

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To
Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have the power to control voting or disposal, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 29 September 2011

The previous notice was given to the ASX on: 15 September 2011

The previous notice was dated: 15 September 2011

- 2. Issued Share Capital** 2,629,033,329 fully paid Ordinary Shares in the capital of ANZ have been issued as at 28 September 2011.

- 3. Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	28,552,568	1.09%	28,562,705	1.09%

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| 4. Details of Controlled Entity Holdings | The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above. |
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Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as trustee for various estates and trusts;	ANZ Trustees as trustee for various estates and trusts	712,803	0.03%
ANZ Trustees and various co trustees as co trustees for various estates and trusts;	ANZ Trustees and various co trustees as co trustees for various estates and trusts	799,607	0.03%
ANZ Trustees as trustee for various internal common funds;	ANZ Trustees as trustee for various internal common funds	2,032,747	0.08%
ANZ Trustees as manager for various private clients.	ANZ Trustees as manager for various private clients	1,211,994	0.05%
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	123,861	0.00%
JP Morgan	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	147,609	0.01%
OnePath Nominees / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	35,959	0.00%
Trustees Executors (TEA)	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	18,725	0.00%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
Citi Group / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	388,523	0.01%
Citi Group / OnePath Australia	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	271,463	0.01%
Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	25,819	0.00%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	437,144	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	17,935	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for Australian Industrial Equities Fund	2,045,335	0.08%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	927,749	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	1,048,087	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Sustainable Investments - Wholesale Australian Share Trust	1,446,410	0.06%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	5,314,283	0.20%
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for ING Australian Advanced Alpha Pool Trust	960,840	0.04%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ING Australian Quantitative Pool Trust	1,939,991	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	39,196	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX – ORION (OPSORE)	2,603,819	0.10%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST EQUITIES – AUSBIL (OPSAUE)	1,031,200	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMAX AUST EQUITIES – TYNDALL (OPSTYE)	1,957,738	0.07%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST SHRS HYPERION (OPSHPE)	858,714	0.03%
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUD EQU – FORTIS 130/30 (OPSFTE)	1,250,844	0.05%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	202,213	0.01%
OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	470,386	0.02%
JP Morgan Chase Bank	ING Wholesale Global High Dividend Fund (ING Investment Management Ltd is responsible entity)	0	0.00%
ANZ Nominees Limited	FSP Funds Management Ltd as responsible entity for FSP AUSTRALIAN EQUITIES LEADERS FUND	114,655	0.00%
ANZ Nominees Limited	FSP Equities Management Ltd as responsible entity for FSP EQUITY LEADERS FUND	100,270	0.00%
ANZ Banking Group Limited	ANZ Banking Group Limited	26,786	0.00%
Aggregation		28,562,705	1.09%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
15/09/2011	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the “plan”)	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/ or shares being allocated under the Plan	Not applicable	Not applicable	507

15/09/2011	ANZ Banking Group Limited	On-market client forced sell in connection with margin lending business (ANZ acquiring interest in stock)	Nil	Ordinary fully paid	689
15/09/2011	OnePath Funds Management Ltd as responsible entity for Australian Industrial Equities Fund	On-market sale	2,345,056.00	Ordinary fully paid	-121,975
15/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	11,658.00	Ordinary fully paid	600
15/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	7,241.25	Ordinary fully paid	375
15/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,862.00	Ordinary fully paid	200
15/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	34,914.90	Ordinary fully paid	1,810
15/09/2011	FSP Equities Management Ltd as responsible entity for FSP EQUITY LEADERS FUND	On-market sale	400,158.59	Ordinary fully paid	-20,850

16/09/2011	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	8
16/09/2011	Private Nominees Limited as trustee for various private clients	On-market sale	6,586.68	Ordinary fully paid	-274
16/09/2011	Private Nominees Limited as trustee for various private clients	On-market sale	2,932.76	Ordinary fully paid	-122
16/09/2011	Private Nominees Limited as trustee for various private clients	On-market sale	3,461.61	Ordinary fully paid	-144
16/09/2011	Private Nominees Limited as trustee for various private clients	Transfer in	Nil	Ordinary fully paid	1,000
16/09/2011	OnePath Funds Management Ltd as responsible entity for Australian Industrial Equities Fund	On-market purchase	4,262,476.06	Ordinary fully paid	214,804
16/09/2011	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	On-market purchase	3,090.49	Ordinary fully paid	156
16/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	5,814.00	Ordinary fully paid	300

16/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,012.36	Ordinary fully paid	156
16/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,034.90	Ordinary fully paid	105
16/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	12,422.58	Ordinary fully paid	-641
16/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,514.20	Ordinary fully paid	130
19/09/2011	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	1,306
19/09/2011	ANZ Banking Group Limited	Settlement of shares forced sold	Nil	Ordinary fully paid	-12,286
19/09/2011	Private Nominees Limited as trustee for various private clients	Transfer in	Nil	Ordinary fully paid	275
19/09/2011	Private Nominees Limited as trustee for various private clients	On-market sale	5,156.91	Ordinary fully paid	-210

