



8 March 2005

Company Announcements
Australian Stock Exchange
Level 10
20 Bond Street
SYDNEY NSW 2000

Notice of ceasing to be a substantial holder- McPherson's Limited

ANZ gives this notice of ceasing to be a substantial holder in respect of McPherson's Limited.

Yours faithfully

John Priestley
Company Secretary

Form **605**
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme McPherson's Limited (the "Entity")
ACN/ARSN 004 068 419

1. Details of substantial holder⁽¹⁾

Name Australia and New Zealand Banking Group Limited
ACN/ARSN (if applicable) 006 357 522

The holder ceased to be a substantial holder on 02/03/05.
The previous notice was given to the company on 23/12/03.
The previous notice was dated 23/12/03.

This notice is given by ANZ on behalf of itself and each of the related bodies corporate of ANZ ("ANZ Subsidiaries") specified in the list of 7 pages annexed to this notice and marked Schedule 'A'.

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest⁽²⁾ of the substantial holder or an associate⁽³⁾ in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change ⁽⁴⁾	Consideration given in relation to change ⁽⁵⁾	Class ⁽⁶⁾ and number of securities affected	Person's votes affected
01/03/04	ANZ and ANZ Subsidiaries	ANZ understands that ING Australia Limited ("INGA") has acquired relevant interests in the shares referred to in the adjacent columns. ANZ and each of the ANZ Subsidiaries is taken under section 608(3)(a) of the Corporations Act 2001 to have the same relevant interests in the Entity as INGA by reason of it having voting power above 20 % in INGA and consequently has acquired relevant interests in those shares.	Not Applicable	50,000 Ordinary Fully Paid Shares	50,000
02/03/04				43,426 Ordinary Fully Paid Shares	43,426
03/03/04				45,000 Ordinary Fully Paid Shares	45,000
04/03/04				9,000 Ordinary Fully Paid Shares	9,000
23/03/04	ANZ and ANZ Subsidiaries	ANZ understands that ING Australia Limited ("INGA") has ceased to have relevant interests in the shares referred to in the adjacent columns. ANZ and each of the ANZ Subsidiaries is taken under section 608(3)(a) of the Corporations Act 2001 to have the same relevant interests in the Entity as INGA by reason of it having voting power above 20 % in INGA and consequently has ceased to have relevant interests in those shares	Not Applicable	100,000 Ordinary Fully Paid Shares	100,000
06/04/04				85,370 Ordinary Fully Paid Shares	85,370

16/04/04	ANZ and ANZ Subsidiaries	ANZ understands that ING Australia Limited ("INGA") has acquired relevant interests in the shares referred to in the adjacent columns. ANZ and each of the ANZ Subsidiaries is taken under section 608(3)(a) of the Corporations Act 2001 to have the same relevant interests in the Entity as INGA by reason of it having voting power above 20 % in INGA and consequently has acquired relevant interests in those shares.	Not Applicable	14,317 Ordinary Fully Paid Shares	14,317
19/04/04				9,375 Ordinary Fully Paid Shares	9,375
20/04/04				4,500 Ordinary Fully Paid Shares	4,500
21/04/04				19,846 Ordinary Fully Paid Shares	19,846
22/04/04				62,066 Ordinary Fully Paid Shares	62,066
23/04/04				3,000 Ordinary Fully Paid Shares	3,000
26/04/04				2,675 Ordinary Fully Paid Shares	2,675
27/04/04				254,221 Ordinary Fully Paid Shares	254,221
01/05/04				60,535 Ordinary Fully Paid Shares	60,535
12/05/04				109,000 Ordinary Fully Paid Shares	109,000
24/05/04				2,418 Ordinary Fully Paid Shares	2,418
15/07/04	ANZ and ANZ Subsidiaries	ANZ understands that ING Australia Limited ("INGA") has ceased to have relevant interests in the shares referred to in the adjacent columns. ANZ and each of the ANZ Subsidiaries is taken under section 608(3)(a) of the Corporations Act 2001 to have the same relevant interests in the Entity as INGA by reason of it having voting power above 20 % in INGA and consequently has ceased to have relevant interests in those shares	Not Applicable	134,000 Ordinary Fully Paid Shares	134,000
29/07/04	ANZ and ANZ Subsidiaries	ANZ understands that ING Australia Limited ("INGA") has acquired relevant interests in the shares referred to in the adjacent columns. ANZ and each of the ANZ Subsidiaries is taken under section 608(3)(a) of the Corporations Act 2001 to have the same relevant interests in the Entity as INGA by reason of it having voting power above 20 % in INGA and consequently has acquired relevant interests in those shares.	Not Applicable	30,000 Ordinary Fully Paid Shares	30,000
30/07/04				72,000 Ordinary Fully Paid Shares	72,000
22/09/04				23,500 Ordinary Fully Paid Shares	23,500
23/09/04				17,490 Ordinary Fully Paid Shares	17,490
01/10/04				74,245 Ordinary Fully Paid Shares	74,245

