Company Secretary's Office
Australia and New Zealand Banking Group Limited
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29 May 2006

The Manager
Company Announcements
Australian Stock Exchange
Level 10, 20 Bond Street
Sydney NSW 2000

Australia and New Zealand Banking Group Limited Interim Dividend 2006 – Dividend Reinvestment Plan and Bonus Option Plan

ANZ's fully franked 2006 Interim Dividend of 56 cents is payable on 3 July 2006 to holders of fully paid ordinary shares registered in the books of the Company at the close of business on 19 May 2006 (the 'Record Date').

The price set in order to calculate the number of shares to be allotted under the ANZ Dividend Reinvestment Plan and Bonus Option Plan is A$26.50 being the volume weighted average sale price of ANZ shares during the five trading days following the Record Date.

Yours faithfully

John Priestley
Company Secretary