



Company Secretary's Office
Australia and New Zealand Banking Group Limited
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Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

ANZ APEP and APEP Plus - Relevant Interest in ANZ Shares

Australia and New Zealand Banking Group Limited (ANZ) is required to disclose to the Australian Securities Exchange the percentage of its shares in which it has an interest as a result of put options granted to clients under the ANZ Protected Equity Portfolio and ANZ Protected Equity Portfolio Plus products.

As at 27 August 2008, ANZ held a relevant interest in 6,067 fully paid ordinary shares in ANZ, comprising 0.0003% of the issued share capital of ANZ.

Yours faithfully

Simon Pordage

Deputy Company Secretary