01/11/04	ANZ and ANZ Subsidiaries	ANZ understands that ING Australia Limited ("INGA") has ceased to have relevant interests in the shares referred to in the adjacent columns. ANZ and each of the ANZ Subsidiaries is taken under section 608(3)(a) of the Corporations Act 2001 to have the same relevant interests in the Entity as INGA by reason of it having voting power above 20 % in INGA and consequently has ceased to have relevant interests in those shares	Not Applicable	1,225 Ordinary Fully Paid Shares	1,225
02/11/04				4,909 Ordinary Fully Paid Shares	4,909
04/11/04				26,416 Ordinary Fully Paid Shares	26,416
05/11/04				102,450 Ordinary Fully Paid Shares	102,450
07/12/04				193,322 Ordinary Fully Paid Shares	193,322
08/12/04	ANZ and ANZ Subsidiaries	ANZ understands that ING Australia Limited ("INGA") has acquired relevant interests in the shares referred to in the adjacent columns. ANZ and each of the ANZ Subsidiaries is taken under section 608(3)(a) of the Corporations Act 2001 to have the same relevant interests in the Entity as INGA by reason of it having voting power above 20 % in INGA and consequently has acquired relevant interests in those shares.	Not Applicable	4,543 Ordinary Fully Paid Shares	4,543
09/12/04				2,305 Ordinary Fully Paid Shares	2,305
14/12/04				10,044 Ordinary Fully Paid Shares	10,044
23/12/04				3,739 Ordinary Fully Paid Shares	3,739
24/12/04				18,422 Ordinary Fully Paid Shares	18,422
10/01/05	ANZ and ANZ Subsidiaries	ANZ understands that ING Australia Limited ("INGA") has ceased to have relevant interests in the shares referred to in the adjacent columns. ANZ and each of the ANZ Subsidiaries is taken under section 608(3)(a) of the Corporations Act 2001 to have the same relevant interests in the Entity as INGA by reason of it having voting power above 20 % in INGA and consequently has ceased to have relevant interests in those shares	Not Applicable	12,000 Ordinary Fully Paid Shares	12,000
20/01/05				17,500 Ordinary Fully Paid Shares	17,500
27/01/05				2,821 Ordinary Fully Paid Shares	2,821
01/02/05				20,478 Ordinary Fully Paid Shares	20,478
02/03/05				287,550 Ordinary Fully Paid Shares	287,550

3. Changes in association

The persons who have become associates ⁽³⁾ of, ceased to be associates of, or have changed the nature of their association⁽⁷⁾ with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ANZ	Level 6, 100 Queen Street, Melbourne VIC 3000
ANZ Subsidiaries	As set out in the list of 7 pages annexed to this notice and marked "A"
ING Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000

Signature

print name John Priestley capacity Secretary

sign here

date 8 March 2005

DIRECTIONS

⁽¹⁾ If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.

⁽²⁾ See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.

⁽³⁾ See the definition of "associate" in section 9 of the Corporations Law.

⁽⁴⁾ Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.

⁽⁵⁾ Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

⁽⁶⁾ The voting shares of a company constitute one class unless divided into separate classes.

