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ANZ allocates $1.5 billion to ANZ Subordinated Notes Bookbuild

Margin set at 2.75%; General Offer opens tomorrow

ANZ today announced that following strong investor demand for its offer of ANZ Subordinated Notes, ANZ will allocate $1.5 billion under the Bookbuild with the Margin for the proposed issue set at 2.75% per annum.

The General Offer, available to Australian residents only, opens 21 February 2012.

A replacement offer document will be lodged with ASX Limited tomorrow and will include the Margin and revised amount proposed to be raised by ANZ pursuant to the Offer.

A copy of the offer document can be obtained by contacting the ANZ Information Line on 1800 113 399 (Australia) or +61 3 9415 4010 (International).

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