Australia and New Zealand Banking Group Limited
ACN 005 357 522

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To: Company Announcements Platform
Australian Stock Exchange Limited
SYDNEY

From: Minas Frangoulis
Shares and Listings Manager
Australia and New Zealand Banking Group Limited

Date: 25 January 2005	**No. of Pages: (including this)** 1	**Priority:** High

Please find below an announcement for immediate release.

ANZ APEP and APEP Plus
Relevant Interest in ANZ Shares

Australia and New Zealand Banking Group Limited (**ANZ**) is required to disclose to the Australian Stock Exchange the percentage of its shares in which it has an interest as a result of put options granted to clients under the ANZ Protected Equity Portfolio and ANZ Protected Equity Portfolio Plus products.

As at **24 January 2005**, ANZ held a relevant interest in **129,487** fully paid ordinary shares in ANZ, comprising **0.0071%** of the issued share capital of ANZ.

Yours sincerely,

John Priestley
Company Secretary