⁽⁷⁾ Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure "A"

**This is the Annexure of 7 pages marked "A" referred
to in the form 605 Notice of ceasing to be a substantial holder**

Signed by me and dated 8 March 2005

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John Priestley – Secretary

Australia and New Zealand Banking Group Limited

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

Related Bodies Corporate

Domicile	Australia and New Zealand Banking Group Limited	% Owned	Reg Office	Date Registered
Australia	AFT Investors Services Pty Ltd		1	3/5/54
Australia	Alliance Holdings Limited		1	9/8/56
American Samoa	Amerika Samoa Bank Inc.		21	26/5/78
Australia	ANZcover Insurance Pty Ltd		1	24/4/98
Australia	ANZEST Pty Ltd		1	17/10/97
Australia	ANZ Adelaide Group Pty Ltd		1	21/12/28
Australia	Penplaza Investments Pty. Limited		1	11/4/90
Australia	ANZ Aircraft Finance Pty Ltd		1	7/7/94
USA, New York	ANZ BGH LLC		30	25/5/2004
Australia	ANZ Capel Court Limited		1	22/4/69
Australia	ANZIS Holdings Pty Ltd	60%	1	17/11/00
Australia	ANZ Infrastructure Services Ltd (12.5% owned by ANZIS Holdings Pty Ltd)		1	1/12/00
Australia	Capel Court International Investments Pty Ltd		1	9/1/85
Australia	Capel Court Management Limited		1	1/7/59
Australia	ANZ Capital Funding Pty Ltd		1	11/8/03
Australia	ANZ Capital Hedging Pty Ltd		1	27/9/85
USA, Delaware	ANZ Capital LLC I		30	18/11/03
USA, Delaware	ANZ Capital LLC II		30	18/11/03
Australia	ANZ Commodity Trading Pty Ltd		1	3/5/01
Australia	ANZ Custodians Pty Ltd		1	9/5/97
USA, Delaware	ANZ (Delaware) Inc.		3	17/8/83
Australia	ANZ Executors & Trustee Company Limited		1	17/3/83
Australia	ANZ Executors & Trustee Company (Canberra) Limited		1	19/5/60
Australia	ANZ Fiduciary Services Pty Ltd		1	28/5/02
American Samoa	ANZ Finance American Samoa, Inc		21	2/05/04
Australia	ANZ Financial Products Pty Ltd		1	5/7/94
Australia	ANZ Funds Pty. Ltd.		1	13/3/64

Annexure “A”

Domicile	Australia and New Zealand Banking Group Limited	% Owned	Reg Office	Date Registered
Samoa	ANZ Bank (Samoa) Limited		6	1/10/90
England	ANZ Jackson Funding plc		13	15/11/04
New Zealand	ANZ Holdings (New Zealand) Limited		36	30/3/88
New Zealand	ANZ National Bank Limited		5	23/10/79
New Zealand	ANZ National (Int'l) Limited		36	8/12/86
New Zealand	ANZ Investment Services (New Zealand) Limited		36	17/2/88
New Zealand	Arawata Investments Limited		36	17/7/64
New Zealand	Arawata Finance Limited		36	10/6/81
New Zealand	Amberley Investments Limited	50%	36	10/3/03
New Zealand	Burnley Investments Limited		36	27/6/02
New Zealand	Whitelaw Investments		32	26/6/02
New Zealand	Cortland Finance Limited		36	24/8/00
Cayman Islands	Gold Liquid Investments Limited		9	17/8/00
New Zealand	Culver Finance Limited		36	26/4/01
United States	ThreeStarz Corporation	65%	24	3/8/01
New Zealand	Sefton Finance Limited		36	7/2/03
New Zealand	Arawata Holdings Limited		36	2/8/85
New Zealand	Harcourt Corporation Limited		36	27/6/85
New Zealand	Airlie Investments Limited		36	15/5/02
New Zealand	Nerine Finance No 2	65%	2	14/6/02
New Zealand	Corvine Investments Limited		36	10/10/00
New Zealand	Goblin Productions Limited		36	27/6/01
New Zealand	Harcourt Investments Limited		36	24/7/01
United States	Maplestead Corporation		24	27/10/00
New Zealand	Karapiro Investments Limited		36	13/10/97
New Zealand	Urchin Productions Limited		36	27/2/73
New Zealand	Arawata Securities Limited		36	13/8/85
New Zealand	Arawata Assets Limited		36	4/5/90
New Zealand	Bage Investments Limited		36	2/11/87
New Zealand	Countrywide Endeavour Building Society		34	22/11/77
New Zealand	Countrywide Funds Management Limited		36	11/12/87
New Zealand	Endeavour Caterpillar Limited	50%	TBA	TBA
New Zealand	Endeavour Equities Limited		36	8/12/00
New Zealand	Endeavour Finance Limited		36	24/9/99
New Zealand	Endeavour Caterpillar New Zealand Finance Company	50%	37	9/11/01
New Zealand	Tui Endeavour Limited		36	10/7/92
New Zealand	Endeavour Securities Limited		36	24/9/99
New Zealand	National Bank of New Zealand Custodian Limited		36	24/9/48
New Zealand	Alos Holdings Limited		36	12/6/87
New Zealand	NBNZ Finance Limited		36	15/6/87
New Zealand	Nationwide Home Loans Limited		36	29/11/95
New Zealand	Nationwide Mortgage Brokers Limited		36	20/8/98
New Zealand	NBNZ Holdings Limited		36	