19/09/2011	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	3,029.62	Ordinary fully paid	156
19/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	7,177.50	Ordinary fully paid	-375
19/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,471.58	Ordinary fully paid	181
20/09/2011	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	-1,206
20/09/2011	ANZ Banking Group Limited	Settlement of shares forced sold	Nil	Ordinary fully paid	-689
20/09/2011	OnePath Funds Management Ltd as responsible entity for ING Australian Quantitative Pool Trust	On-market sale	141,495.00	Ordinary fully paid	-7,323
20/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	11,718.00	Ordinary fully paid	-600

20/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	6,668.50	Ordinary fully paid	-350
21/09/2011	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	248
21/09/2011	Private Nominees Limited as trustee for various private clients	On-market purchase	4,446.36	Ordinary fully paid	183
21/09/2011	Private Nominees Limited as trustee for various private clients	On-market purchase	8,101.08	Ordinary fully paid	410
21/09/2011	Private Nominees Limited as trustee for various private clients	On-market purchase	2,875.08	Ordinary fully paid	116
22/09/2011	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	-456
22/09/2011	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	84,742.70	Ordinary fully paid	-4,500

23/09/2011	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	1,869
23/09/2011	ANZ Trustees as manager for various private clients	On-market purchase	15,305.00	Ordinary fully paid	811
23/09/2011	ANZ Trustees as manager for various private clients	On-market purchase	7,605.32	Ordinary fully paid	403
26/09/2011	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	3,538
26/09/2011	ANZ Banking Group Limited	On-market client forced sell in connection with margin lending business (ANZ acquiring interest in stock)	Nil	Ordinary fully paid	26,624
26/09/2011	ANZ Trustees as manager for various private clients	On-market sale	23,002.35	Ordinary fully paid	-1,223
26/09/2011	Private Nominees Limited as trustee for various private clients	On-market sale	9,575.06	Ordinary fully paid	-405
26/09/2011	Private Nominees Limited as trustee for various private clients	On-market sale	4,610.21	Ordinary fully paid	-195

26/09/2011	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	On-market sale	6,738.31	Ordinary fully paid	-359
26/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	2,440.94	Ordinary fully paid	-127
26/09/2011	ING Wholesale Global High Dividend Fund (ING Investment Management Ltd is responsible entity)	On-market sale	728,894.43	Ordinary fully paid	-38,532
27/09/2011	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	-89
27/09/2011	Private Nominees Limited as trustee for various private clients	On-market sale	2,668.85	Ordinary fully paid	-113
27/09/2011	Private Nominees Limited as trustee for various private clients	On-market sale	2,543.15	Ordinary fully paid	-107
27/09/2011	Private Nominees Limited as trustee for various private clients	On-market sale	2,448.08	Ordinary fully paid	-103

27/09/2011	ANZ Banking Group Limited	On-market client forced sell in connection with margin lending business (ANZ acquiring interest in stock)	Nil	Ordinary fully paid	162
27/09/2011	OnePath Funds Management Ltd as responsible entity for Indexed Australian Shares Pool	On-market purchase	12,197.35	Ordinary fully paid	616
27/09/2011	OnePath Funds Management Ltd as responsible entity for OptiMix Share Trust	On-market sale	913,733.67	Ordinary fully paid	-46,500
27/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	14,188.92	Ordinary fully paid	746
28/09/2011	OnePath (NZ) Limited on behalf of various investment funds and clients	On-market purchase	102,244.11	Ordinary fully paid	5,290
28/09/2011	ANZ Trustees as trustee for various estates and trusts	Control of shareholding upon appointment of ANZ Trustees Ltd as executor	Nil	Ordinary fully paid	5,990
28/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,086.80	Ordinary fully paid	111
28/09/2011	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	300.80	Ordinary fully paid	16

Addresses	The addresses of entities named in this form are as follows:	
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Name	Address	
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008	
ANZ Trustees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008	
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008	
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008	
OnePath Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000	
OnePath Funds Management Ltd	Level 13, 347 Kent Street, Sydney NSW 2000	
OnePath Life Limited	Level 13, 347 Kent Street, Sydney NSW 2000	
OnePath Custodian Pty Ltd	Level 13, 347 Kent Street, Sydney NSW 2000	
OnePath Investment Management Ltd	Level 21, 83 Clarence Street Sydney NSW 2000	
Oasis Fund Management Ltd	Level 14, 347 Kent Street, Sydney NSW 2000	
FSP Portfolio Administration Ltd	Level 34 Australia Square 264-278 George Street, Sydney NSW 2000	
OnePath (NZ) Limited	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand	
OnePath Nominees Ltd	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand	
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000	
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand	
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Sq Sydney	
Reserve Bank of New Zealand	2 The Terrace, PO Box 2498, Wellington 6011, New Zealand	
Trustees Executors Limited	Level 5, 10 Customhouse Quay, PO Box 10-519, Wellington, New Zealand	
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000	
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand	

print name

John Priestley

Capacity

Company Secretary

Sign here

Date

29 September 2011