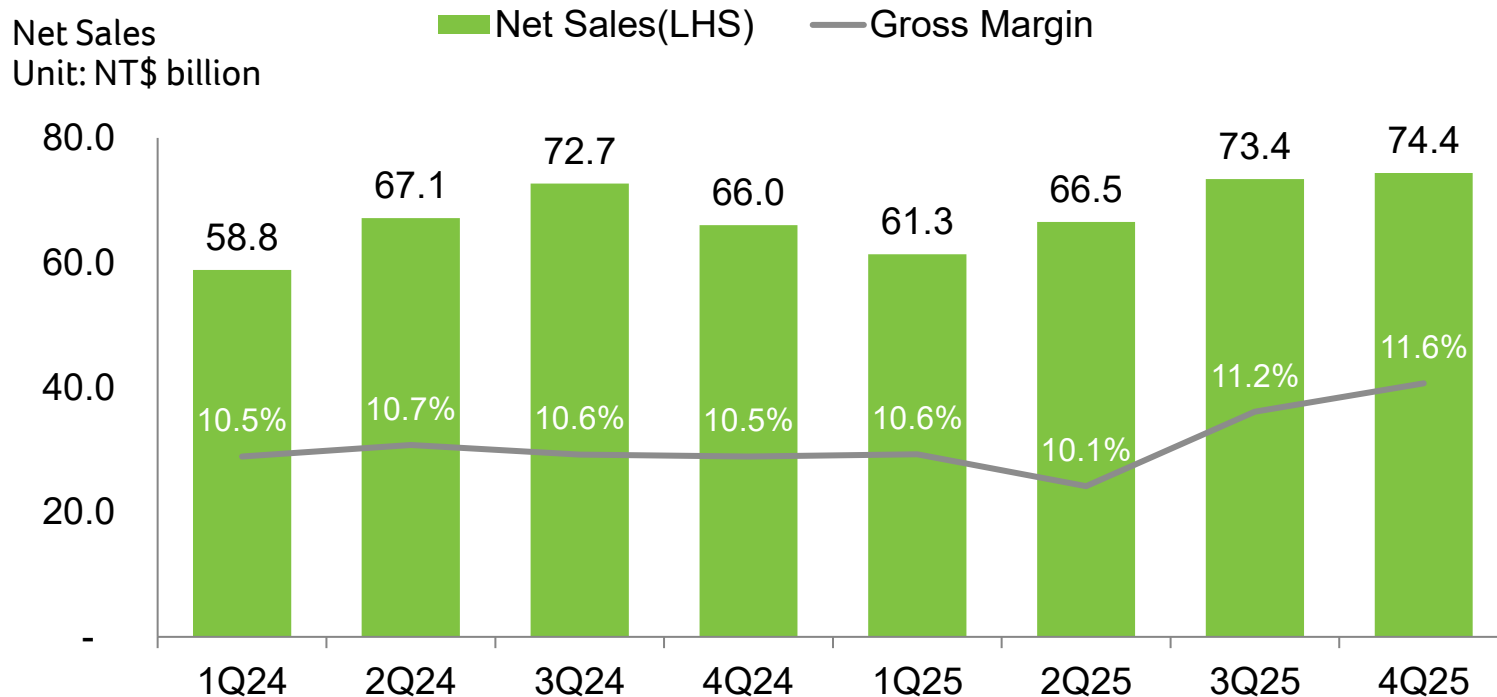
Statements of Comprehensive Income - 2025

Acer (2353-TW) (NT\$ million)	Annual Dec 31, 2025		Annual Dec 31, 2024		YoY Change
Revenue	275,628	100%	264,682	100%	4%
Realized Gross Profit	29,990	10.9%	28,003	10.6%	7%
Operating Expenses	25,056	9.1%	23,238	8.8%	8%
Operating Income	5,144	1.9%	4,876	1.8%	5%
Non-Operating Income	2,507	0.9%	4,099	1.5%	-39%
Profit Before Tax	7,651	2.8%	8,974	3.4%	-15%
Profit After Tax	3,780	1.4%	5,539	2.1%	-32%
EPS (NT\$)	1.26		1.84		