Annexure “A”

Domicile	Australia and New Zealand Banking Group Limited	% Owned	Reg Office	Date Registered
New Zealand	Abbey Life Limited		36	27/6/68
New Zealand	BHI Investments Limited		36	13/9/85
British Virgin Is	CBC Finance Limited		33	31/8/98
Hong Kong	NBNZ Holdings Hong Kong Limited		35	16/12/88
Australia	NBNZ Holdings (Australia) Pty Limited		34	14/11/94
New Zealand	NBNZ Investment Services Limited		36	21/4/04
New Zealand	NBNZ Life Insurance Limited		36	26/5/89
New Zealand	Private Nominees Limited		36	9/11/04
New Zealand	Philodendron Investments Limited		36	21/6/76
New Zealand	Salient Holdings		36	17/3/99
New Zealand	Salient Holdings No. 2		36	25/6/99
New Zealand	South Pacific Merchant Finance Limited		36	14/7/72
New Zealand	Argitis Holdings Limited		36	20/4/88
New Zealand	Moginie Holdings Limited		36	11/9/80
New Zealand	Repton Group Limited		36	14/4/94
New Zealand	Eventide Holdings Limited		36	14/4/94
New Zealand	Ship Finance Limited		36	21/12/84
New Zealand	Southpac Corporation Limited		36	14/3/72
New Zealand	Control Nominees Limited		36	30/7/83
New Zealand	Southpac Securities Limited		36	27/7/73
New Zealand	Southpac Trusts Limited		36	26/7/82
New Zealand	Trillium Holdings Limited		36	17/3/99
New Zealand	Tui Securities Limited		36	19/12/00
New Zealand	UDC Finance Limited		36	1/4/38
New Zealand	Truck Leasing Limited		36	14/2/90
New Zealand	VPM Investments Limited		36	18/12/92
New Zealand	Eftpos New Zealand Limited		36	8/6/94
Australia	EFT-POS Australia Pty Ltd		1	17/11/95
New Zealand	Samson Funding Limited		36	4/11/03
Pakistan	ANZ Capital Pakistan (Pvt) Limited (5% owned by ANZ)		26	1/11/01
India	ANZ Capital Pvt. Limited	97.96%	27	7/11/01
Hong Kong	ANZ International (Hong Kong) Limited		16	10/10/72
Hong Kong	ANZ Asia Limited		16	16/12/80
Vanuatu	ANZ Bank (Vanuatu) Limited		7	3/9/85
Vanuatu	La Serigne Limited	99%	7	13/12/91
Vanuatu	Whitehall Investments Limited (50% owned by La Serigne Limited)		7	30/10/01
Singapore	ANZ International Private Limited		14	10/2/87
Singapore	ANZCOVER Pte. Ltd.		15	9/5/87
Singapore	ANZ Singapore Limited		14	26/12/86
Singapore	ANZ IPB Nominees Pte Ltd		14	27/7/00
Singapore	Torridon Pte Ltd		14	5/8/97
India	ANZ Information Technology Pvt Limited		8	7/6/88
Cambodia	ANZ Royal Bank Cambodia Ltd	55%	TBA	25/11/04

Annexure “A”

