

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

|                                                 |                |
|-------------------------------------------------|----------------|
| Name of entity                                  | ABN            |
| Australia and New Zealand Banking Group Limited | 11 005 357 522 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |                  |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back                  | On Market        |
| 2 | Date Appendix 3C was given to ASX | 23 December 2004 |

#### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                        | Previous day                   |
|---|----------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 8,812,777<br>71,000            |
| 4 | Total consideration paid or payable for the shares                                                                         | A\$186,044,646<br>A\$1,515,566 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|   |                                      | <b>Before previous day</b>                                                                                   | <b>Previous day</b>                                                                                                          |
|---|--------------------------------------|--------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | highest price paid: \$22.10<br>date: 16 June 2005<br><br>lowest price paid: \$20.12<br>date: 24 January 2005 | highest price paid:<br>\$21.35<br><br>lowest price paid:<br>\$21.32<br><br>highest price allowed<br>under rule 7.33: \$22.29 |

**Participation by directors**

6 Deleted 30/9/2001.

N/a

**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

N/a

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....

Company Secretary

Date: 15 July 2005

Print name: John Priestley

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