

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To
Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have the power to control voting or disposal, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 14 April 2011

The previous notice was given to the ASX on: 31 March 2011

The previous notice was dated: 31 March 2011

2. Issued Share Capital 2,596,483,089 fully paid Ordinary Shares in the capital of ANZ have been issued as at 13 April 2011.

3. Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice ⁽¹⁾		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	28,990,643	1.12%	28,975,385	1.12%

⁽¹⁾ Previous notice reported a holding of 28,990,880 but this included transactions resulting in a positive net movement of 237 shares that should not have been reported.

4. Details of Controlled Entity Holdings	The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.
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Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as trustee for various estates and trusts;	ANZ Trustees as trustee for various estates and trusts	720,406	0.03%
ANZ Trustees and various co trustees as co trustees for various estates and trusts;	ANZ Trustees and various co trustees as co trustees for various estates and trusts	824,272	0.03%
ANZ Trustees as trustee for various internal common funds;	ANZ Trustees as trustee for various internal common funds	2,003,635	0.08%
ANZ Trustees as manager for various private clients.	ANZ Trustees as manager for various private clients	1,146,444	0.04%
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	367,986	0.01%
JP Morgan	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	147,609	0.01%
OnePath Nominees / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	29,953	0.00%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
Trustees Executors (TEA)	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	18,725	0.00%
Citi Group / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	397,780	0.02%
Citi Group / OnePath Australia	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	214,463	0.01%
Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	25,819	0.00%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	419,401	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	40,610	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for Australian Industrial Equities Fund	2,650,887	0.10%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	1,154,984	0.04%
ANZ Nominees Limited	OnePath Life Limited as responsible entity for Capital Guaranteed Fund-Policyholder Fund-3PG	440,258	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	1,064,257	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Sustainable Investments - Wholesale Australian Share Trust	1,172,475	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	4,813,787	0.19%
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for ING Australian Advanced Alpha Pool Trust	1,055,395	0.04%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ING Australian Quantitative Pool Trust	1,802,076	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	30,907	0.00%
BNP Paribas securities Services	OnePath Funds Management Ltd as responsible entity for OPTIMIX - ORION (OPSORE)	1,339,397	0.05%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
BNP Paribas securities Services	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST EQUITIES – AUSBIL (OPSAUE)	2,409,865	0.09%
BNP Paribas securities Services	OnePath Funds Management Ltd as responsible entity for OPTIMAX AUST EQUITIES – TYNDALL (OPSTYE)	1,991,723	0.08%
BNP Paribas securities Services	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST SHRS HYPERION (OPSHPE)	594,085	0.02%
BNP Paribas securities Services	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUD EQU – FORTIS 130/30 (OPSFTE)	1,189,561	0.05%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	99,146	0.00%
HSBC Custody Nominees ACF OASIS	FSP Portfolio Administration Ltd as responsible entity for Oasis Asset Management Ltd	89,252	0.00%
OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	433,942	0.02%
JP Morgan Chase Bank	ING Wholesale Global High Dividend Fund (ING Investment Management Ltd is responsible entity)	36,807	0.00%
ANZ Nominees Limited	FSP Funds Management Ltd as responsible entity for FSP AUSTRALIAN EQUITIES LEADERS FUND	114,655	0.00%
ANZ Nominees Limited	FSP Funds Management Ltd as responsible entity for FSP EQUITY LEADERS FUND	134,823	0.01%
Aggregation		28,975,385	1.12%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
31/03/11	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	62
31/03/11	ANZ Trustees as trustee for various estates and trusts	On-market purchase	43,883.13	Ordinary fully paid	1,838
31/03/11	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	26,586.58	Ordinary fully paid	1,116
01/04/11	Private Nominees Limited as trustee for various private clients	On-market sale	5,928.69	Ordinary fully paid	-250
01/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	2,459.09	Ordinary fully paid	75
01/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	5,246.06	Ordinary fully paid	160

01/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	3,082.06	Ordinary fully paid	94
01/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	14,570.44	Ordinary fully paid	610
01/04/11	Private Nominees Limited as trustee for various private clients	Transfer in	7,853.23	Ordinary fully paid	329
01/04/11	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	On-market sale	1,526.84	Ordinary fully paid	-64
01/04/11	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUD EQU – FORTIS 130/30 (OPSFTE)	On-market sale	577,020.95	Ordinary fully paid	-24,148
01/04/11	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	34,468.28	Ordinary fully paid	1,444
04/04/11	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the “plan”)	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual’s employment or vesting conditions not being met and/ or shares being allocated under the Plan	Not applicable	Not applicable	43

04/04/11	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	20,316.03	Ordinary fully paid	851
04/04/11	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	On-market sale	1,263.89	Ordinary fully paid	-53
05/04/11	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	258
05/04/11	ANZ Trustees and various co trustees as co trustees for various estates and trusts	On-market sale	58,411.60	Ordinary fully paid	-2,444
05/04/11	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market sale	79,044.35	Ordinary fully paid	-3,302
05/04/11	Private Nominees Limited as trustee for various private clients	On-market sale	11,369.30	Ordinary fully paid	-355
05/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	3,030.27	Ordinary fully paid	92