Domicile	Australia and New Zealand Banking Group Limited	% Owned	Reg Office	Date Registered
Cook Islands	ANZ/V-Trac International Leasing Company	95%	19	16/9/98
Kiribati	Bank of Kiribati Ltd	75%	23	30/8/84
Australia	Binnstone Traders Pty Limited		1	29/4/69
Australia	Deori Pty Ltd		1	13/4/99
England	Jackson Funding Limited		13	5/11/04
Australia	LFD Limited (25.06% owned by ANZ)		1	29/10/52
Australia	GNPL Pty Ltd		1	10/12/30
Australia	RFDL Pty Ltd		1	1/4/37
England	Minerva Holdings Limited		13	5/4/83
England	ANZEF Limited		13	1/1/34
England	ANZEF Leasing No. 1 Limited		13	17/8/89
England	ANZEF Leasing No. 2 Limited	99%	13	18/1/90
Netherlands	ANZEF Investments (UK) B.V.		22	24/12/98
England	ANZ Emerging Markets Holdings Limited		13	20/10/59
England	ANZ Bank (Europe) Limited		13	22/4/87
Netherlands	ANZ Eurofinance B.V.		4	3/11/88
England	ANZ Global Nominees Limited		13	13/12/85
England	ANZIM Limited		13	1/10/99
England	ANZ Leasing Limited		13	11/4/83
England	ANZ Leasing (No. 2) Ltd		13	19/6/73
England	ANZMB Limited (50% owned by Brandts Nominees Limited)		13	3/3/52
USA, New York	ANZ Securities Inc.		12	7/4/94
England	Brandts Nominees Limited	90%	13	22/2/34
Netherlands	Grindlays Eurofinance B.V.		4	18/12/80
Guernsey	Minerva Fund Management (Guernsey) Limited (.01% owned by Brandts Nominees Limited)		25	21/7/00
England	Minerva Nominees Limited (33.33% owned by Brandts Nominees Limited)		13	20/5/38
England	Minerva Nominees (No.2) Limited (1% owned by Brandts Nominees Limited)		13	18/7/67
Cayman Islands	Nichelle Limited		9	26/3/04
New Zealand	Norway Funds Limited		36	24/11/03
Australia	Town & Country Land Holdings Pty Ltd		1	30/9/91
Australia	Votrant No. 1103 Pty Limited		1	8/5/98
Australia	ANZ General Partner Pty Ltd		1	21/9/01
Australia	ANZ Holdings Pty Ltd		1	14/7/77
Australia	ANZ Infrastructure Investments Limited		17	5/12/95
Australia	ANZ Investment Holdings Pty Ltd		1	20/6/85
Australia	530 Collins Street Property Trust		1	?
Australia	ANZ Investments Pty Ltd		1	14/7/77
Australia	ANZ Leasing Pty. Ltd.		1	11/4/83
Australia	ANZ Leasing (ACT) Pty. Ltd.		1	28/1/66

Annexure “A”

