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Australian Stock Exchange Limited
SYDNEY

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14 February 2003

**FXJIAA INSTALMENT WARRANTS ISSUED BY ANZ
ANNOUNCEMENT OF RECORD TIME FOR ENTITLEMENT TO FXJIAA DISTRIBUTION**

Australia and New Zealand Banking Group Limited as issuer of instalment warrants over ordinary shares in Fairfax (John) Holdings Limited (FXJ) under the Offering Circular dated 10 May 2001 (ASX Code: FXJIAA), announces that the Record Time for the entitlements to the \$0.05, fully franked (100%) distribution for the FXJIAA instalment warrants is 5 March 2003. This Record Time coincides with the record date for the FXJ ordinary shares dividend.

The FXJIAA instalment warrants will commence trading ex-distribution on 27 February 2003. This coincides with the ex-dividend date for the FXJ ordinary shares.

The Security Trustee will cause distributions to be distributed to Holders of FXJIAA instalment warrants in the form of cleared funds no later than 5 Business Days after 12 March 2003.

Defined terms used in this announcement have the meanings given to them in the Offering Circular dated 10 May 2001.

Yours sincerely,



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