

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002.

Name of entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

ABN

11 005 357 522

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1	+Class of +securities issued or to be issued	Ordinary Shares
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	4,726,085
3	Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	4,726,085 Fully Paid Shares
4	Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities? If the additional securities do not rank equally, please state: - the date from which they do - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	Yes, pari passu with existing ordinary shares

+ See chapter 19 for defined terms.

5	Issue price or consideration	<table><tr><td>713,472 shares</td><td>at nil consideration</td></tr><tr><td>3,625 shares</td><td>at \$12.98</td></tr><tr><td>10,500 shares</td><td>at \$13.91</td></tr><tr><td>10,750 shares</td><td>at \$14.20</td></tr><tr><td>750 shares</td><td>at \$14.61</td></tr><tr><td>400 shares</td><td>at \$16.09</td></tr><tr><td>6,500 shares</td><td>at \$16.33</td></tr><tr><td>300,000 shares</td><td>at \$16.69</td></tr><tr><td>8,206 shares</td><td>at \$17.34</td></tr><tr><td>23,263 shares</td><td>at \$17.55</td></tr><tr><td>12,230 shares</td><td>at \$17.60</td></tr><tr><td>13,400 shares</td><td>at \$18.03</td></tr><tr><td>3,989 shares</td><td>at \$18.22</td></tr><tr><td>3,050 shares</td><td>at \$18.55</td></tr><tr><td>2,724 shares</td><td>at \$20.68</td></tr><tr><td>3,613,226 shares</td><td>at \$28.25</td></tr></table>		713,472 shares	at nil consideration	3,625 shares	at \$12.98	10,500 shares	at \$13.91	10,750 shares	at \$14.20	750 shares	at \$14.61	400 shares	at \$16.09	6,500 shares	at \$16.33	300,000 shares	at \$16.69	8,206 shares	at \$17.34	23,263 shares	at \$17.55	12,230 shares	at \$17.60	13,400 shares	at \$18.03	3,989 shares	at \$18.22	3,050 shares	at \$18.55	2,724 shares	at \$20.68	3,613,226 shares	at \$28.25
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6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	<table><tr><td>399,387 shares issued on exercise of options.</td></tr><tr><td>3,613,226 shares issued under Dividend Reinvestment Plan.</td></tr><tr><td>713,472 shares issued under Bonus Option Plan.</td></tr></table>		399,387 shares issued on exercise of options.	3,613,226 shares issued under Dividend Reinvestment Plan.	713,472 shares issued under Bonus Option Plan.																													
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713,472 shares issued under Bonus Option Plan.																																			
7	Dates of entering ⁺ securities into uncertificated holdings or despatch of certificates	<table><tr><td>10,085 shares</td><td>13/12/2006</td></tr><tr><td>21,494 shares</td><td>14/12/2006</td></tr><tr><td>4,330,344 shares</td><td>15/12/2006</td></tr><tr><td>5,740 shares</td><td>18/12/2006</td></tr><tr><td>8,964 shares</td><td>19/12/2006</td></tr><tr><td>305,160 shares</td><td>20/12/2006</td></tr><tr><td>15,287 shares</td><td>21/12/2006</td></tr><tr><td>3,475 shares</td><td>22/12/2006</td></tr><tr><td>6,372 shares</td><td>27/12/2006</td></tr><tr><td>2,304 shares</td><td>28/12/2006</td></tr><tr><td>6,841 shares</td><td>29/12/2006</td></tr><tr><td>625 shares</td><td>02/01/2007</td></tr><tr><td>1,250 shares</td><td>04/01/2007</td></tr><tr><td>8,144 shares</td><td>05/01/2007</td></tr></table>		10,085 shares	13/12/2006	21,494 shares	14/12/2006	4,330,344 shares	15/12/2006	5,740 shares	18/12/2006	8,964 shares	19/12/2006	305,160 shares	20/12/2006	15,287 shares	21/12/2006	3,475 shares	22/12/2006	6,372 shares	27/12/2006	2,304 shares	28/12/2006	6,841 shares	29/12/2006	625 shares	02/01/2007	1,250 shares	04/01/2007	8,144 shares	05/01/2007				
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8	Number and ⁺ class of all ⁺ securities quoted on ASX (including the securities in clause 2 if applicable)	<table><tr><th>Number</th><th>⁺Class</th></tr><tr><td>1,843,923,273</td><td>Ordinary fully paid</td></tr><tr><td>10,000,000</td><td>2003 ANZ Stapled Exchangeable Preferred Securities</td></tr></table>	Number	⁺ Class	1,843,923,273	Ordinary fully paid	10,000,000	2003 ANZ Stapled Exchangeable Preferred Securities																											
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AUD600m Floating Rate TCD due October 2007
 AUD500m 5.80% TCD due October 2007
 AUD1195m 5.00% TCD due May 2008
 AUD600m Floating Rate TCD due May 2008
 AUD400m Floating Rate TCD due March 2009
 AUD1025m 6.00% TCD due March 2009
 AUD650m 6.00% TCD due March 2010
 AUD1050m Floating Rate TCD due March 2010
 AUD450m 6.00% TCD due March 2011
 AUD700m Floating Rate TCD due March 2011
 AUD600m 6.50% TCD due November 2011
 AUD650m Floating Rate TCD due November 2011
 AUD350m 6.50% Subordinated Notes due May 2014
 AUD380m Floating Rate Subordinated Notes due May 2014
 AUD300m 6.00% Subordinated Notes due August 2015
 AUD400m Floating Rate Subordinated Notes due August 2015
 AUD300m 6.25% Subordinated Notes due May 2016
 AUD300m Floating Rate Subordinated Notes due May 2016

		Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	27,498,491	Options on issue
		350,000	2003 Redeemable Preference Shares.
		750,000	2003 Redeemable Preference Shares (Series 2).
		500,000	December 2004 Euro Preference Shares
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Same as existing fully paid ordinary shares.	

Part 2 - Bonus issue or pro rata issue

- 11 Is security holder approval required? ☐
- 12 Is the issue renounceable or non-renounceable? ☐
- 13 Ratio in which the +securities will be offered ☐
- 14 +Class of +securities to which the offer relates ☐

+ See chapter 19 for defined terms.

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- 15 ⁺Record date to determine entitlements ☐
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? ☐
- 17 Policy for deciding entitlements in relation to fractions ☐
- 18 Names of countries in which the entity has ⁺security holders who will not be sent new issue documents
Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7. ☐
- 19 Closing date for receipt of acceptances or renunciations ☐
- 20 Names of any underwriters ☐
- 21 Amount of any underwriting fee or commission ☐
- 22 Names of any brokers to the issue ☐
- 23 Fee or commission payable to the broker to the issue ☐
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of ⁺security holders ☐
- 25 If the issue is contingent on ⁺security holders' approval, the date of the meeting ☐
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled ☐
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders ☐
- 28 Date rights trading will begin (if applicable) ☐
- 29 Date rights trading will end (if applicable) ☐
- 30 How do ⁺security holders sell their entitlements *in full* through a broker? ☐
- 31 How do ⁺security holders sell *part* of their entitlements through a broker and accept for the balance? ☐
- 32 How do ⁺security holders dispose of their entitlements (except by sale through a broker)? ☐
- 33 ⁺Despatch date ☐

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) ☒ Securities described in Part 1

- (b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

(If the additional securities do not form a new class, go to 43)

*Tick to indicate you are providing the information or
ments*

- 35 ☐ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

- 36 ☐ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
- 1 - 1,000
 - 1,001 - 5,000
 - 5,001 - 10,000
 - 10,001 - 100,000
 - 100,001 and over

- 37 ☐ A copy of any trust deed for the additional +securities
(now go to 43)

Entities that have ticked box 34(b)

- 38 Number of securities for which
+quotation is sought

- 39 Class of +securities for which
quotation is sought

- 40 Do the +securities rank equally in
all respects from the date of
allotment with an existing +class of
quoted +securities?

If the additional securities do not
rank equally, please state:

- the date from which they do
- the extent to which they
participate for the next dividend,
(in the case of a trust,
distribution) or interest payment
- the extent to which they do not
rank equally, other than in
relation to the next dividend,
distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

42 Number and ⁺class of all ⁺securities quoted on ASX (including the securities in clause 38) (now go to 43)

Number	⁺ Class

All entities Fees

43 Payment method (tick one)

☐ Cheque attached

☐ Electronic payment made

Note: Payment may be made electronically if Appendix 3B is given to ASX electronically at the same time.

☒ Periodic payment as agreed with the home branch has been arranged

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

Quotation agreement

1 ⁺Quotation of our additional ⁺securities is in ASX's absolute discretion. ASX may quote the ⁺securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the ⁺securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those ⁺securities should not be granted ⁺quotation.

- An offer of the ⁺securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any ⁺securities to be quoted and that no-one has any right to return any ⁺securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the ⁺securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the ⁺securities to be quoted, it has been provided at the time that we request that the ⁺securities be quoted.
- If we are a trust, we warrant that no person has the right to return the ⁺securities to be quoted under section 1019B of the Corporations Act at the time that we request that the ⁺securities be quoted.

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before ⁺quotation of the ⁺securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

Company Secretary

Date: 9 January 2007

Print name:

John Priestley

⁺ See chapter 19 for defined terms.