Australia and New Zealand Banking Group Limited
ACN 005 357 522

Company Secretary's Office
6/100 Queen Street, Melbourne 3000

Telephone: 61-3 9273 6130
Facsimile: 61-3 9273 6142
1300 300 021

To: Company Announcements Platform
Australian Stock Exchange Limited
SYDNEY

From: Minas Frangoulis
Shares and Listings Manager
Australia and New Zealand Banking Group Limited

Date: 17 May 2005	**No. of Pages: (including this)** 1	**Priority:** High

Please find below an announcement for immediate release.

ANZ APEP and APEP Plus
Relevant Interest in ANZ Shares

Australia and New Zealand Banking Group Limited (**ANZ**) is required to disclose to the Australian Stock Exchange the percentage of its shares in which it has an interest as a result of put options granted to clients under the ANZ Protected Equity Portfolio and ANZ Protected Equity Portfolio Plus products.

As at **16 May 2005**, ANZ held a relevant interest in **101,252** fully paid ordinary shares in ANZ, comprising **0.0056%** of the issued share capital of ANZ.

Yours sincerely,

John Priestley
Company Secretary