

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To
Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 11 October 2012

The previous notice was given to the ASX on: 27 September 2012

The previous notice was dated: 27 September 2012

2. Issued Share Capital 2,717,448,678 fully paid Ordinary Shares in the capital of ANZ have been issued as at 10 October 2012.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	24,166,406	0.89%	22,880,697	0.84%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	24,166,406	0.89%	22,880,697	0.84%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as trustee for various estates and trusts;	ANZ Trustees as trustee for various estates and trusts	678,071	0.03%
ANZ Trustees and various co trustees as co trustees for various estates and trusts;	ANZ Trustees and various co trustees as co trustees for various estates and trusts	808,290	0.03%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as trustee for various internal common funds;	ANZ Trustees as trustee for various internal common funds	1,905,340	0.07%
ANZ Trustees as manager for various private clients.	ANZ Trustees as manager for various private clients	899,686	0.03%
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	476,079	0.02%
JP Morgan	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	116,823	0.00%
OnePath Nominees / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	34,744	0.00%
Trustees Executors (TEA)	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	23,648	0.00%
Citi Group / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	353,266	0.01%
Citi Group / OnePath Australia	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	674,790	0.02%
Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	24,629	0.00%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	467,771	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	88,076	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,673,063	0.06%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	64,244	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	2,110,769	0.08%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	1,998,900	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	532,938	0.02%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUD EQU – FORTIS 130/30 (OPSFTE)	1,265,985	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX – ORION (OPSORE)	4,611,259	0.17%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMAX AUST EQUITIES – TYNDALL (OPSTYE)	2,105,029	0.08%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST SHRS HYPERION (OPSHPE)	747,908	0.03%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	279,352	0.01%
OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	585,201	0.02%
ANZ Nominees Limited	FSP Funds Management Ltd as responsible entity for FSP AUSTRALIAN EQUITIES LEADERS FUND	195,636	0.01%
ANZ Nominees Limited	FSP Equities Management Ltd as responsible entity for FSP EQUITY LEADERS FUND	159,200	0.01%
Aggregation		22,880,697	0.84%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
27/09/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the “plan”)	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual’s employment or vesting conditions not being met and/ or shares being allocated under the Plan	Not applicable	Not applicable	7,904

27/09/2012	ANZ Trustees as manager for various private clients	Off-market transfer out	Nil	Ordinary fully paid	-1,761
27/09/2012	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	On-market sale	1,455,606.19	Ordinary fully paid	-59,300
27/09/2012	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	On-market sale	8,667,410.72	Ordinary fully paid	-353,102
27/09/2012	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	2,047,200.87	Ordinary fully paid	-83,401
27/09/2012	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	On-market sale	14,134,083.35	Ordinary fully paid	-575,809
27/09/2012	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	On-market sale	158,570.26	Ordinary fully paid	-6,460
27/09/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	668,580.20	Ordinary fully paid	27,092

27/09/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	7,410.00	Ordinary fully paid	-300
27/09/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	12,012.30	Ordinary fully paid	488
28/09/2012	Private Nominees Limited as trustee for various private clients	On-market sale	4,560.49	Ordinary fully paid	-150
28/09/2012	Private Nominees Limited as trustee for various private clients	On-market sale	9,744.87	Ordinary fully paid	-400
28/09/2012	Private Nominees Limited as trustee for various private clients	On-market sale	3,556.87	Ordinary fully paid	-146
28/09/2012	Private Nominees Limited as trustee for various private clients	On-market sale	2,241.32	Ordinary fully paid	-92
28/09/2012	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	3,622.451.70	Ordinary fully paid	-146,410
28/09/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares – Imputation Index Pool	On-market sale	1,524,146.37	Ordinary fully paid	-61,602

28/09/2012	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	2,029,360.18	Ordinary fully paid	-81,982
28/09/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	67,317.46	Ordinary fully paid	2,719
28/09/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	11,851.84	Ordinary fully paid	-481
28/09/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	7,058.48	Ordinary fully paid	286
28/09/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	25,075.71	Ordinary fully paid	1,015
01/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	147

