



Australia and New Zealand Banking Group Limited  
ACN 005 357 522

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**To:** Company Announcements Platform  
Australian Stock Exchange Limited  
SYDNEY

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**From:** Minas Frangoulis  
Shares and Listings Manager  
Australia and New Zealand Banking Group Limited

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Please find below an announcement for immediate release.

**ANZ APEP and APEP Plus  
Relevant Interest in ANZ Shares**

Australia and New Zealand Banking Group Limited (**ANZ**) is required to disclose to the Australian Stock Exchange the percentage of its shares in which it has an interest as a result of put options granted to clients under the ANZ Protected Equity Portfolio and ANZ Protected Equity Portfolio Plus products.

As at **14 June 2004**, ANZ held a relevant interest in **116,511** fully paid ordinary shares in ANZ, comprising of **0.0064%** of the issued share capital of ANZ.

Yours sincerely,

John Priestley  
Company Secretary