

Company Secretary's Office

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13 August 2003

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

General Meeting**AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect to each motion on the agenda at the general meeting of Australia and New Zealand Banking Group Limited held at 9:00 am today. In respect to each motion the total number of votes exercisable by all validly appointed proxies, and the results of each motion, were as follows:

Confirming member approval to the buy-back agreement relating to the redeemable preference shares issued by the Company in 1998

Votes where the proxy directed to vote 'for' the motion	619,759,581
Votes where the proxy was directed to vote 'against' the motion	738,431
Votes where the proxy may exercise a discretion how to vote	42,296,997

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was	3,600,133
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The result of voting on this motion was as follows:

The motion was carried on a show of hands as a special resolution.

Amendment to the Constitution

Votes where the proxy directed to vote 'for' the motion	614,357,318
Votes where the proxy was directed to vote 'against' the motion	2,098,776
Votes where the proxy may exercise a discretion how to vote	49,154,952

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was	7,348,112
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The result of voting on this motion was as follows:

The motion was carried on a show of hands as a special resolution.

Approval of the issue of reset convertible preference shares

Votes where the proxy directed to vote 'for' the motion	615,563,321
Votes where the proxy was directed to vote 'against' the motion	4,308,373
Votes where the proxy may exercise a discretion how to vote	49,050,872
In addition, the number of votes where the proxy was directed to abstain from voting on the motion was	4,031,920

The result of voting on this motion was as follows:

The motion was carried on a show of hands as an ordinary resolution.

Tim Paine
Company Secretary