Note:

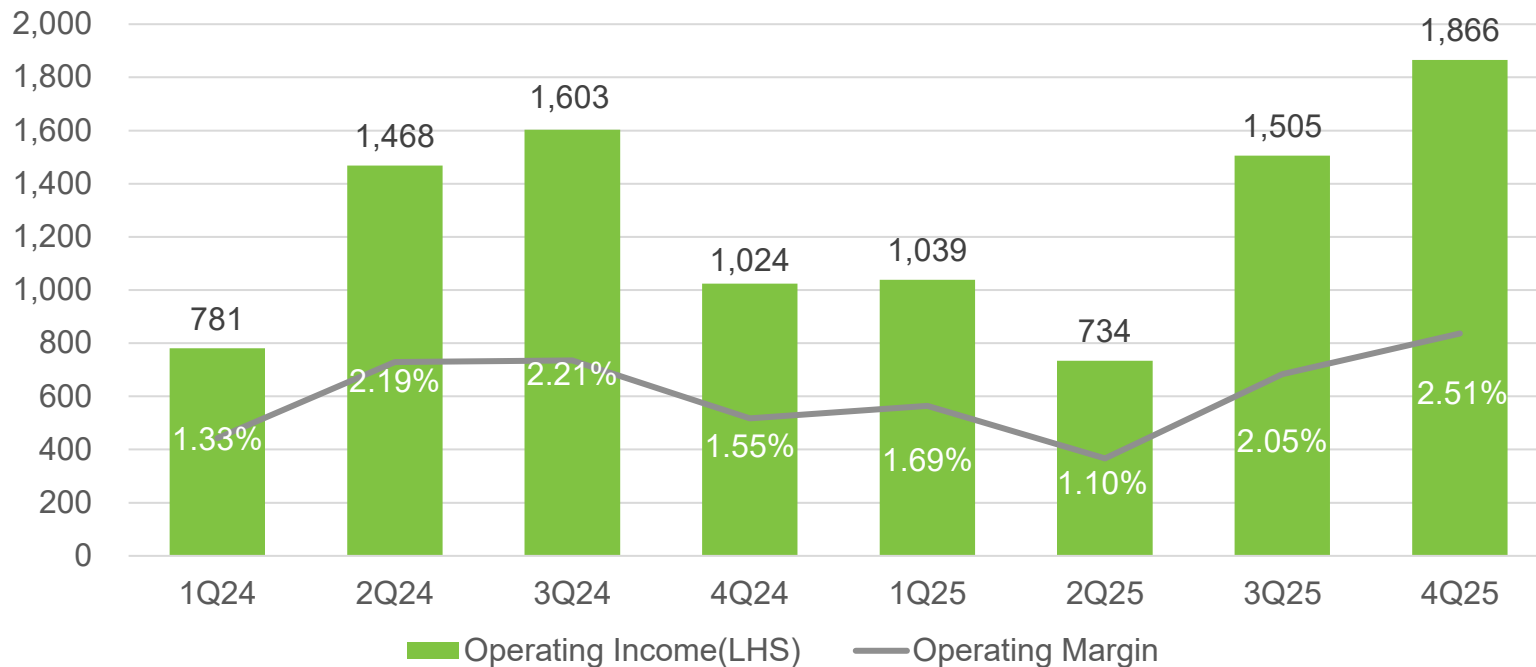
1. Acer year-over-year revenue growth for 2025 — Notebooks: +3.1%, Desktops: +6.8%, Gaming-related products and businesses: +11.3%.
2. Businesses other than personal computers and displays contributed 32.2% for full year 2025.