05/04/11	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST EQUITIES - AUSBIL (OPSAUE)	On-market sale	382,256.00	Ordinary fully paid	-16,000
05/04/11	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUD EQU - FORTIS 130/30 (OPSFTE)	On-market sale	954,974.42	Ordinary fully paid	-40,000
05/04/11	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	18,163.61	Ordinary fully paid	-761
06/04/11	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	318
06/04/11	ANZ Trustees as trustee for various estates and trusts	Transfer out in terms of will	Nil	Ordinary fully paid	-2,400
06/04/11	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market purchase	164,964.64	Ordinary fully paid	6,898
06/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	6,084.92	Ordinary fully paid	187

06/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	2,603.17	Ordinary fully paid	80
06/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	24,795.24	Ordinary fully paid	762
06/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	3,331.20	Ordinary fully paid	139
06/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	12,137.30	Ordinary fully paid	373
06/04/11	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	31,126.11	Ordinary fully paid	1,300
06/04/11	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	On-market sale	2,128.60	Ordinary fully paid	-89
07/04/11	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	10,106

07/04/11	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	On-market sale	1,397.03	Ordinary fully paid	-58
07/04/11	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Limited	On-market sale	889.85	Ordinary fully paid	-37
07/04/11	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Limited	On-market purchase	19,944.40	Ordinary fully paid	838
07/04/11	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Limited	On-market purchase	11,915.00	Ordinary fully paid	500
07/04/11	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	49,908.25	Ordinary fully paid	2,073
08/04/11	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	117
08/04/11	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	2,725,617.78	Ordinary fully paid	-113,354

11/04/11	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	172
11/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	10,338.77	Ordinary fully paid	315
11/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	4,074.35	Ordinary fully paid	124
11/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	6,104.80	Ordinary fully paid	186
11/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	33,744.85	Ordinary fully paid	1,027
11/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	3,285.77	Ordinary fully paid	100
11/04/11	OnePath Funds Management Ltd as responsible entity for Australian Industrial Equities Fund	On-market purchase	4,494,207.45	Ordinary fully paid	185,357

11/04/11	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	978,381.53	Ordinary fully paid	-40,368
11/04/11	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	On-market purchase	10,814.99	Ordinary fully paid	445
11/04/11	FSP Portfolio Administration Ltd as responsible entity for Oasis Asset Management Ltd	On-market sale	6,987.56	Ordinary fully paid	-292
11/04/11	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Limited	On-market purchase	2,844.10	Ordinary fully paid	119
11/04/11	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	7,372.94	Ordinary fully paid	-307
12/04/11	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	1,727
12/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	2,573.33	Ordinary fully paid	78

12/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	6,169.40	Ordinary fully paid	187
12/04/11	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	On-market sale	1,084.36	Ordinary fully paid	-45
12/04/11	OnePath Funds Management Ltd as responsible entity for OPTIMIX - ORION (OPSORE)	On-market purchase	48,430.83	Ordinary fully paid	2,000
12/04/11	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Limited	On-market sale	15,680.60	Ordinary fully paid	-652
12/04/11	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Limited	On-market sale	11,264.04	Ordinary fully paid	-467
12/04/11	FSP Portfolio Administration Ltd as responsible entity for Oasis Asset Management Ltd	On-market purchase	7,000.60	Ordinary fully paid	290
13/04/11	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	-248

13/04/11	ANZ Trustees as trustee for various estates and trusts	Transfer out in terms of will	Nil	Ordinary fully paid	-504
13/04/11	ANZ Trustees as trustee for various estates and trusts	Transfer out in terms of will	Nil	Ordinary fully paid	-984
13/04/11	ANZ Trustees as manager for various private clients	On-market sale	11,911.84	Ordinary fully paid	-497
13/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	4,751.68	Ordinary fully paid	146
13/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	7,550.51	Ordinary fully paid	230
13/04/11	Private Nominees Limited as trustee for various private clients	On-market purchase	14,189.96	Ordinary fully paid	436
13/04/11	OnePath Funds Management Ltd as responsible entity for OPTIMIX - ORION (OPSORE)	On-market purchase	80,570.30	Ordinary fully paid	3,319
13/04/11	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	12,073.10	Ordinary fully paid	-500

13/04/11	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	144,806.65	Ordinary fully paid	6,000
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Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Trustees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
OnePath Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Funds Management Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Life Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Custodian Pty Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Investment Management Ltd	Level 21, 83 Clarence Street Sydney NSW 2000
Oasis Fund Management Ltd	Level 14, 347 Kent Street, Sydney NSW 2000
FSP Portfolio Administration Ltd	Level 34 Australia Square 264-278 George Street, Sydney NSW 2000
OnePath (NZ) Limited	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
OnePath Nominees Ltd	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Sq Sydney
Reserve Bank of New Zealand	2 The Terrace, PO Box 2498, Wellington 6011, New Zealand
Trustees Executors Limited	Level 5, 10 Customhouse Quay, PO Box 10-519, Wellington, New Zealand
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand

print name John Priestley

Capacity Company Secretary

Sign here _____

Date 14 April 2011