

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To
Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have the power to control voting or disposal, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 29 March 2012

The previous notice was given to the ASX on: 15 March 2012

The previous notice was dated: 15 March 2012

2. Issued Share Capital 2,679,518,264 fully paid Ordinary Shares in the capital of ANZ have been issued as at 28 March 2012.

3. Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice ⁽¹⁾		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	27,320,921	1.02%	26,823,427	1.00%

Note: Previous notice reported a holding of 27,268,921 but this figure was understated by 52,000 ordinary shares.

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as trustee for various estates and trusts;	ANZ Trustees as trustee for various estates and trusts	693,238	0.03%
ANZ Trustees and various co trustees as co trustees for various estates and trusts;	ANZ Trustees and various co trustees as co trustees for various estates and trusts	808,290	0.03%
ANZ Trustees as trustee for various internal common funds;	ANZ Trustees as trustee for various internal common funds	1,848,799	0.07%
ANZ Trustees as manager for various private clients.	ANZ Trustees as manager for various private clients	1,137,824	0.04%
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	285,567	0.01%
JP Morgan	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	119,887	0.00%
OnePath Nominees / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	34,708	0.00%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
Trustees Executors (TEA)	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	20,942	0.00%
Citi Group / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	401,186	0.01%
Citi Group / OnePath Australia	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	396,542	0.01%
Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	25,819	0.00%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	433,707	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	44,397	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,936,041	0.07%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	1,059,900	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	1,628,372	0.06%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Sustainable Investments - Wholesale Australian Share Trust	100,993	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	2,307,696	0.09%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ING Australian Quantitative Pool Trust	2,489,351	0.09%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	2,068,337	0.08%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Small Cap Index Pool	0	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	696,553	0.03%
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for ING Australian Advanced Alpha Pool Trust	0	0.00%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUD EQU – FORTIS 130/30 (OPSFTE)	1,089,321	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX – ORION (OPSORE)	2,745,644	0.10%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST EQUITIES – AUSBIL (OPSAUE)	716,876	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMAX AUST EQUITIES – TYNDALL (OPSTYE)	1,761,125	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST SHRS HYPERION (OPSHPE)	858,714	0.03%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	232,353	0.01%
OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	526,409	0.02%
ANZ Nominees Limited	FSP Funds Management Ltd as responsible entity for FSP AUSTRALIAN EQUITIES LEADERS FUND	195,636	0.01%
ANZ Nominees Limited	FSP Equities Management Ltd as responsible entity for FSP EQUITY LEADERS FUND	159,200	0.01%
Aggregation		26,823,427	1.00%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
15/03/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	21,462.72	Ordinary fully paid	963
15/03/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	1,949.10	Ordinary fully paid	-89
15/03/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	24,999.72	Ordinary fully paid	1,151
16/03/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	28,673
16/03/2012	Private Nominees Limited as trustee for various private clients	Transfer out	7,849.05	Ordinary fully paid	-355
16/03/2012	Private Nominees Limited as trustee for various private clients	Transfer in	6,684.00	Ordinary fully paid	300

16/03/2012	OnePath Funds Management Ltd as responsible entity for ING Sustainable Investments - Wholesale Australian Share Trust	On-market sale	169,685.67	Ordinary fully paid	-7,599
16/03/2012	OnePath Funds Management Ltd as responsible entity for ING Sustainable Investments - Wholesale Australian Share Trust	On-market sale	177,980.86	Ordinary fully paid	-7,958
16/03/2012	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	2,650,392.36	Ordinary fully paid	-118,692
16/03/2012	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	2,780,163.80	Ordinary fully paid	-124,303
16/03/2012	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	On-market sale	2,648,940.91	Ordinary fully paid	-118,627
16/03/2012	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	On-market purchase	11,974,819.78	Ordinary fully paid	536,266
16/03/2012	OnePath Funds Management Ltd as responsible entity for ING Australian Quantitative Pool Trust	On-market sale	1,961,377.88	Ordinary fully paid	-87,836

16/03/2012	OnePath Funds Management Ltd as responsible entity for ING Australian Quantitative Pool Trust	On-market sale	1,031,971.43	Ordinary fully paid	-45,994
16/03/2012	OnePath Funds Management Ltd as responsible entity for ING Australian Advanced Alpha Pool Trust	On-market sale	2,743,195.84	Ordinary fully paid	-122,848
16/03/2012	OnePath Funds Management Ltd as responsible entity for ING Australian Advanced Alpha Pool Trust	On-market sale	2,871,065.11	Ordinary fully paid	-128,653
16/03/2012	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	474,289.20	Ordinary fully paid	-21,240
16/03/2012	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	74,864.13	Ordinary fully paid	-3,336
16/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Small Cap Index Pool	On-market sale	1,080,325.40	Ordinary fully paid	-48,380
16/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Small Cap Index Pool	On-market sale	568,413.95	Ordinary fully paid	-25,333

16/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	On-market sale	246,612.52	Ordinary fully paid	-11,044
16/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	17,623.40	Ordinary fully paid	784
16/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	4,959.90	Ordinary fully paid	220
16/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	10,031.22	Ordinary fully paid	446
19/03/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	-713
19/03/2012	Private Nominees Limited as trustee for various private clients	On-market sale	9,847.62	Ordinary fully paid	-347
19/03/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	8,283.49	Ordinary fully paid	365
19/03/2012	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	On-market sale	224,895.87	Ordinary fully paid	-9,938