02/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	59
02/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	18,044.72	Ordinary fully paid	575
02/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	4,480.05	Ordinary fully paid	180
02/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	5,687.66	Ordinary fully paid	-185
02/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	1,721.67	Ordinary fully paid	-56
02/10/2012	ANZ Trustees as trustee for various estates and trusts	On-market sale	2,842.02	Ordinary fully paid	-114
02/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	9,052.40	Ordinary fully paid	371
02/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	7,789.98	Ordinary fully paid	-319

03/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	248
03/10/2012	Private Nominees Limited as trustee for various private clients	Transfer out	5,875.23	Ordinary fully paid	-237
03/10/2012	ANZ Trustees as trustee for various estates and trusts	Off-market transfer in	Nil	Ordinary fully paid	5,500
03/10/2012	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market purchase	385,546.49	Ordinary fully paid	15,386
03/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	110,055.91	Ordinary fully paid	4,392
04/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	10,975

04/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	8,156.57	Ordinary fully paid	258
04/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	9,168.24	Ordinary fully paid	290
04/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	3,472.16	Ordinary fully paid	137
04/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	4,588.62	Ordinary fully paid	-186
04/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	6,034.12	Ordinary fully paid	244
04/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	17,891.16	Ordinary fully paid	722
04/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	10,688.80	Ordinary fully paid	431

04/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	13,312.23	Ordinary fully paid	537
04/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	5,870.49	Ordinary fully paid	237
04/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	5,523.71	Ordinary fully paid	223
05/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	334
05/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	19,718.00	Ordinary fully paid	773
05/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,857.75	Ordinary fully paid	115

05/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	5,516.16	Ordinary fully paid	221
08/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	250
08/10/2012	Private Nominees Limited as trustee for various private clients	Transfer out	Nil	Ordinary fully paid	-268
08/10/2012	Private Nominees Limited as trustee for various private clients	Transfer in	Nil	Ordinary fully paid	633
08/10/2012	ANZ Trustees as manager for various private clients	On-market purchase	59,497.17	Ordinary fully paid	2,325
08/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	73,649.50	Ordinary fully paid	2,885
08/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	17,978.76	Ordinary fully paid	716

08/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	13,665.28	Ordinary fully paid	544
08/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	16,528.96	Ordinary fully paid	658
08/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	10,019.50	Ordinary fully paid	390
09/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	7,398
09/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	8,339.24	Ordinary fully paid	-268
09/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	4,719.63	Ordinary fully paid	-187
09/10/2012	ANZ Trustees as trustee for various estates and trusts	Off-market transfer out	Nil	Ordinary fully paid	-1,000

09/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market sale	34,165.80	Ordinary fully paid	-1,334
09/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	729.93	Ordinary fully paid	-29
09/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	8,890.83	Ordinary fully paid	351
09/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	5,043.72	Ordinary fully paid	-209
09/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	10,034.54	Ordinary fully paid	388
10/10/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	10,459
10/10/2012	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market purchase	228,486.92	Ordinary fully paid	8,907
10/10/2012	Private Nominees Limited as trustee for various private clients	Transfer in	Nil	Ordinary fully paid	1,503

10/10/2012	ANZ Trustees as manager for various private clients	On-market sale	8,653.01	Ordinary fully paid	-340
10/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	24,929.23	Ordinary fully paid	975
10/10/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	On-market sale	758,549.32	Ordinary fully paid	-29,687
10/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	9,986.59	Ordinary fully paid	-489
10/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	6,499.53	Ordinary fully paid	257
10/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,460.89	Ordinary fully paid	97

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Trustees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008

ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
OnePath Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Funds Management Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Life Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Custodian Pty Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Investment Management Ltd	Level 21, 83 Clarence Street Sydney NSW 2000
Oasis Fund Management Ltd	Level 14, 347 Kent Street, Sydney NSW 2000
FSP Portfolio Administration Ltd	Level 34 Australia Square 264-278 George Street, Sydney NSW 2000
OnePath (NZ) Limited	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
OnePath Nominees Ltd	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Sq Sydney
Reserve Bank of New Zealand	2 The Terrace, PO Box 2498, Wellington 6011, New Zealand
Trustees Executors Limited	Level 5, 10 Customhouse Quay, PO Box 10-519, Wellington, New Zealand
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand

print name John Priestley

Capacity Company Secretary

Sign here _____

Date 11 October 2012