Net Sales and Gross Margin Trend



Operating Income and Operating Margin Trend

Operating Income
Unit: NT\$ million



Consolidated Balance Sheet

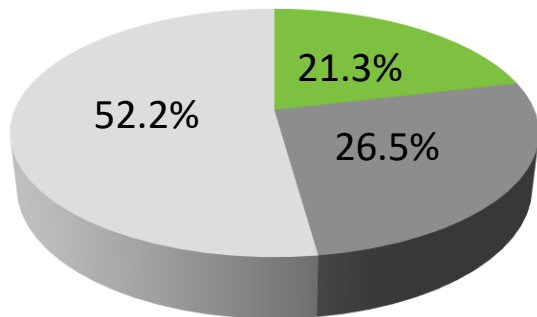
(NT\$ million)	Dec-25		Sep-25		Dec-24	
Cash and cash equivalents	31,870	13%	30,124	12%	37,665	17%
Notes & Accounts receivable	61,014	24%	63,655	25%	54,627	25%
Inventories	61,288	24%	53,733	21%	46,351	21%
Long-term Investment	23,691	9%	24,164	10%	23,462	11%
Property, plant and equipment	13,668	5%	13,757	5%	8,431	4%
Intangible asset	31,655	12%	31,141	12%	19,858	9%
Total Assets	254,614	100%	252,412	100%	219,476	100%
Short-term loan	13,020	5%	14,394	6%	6,088	3%
Notes & Accounts payable	47,192	19%	45,232	18%	38,279	17%
Total Current Liabilities	126,925	50%	125,323	50%	109,299	50%
Long-term loan	16,760	7%	17,134	7%	16,163	7%
Total Liabilities	156,376	61%	157,368	62%	135,906	62%
Total Shareholders' Equity²	98,238	39%	95,044	38%	83,570	38%

Notes:

1. Total outstanding common shares: 3,006,207,538 shares; Book value per share NT\$25.15
2. Total Shareholders' Equity includes Non-Controlling Interests.

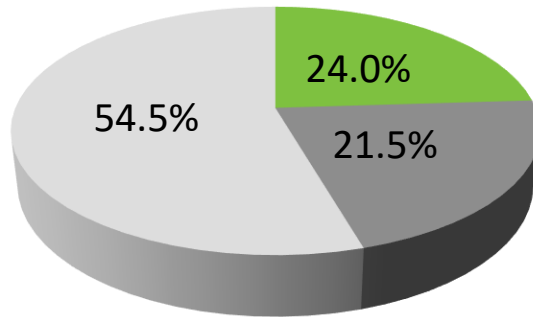
Revenue Breakdown by Geography

Q4 2024



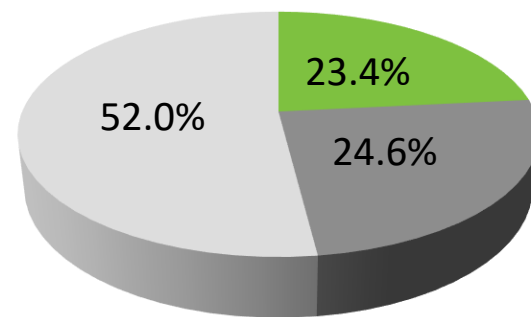
NT\$ 66,021 Million

Q3 2025



NT\$ 73,399 Million

Q4 2025



NT\$ 74,359 Million

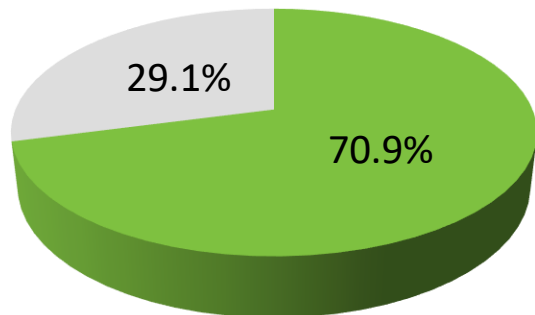
■ Pan Asia Pacific ■ Pan America ■ EMEA

Notes:

1. Pan Asia Pacific includes Asia Pacific, Japan, Taiwan, Hong Kong, and Mainland China.
2. EMEA includes Europe, Middle East and Africa