Domicile	Australia and New Zealand Banking Group Limited	% Owned	Reg Office	Date Registered
Australia	ANZ Leasing (NSW) Pty. Ltd.		1	27/11/81
Australia	ANZ Leasing (NT) Pty. Ltd.		1	6/2/85
Australia	ANZ Leasing (Vic) Pty. Ltd.		1	17/12/84
Australia	ANZ Lenders Mortgage Insurance Pty. Limited		1	3/2/59
USA, New York	ANZ Limited Partnership (10.9% owned by ANZ Realty Holdings (USA) Inc)		12	21/3/91
Australia	ANZ Margin Services Pty Limited		1	17/12/81
USA, New York	ANZ MPH LLC		12	15/12/03
Australia	ANZ Nominees Limited		1	14/7/77
Australia	ANZ Orchard Investments Pty Ltd		1	27/9/01
Brazil	ANZ Participacoes E Servicos Ltda		11	18/9/81
England	ANZ Pensions (UK) Limited		13	25/7/77
Australia	ANZ Properties (Australia) Pty Ltd		1	14/3/68
Australia	Weelya Pty. Ltd.		1	20/5/85
USA, New York	ANZ Realty Holdings (USA) Inc		12	23/7/91
Australia	ANZ Rewards Pty Ltd		1	21/5/98
Australia	ANZ Rewards No. 2 Pty Ltd		1	21/5/98
Australia	ANZ Rural Products Pty Ltd		1	8/6/01
Australia	ANZ Securities (Holdings) Limited		1	6/5/70
Australia	ANZ Futures Pty Ltd		1	15/8/84
Australia	ANZIB Specialist Asset Management Limited		1	21/11/01
New Zealand	ANZ Securities (New Zealand) Limited		36	19/3/87
New Zealand	ANZMAC Securities (New Zealand) Nominees		36	19/9/90
USA, New York	ANZ Securities (USA) Inc		12	16/9/87
Australia	ANZ Securities Limited		1	20/6/73
Australia	ANZ Securities (Entrepot) Pty Ltd		1	8/1/87
Australia	ANZ Securities (Nominee) Pty Ltd		1	9/1/80
Australia	ANZ Underwriting Limited		1	28/6/71
Australia	ANZ Staff Superannuation (Australia) Pty. Limited		1	18/12/86
Australia	ANZ Technical Services Pty Ltd		1	19/12/97
Australia	ANZ Tradecentrix Pty Limited		1	7/2/01
Australia	Tradecentrix Pty Limited		1	18/1/01
PNG	Australia and New Zealand Banking Group (PNG) Limited		18	28/5/76
PNG	ANZ Investments (PNG) Limited		18	27/12/01
PNG	8 & 9 Chester Street Ltd		18	5/4/88
Australia	Azuria Australia Pty Ltd	99.99%	1	17/9/03
Jersey	ANZ Jersey Limited (50% owned by Brandts Nominees Limited)		10	4/3/98
Australia	Bellinz Pty Ltd		1	29/4/97
Cayman Islands	Coastal Horsham Pipeline 1 Ltd		28	24/7/96

Annexure "A"

Domicile	Australia and New Zealand Banking Group Limited	% Owned	Reg Office	Date Registered
USA, Delaware	Coastal Gas Pipelines Victoria LLC		24	20/6/97
Australia	Gas Pipelines Victoria Pty Ltd		1	20/6/97
Australia	Ecomel Pty. Limited		1	3/2/87
Australia	Elgeba Pty. Limited		1	3/2/87
Australia	E S & A Holdings Pty Ltd		1	14/7/77
Australia	E S & A Properties (Australia) Pty Ltd		1	28/8/61
Australia	Esanda Finance Corporation Limited		1	21/10/55
Australia	ANZ Rental Solutions Pty Ltd		1	29/6/59
Australia	ANZ Specialised Asset Finance Pty Ltd		1	15/9/83
Australia	Asset Rentals Pty Ltd		1	29/4/03
Australia	Eauto Pty Ltd		1	25/11/86
Australia	Fleet Partners Pty Limited		1	16/2/87
Australia	Claric 246 Pty Ltd		1	13/6/90
Australia	P L Lease Management Pty Ltd		1	3/5/91
Australia	Loan Service Centre Pty Limited		1	18/6/90
Australia	Mercantile Credits Pty Ltd		1	11/7/35
Australia	ANZCAP Leasing Services Pty Ltd		1	5/7/74
Australia	ANZCAP Leasing (Vic.) Pty. Ltd.		1	15/9/83
Australia	Tovepool Pty Ltd	50%	1	28/8/89
Australia	FCA Finance Pty. Limited		1	29/4/58
Australia	Analed Pty. Ltd.		1	26/6/73
Australia	Crebb No 6 Pty Ltd (50% owned by ANZ National Bank Limited)		1	15/6/01
Australia	G-BNWF Aircraft Pty Ltd		1	18/5/00
Australia	G-BNWG Aircraft Pty Ltd		1	18/5/00
Australia	G-BNWK Aircraft Pty Ltd		1	18/5/00
Australia	G-BNWP Aircraft Pty Ltd		1	18/5/00
Australia	Japan Australia Venture Capital Fund (MIC) Pty Ltd		1	2/8/88
Australia	JKK Pty Ltd		1	8/5/98
New Zealand	NBNZ Holdings Limited		31	7/3/89
Australia	NMRB Finance Limited (<i>In Liquidation</i>)		-	23/8/74
Australia	NMRB Pty Ltd		1	14/2/86
Australia	NMRSB Pty Ltd		1	21/4/90
Indonesia	PT ANZ Panin Bank	85%	20	5/9/90
Fiji	Quest Limited (50% owned by ANZ Funds Pty Ltd)		29	9/1/01
USA	Specialist Equity (US), Inc		24	TBA
England	The Bank of Australasia (<i>In Liquidation</i>)		-	24/5/51
England	The London Bank of Australia (<i>In Liquidation</i>)		-	1/1/1893
England	The Union Bank of Australia Limited (<i>In Liquidation</i>)		-	?
England	Upspring Limited		13	29/10/03
Australia	Zosterops Australia Pty Ltd	99.99%	1	17/9/03

