



Australia and New Zealand Banking Group Limited  
ACN 005 357 522

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**To:** Company Announcements Platform  
Australian Stock Exchange Limited  
SYDNEY

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**From:** Minas Frangoulis  
Shares and Listings Manager  
Australia and New Zealand Banking Group Limited

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| <b>Date:</b> 25 January 2005 | <b>No. of Pages:</b> 1<br><b>(including this)</b> | <b>Priority:</b> High |
|------------------------------|---------------------------------------------------|-----------------------|

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Please find below an announcement for immediate release.

**ANZ APEP and APEP Plus  
Relevant Interest in ANZ Shares**

Australia and New Zealand Banking Group Limited (ANZ) is required to disclose to the Australian Stock Exchange the percentage of its shares in which it has an interest as a result of put options granted to clients under the ANZ Protected Equity Portfolio and ANZ Protected Equity Portfolio Plus products.

As at **24 January 2005**, ANZ held a relevant interest in **129,487** fully paid ordinary shares in ANZ, comprising **0.0071%** of the issued share capital of ANZ.

Yours sincerely,

John Priestley  
Company Secretary