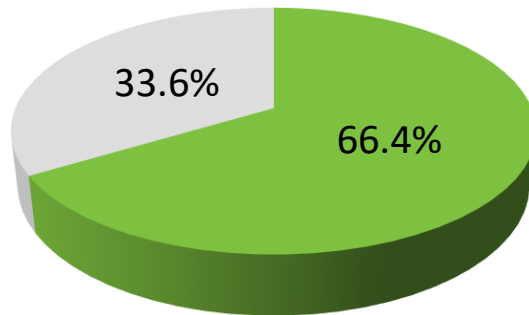
Revenue Breakdown by Application

Q4 2024



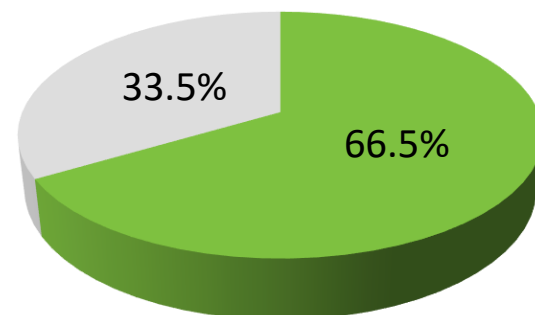
NT\$ 66,021 Million

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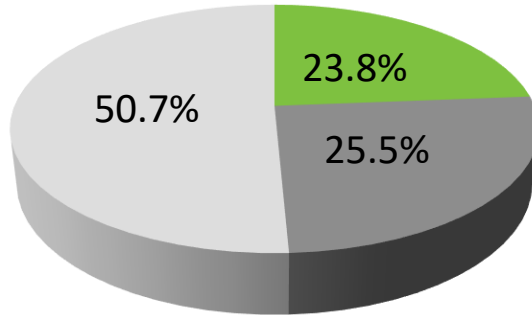
NT\$ 74,359 Million

■ Non-PC

■ Computer and Display

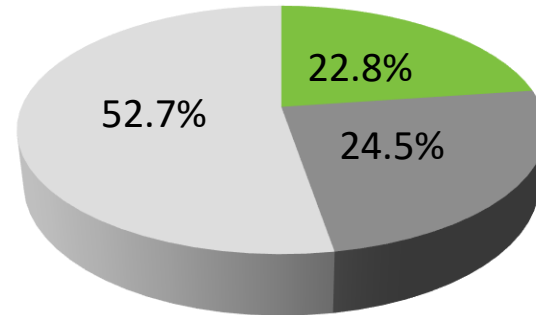
Revenue Breakdown by Geography

2024



NT\$ 264,682 Million

2025



NT\$ 275,628 Million

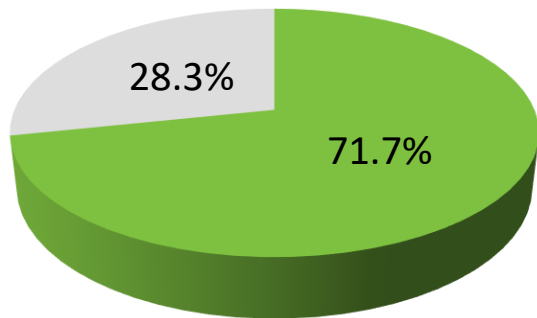
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Revenue Breakdown by Application

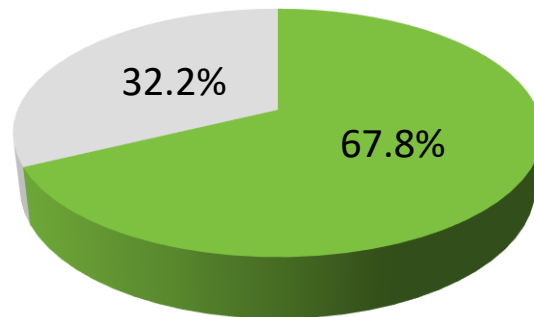
2024



NT\$ 264,682 Million

■ Non-PC

2025



NT\$ 275,628 Million

■ Computer and Display



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