Annexure “A”

Registered Offices

- 1 Level 6, 100 Queen Street, Melbourne, Australia 3000
 - 2 C/- Minter Ellison Rudd Watts, Level 17, 125 The Terrace, Wellington, New Zealand
 - 3 C/O United States Corporation Company, 1013 Centre Road, Wilmington Delaware USA 19805
 - 4 Burgemeester Rijnderslaan 10, 1185 Mc Amstelveen, The Netherlands
 - 5 Level 15, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
 - 6 Beach Road, Apia, Samoa
 - 7 C/O Hawkes Law, KPMG House, Rue Pasteur, Port Villa, Vanuatu
 - 8 Embassy Golf Links BusinessPark, Off Intermediate Ring Road, Bangalore, India 560052
 - 9 Ugland House, South Church Street, Grand Cayman, Cayman Islands
 - 10 Castle Street, St. Helier JE4 8ZH, Jersey, Channel Islands
 - 11 Av - Rio Branco (Head Office) 01 Grupo 810 Rio de Janeiro RJ Brazil
 - 12 6th Floor, 1177 Avenue of the Americas, New York, New York, USA 10036
 - 13 Minerva House, Montague Close, London, SE1 9DH England
 - 14 Raffles Place, #09-01 Ocean Towers, Singapore 048620
 - 15 Collyer Quay, #17-01/07 Ocean Building Singapore 049315
 - 16 Suite 3101-3105, One Exchange Square, 8 Connaught Place, Central Hong Kong
 - 17 Blake Dawson Waldron, Level 11, 12 Moore Street, Canberra ACT 2601
 - 18 1st Floor, Defens Haus, Cnr Champion Parade & Hunter Street, Port Moresby, Papua New Guinea
 - 19 C/ Trust Net (Cook Islands) Limited, CIDB Building, Avarua Raratonga, Cook Islands
 - 20 Ground & 1st Floor, Panin Bank Centre, Jl Jend Sudirman (Senayan) Jakarta, Indonesia, 10270
 - 21 Amerika Samoa Bank Building, Fagatogo, Maoputasi County, American Samoa
 - 22 Groeselaan 18, 3521 CB Utrecht, Netherlands
 - 23 Bairiki, Tarawa, Republic of Kiribati
 - 24 C/O The Corporation Trust Co, 1209 Orange Street, Wilmington, Delaware, USA
 - 25 Trafalgar Court, Admiral Park, St Peter Port, Guernsey, Channel Islands
 - 26 Progressive Plaza, Room No. 601-603 Beaumont Road Karachi, Pakistan
 - 27 701-705 Dalamal House, Nariman Point, Mumbai, India 400 02
 - 28 C/- Walkers, P O Box 265GT, Walker House, George Town, Grand Cayman
 - 29 C/o KMPG, Level 5, ANZ House, Victoria Parade, Suva, FIJI
 - 30 C/-Corporation Service Company, 2711 Centreville Road, Suite 400, Wilmington, Delaware, USA,
19711
 - 31 Level 12, National Bank House, 170 - 186 Featherston Street, Wellington, New Zealand
 - 32 Level 10, NBNZ House, 1 - 9 Victoria Street, Wellington, New Zealand
 - 33 Sea Meadow House, Blackburne Highway PO Box 116, Road Town, Tortola, British Virgin Islands
 - 34 Level 26, AMP Centre, 50 Bridge Street, Sydney, NSW, 2000, Australia
 - 35 Suite 3901 - 3904, 39/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong
 - 36 Level 10, 2 Hunter Street, Wellington, New Zealand
 - 37 Ernst & Young, Level 14, 41 Shortland Street, Auckland, New Zealand
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