ANZ

Australia and New Zealand Banking Group Limited
ACN 005 357 522

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**To:** Company Announcements Platform
Australian Stock Exchange Limited
SYDNEY

1300 300 021

**From:** Minas Frangoulis
Shares and Listings Manager
Australia and New Zealand Banking Group Limited

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| **Date:** 2 May 2005 | **No. of Pages: (including this)** 1 | **Priority:** High |



Please find below an announcement for immediate release.

**ANZ APEP and APEP Plus**
**Relevant Interest in ANZ Shares**

Australia and New Zealand Banking Group Limited (**ANZ**) is required to disclose to the Australian Stock Exchange the percentage of its shares in which it has an interest as a result of put options granted to clients under the ANZ Protected Equity Portfolio and ANZ Protected Equity Portfolio Plus products.

As at **29 April 2005**, ANZ held a relevant interest in **101,252** fully paid ordinary shares in ANZ, comprising **0.0056%** of the issued share capital of ANZ.

Yours sincerely,

John Priestley
Company Secretary