19/03/2012	OnePath Funds Management Ltd as responsible entity for ING Australian Quantitative Pool Trust	On-market sale	1,037,800.59	Ordinary fully paid	-45,994
19/03/2012	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	256,104.64	Ordinary fully paid	-11,344
19/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Small Cap Index Pool	On-market sale	229,105.12	Ordinary fully paid	-10,133
19/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	On-market sale	130,673.88	Ordinary fully paid	-5,783
19/03/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	11,850.80	Ordinary fully paid	530
20/03/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/ or shares being allocated under the Plan	Not applicable	Not applicable	476
20/03/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	21,275.34	Ordinary fully paid	944

20/03/2012	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	On-market sale	463,389.33	Ordinary fully paid	-20,572
20/03/2012	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	56,280.89	Ordinary fully paid	-2,496
20/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Small Cap Index Pool	On-market sale	191,303.59	Ordinary fully paid	-8,499
20/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	On-market sale	41,709.42	Ordinary fully paid	-1,850
20/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	11,694.10	Ordinary fully paid	-520
20/03/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	19,383.60	Ordinary fully paid	-870
20/03/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,240.00	Ordinary fully paid	100

21/03/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	92
21/03/2012	Private Nominees Limited as trustee for various private clients	On-market sale	9,622.19	Ordinary fully paid	-338
21/03/2012	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	On-market sale	464,283.30	Ordinary fully paid	-20,618
21/03/2012	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	56,973.86	Ordinary fully paid	-2,534
21/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Small Cap Index Pool	On-market sale	75,325.31	Ordinary fully paid	-3,350
21/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	On-market sale	37,191.00	Ordinary fully paid	-1,651

22/03/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	2,360
22/03/2012	Private Nominees Limited as trustee for various private clients	On-market sale	9,548.81	Ordinary fully paid	-334
22/03/2012	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market purchase	238,745.45	Ordinary fully paid	10,606
22/03/2012	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	On-market sale	198,344.59	Ordinary fully paid	-8,772
22/03/2012	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	34,352.92	Ordinary fully paid	-1,520
22/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Small Cap Index Pool	On-market sale	22,785.73	Ordinary fully paid	-1,005
22/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	On-market sale	35,989.42	Ordinary fully paid	-1,597

22/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	961.40	Ordinary fully paid	40
22/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	12,333.93	Ordinary fully paid	547
22/03/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	4,991.80	Ordinary fully paid	220
23/03/2012	Private Nominees Limited as trustee for various private clients	Transfer in	Nil	Ordinary fully paid	573
23/03/2012	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	On-market sale	510,783.68	Ordinary fully paid	-22,516
23/03/2012	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	23,015.93	Ordinary fully paid	-1,014
23/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Small Cap Index Pool	On-market sale	23,832.68	Ordinary fully paid	-1,055
23/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	On-market sale	15,506.06	Ordinary fully paid	-685

23/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	14,921.50	Ordinary fully paid	660
23/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	15,307.15	Ordinary fully paid	675
23/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	10,111.15	Ordinary fully paid	445
23/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	12,013.75	Ordinary fully paid	529
23/03/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	453.80	Ordinary fully paid	20
26/03/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	18,578.25	Ordinary fully paid	631
26/03/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	5,064.12	Ordinary fully paid	172
26/03/2012	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	On-market sale	949,455.49	Ordinary fully paid	-41,816
26/03/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Small Cap Index Pool	On-market sale	29,278.29	Ordinary fully paid	-1,291

26/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	24,974.61	Ordinary fully paid	1,100
26/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	49,995.22	Ordinary fully paid	2,178
27/03/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	5,919.00	Ordinary fully paid	200
27/03/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	3,077.88	Ordinary fully paid	104
27/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	4,979.90	Ordinary fully paid	210
27/03/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	4,269.30	Ordinary fully paid	190
27/03/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	9,839.70	Ordinary fully paid	435
28/03/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	278

28/03/2012	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market purchase	23,119.65	Ordinary fully paid	1,000
28/03/2012	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market purchase	198,135.42	Ordinary fully paid	8,570
28/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	8,836.90	Ordinary fully paid	375
28/03/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	12,241.50	Ordinary fully paid	520

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Trustees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
OnePath Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Funds Management Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Life Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Custodian Pty Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Investment Management Ltd	Level 21, 83 Clarence Street Sydney NSW 2000
Oasis Fund Management Ltd	Level 14, 347 Kent Street, Sydney NSW 2000
FSP Portfolio Administration Ltd	Level 34 Australia Square 264-278 George Street, Sydney NSW 2000

OnePath (NZ) Limited	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
OnePath Nominees Ltd	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Sq Sydney
Reserve Bank of New Zealand	2 The Terrace, PO Box 2498, Wellington 6011, New Zealand
Trustees Executors Limited	Level 5, 10 Customhouse Quay, PO Box 10-519, Wellington, New Zealand
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand

print name John Priestley

Capacity Company Secretary

Sign here _____

Date 29 March 2012