

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To
Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 08 November 2012

The previous notice was given to the ASX on: 25 October 2012

The previous notice was dated: 25 October 2012

2. Issued Share Capital 2,718,121,522 fully paid Ordinary Shares in the capital of ANZ have been issued as at 07 November 2012.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,409,328	0.82%	22,344,501	0.82%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,409,328	0.82%	22,344,501	0.82%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as trustee for various estates and trusts;	ANZ Trustees as trustee for various estates and trusts	660,333	0.03%
ANZ Trustees and various co trustees as co trustees for various estates and trusts;	ANZ Trustees and various co trustees as co trustees for various estates and trusts	813,096	0.03%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as trustee for various internal common funds;	ANZ Trustees as trustee for various internal common funds	1,856,220	0.07%
ANZ Trustees as manager for various private clients.	ANZ Trustees as manager for various private clients	892,133	0.03%
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	598,739	0.02%
JP Morgan	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	116,823	0.00%
OnePath Nominees / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	34,744	0.00%
Trustees Executors (TEA)	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	23,648	0.00%
Citi Group / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	353,266	0.01%
Citi Group / OnePath Australia	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	578,854	0.02%
Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	24,629	0.00%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	469,987	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	52,487	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,673,063	0.06%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	64,244	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	2,110,769	0.08%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	2,009,125	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	551,906	0.02%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUD EQU – FORTIS 130/30 (OPSFTE)	1,223,739	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX – ORION (OPSORE)	4,385,314	0.16%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMAX AUST EQUITIES – TYNDALL (OPSTYE)	1,877,132	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST SHRS HYPERION (OPSHPE)	747,908	0.03%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	282,398	0.01%
OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	588,911	0.02%
ANZ Nominees Limited	FSP Funds Management Ltd as responsible entity for FSP AUSTRALIAN EQUITIES LEADERS FUND	195,636	0.01%
ANZ Nominees Limited	FSP Equities Management Ltd as responsible entity for FSP EQUITY LEADERS FUND	159,200	0.01%
Australia and New Zealand Banking Group Limited	Australia and New Zealand Banking Group Limited	197	0.00%
Aggregation		22,344,501	0.82%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
------------------------------------	---

Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
25/10/2012	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market sale	206,416.49	Ordinary fully paid	-8,145

25/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	10,151.45	Ordinary fully paid	-315
25/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	3,310.53	Ordinary fully paid	100
25/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	4,071.95	Ordinary fully paid	123
25/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	5,429.27	Ordinary fully paid	164
25/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	5,032.01	Ordinary fully paid	152
25/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	6,058.27	Ordinary fully paid	183
25/10/2012	ANZ Trustees as manager for various private clients	On-market purchase	34,906.92	Ordinary fully paid	1,383
25/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market sale	71,040.55	Ordinary fully paid	-2,800
25/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	487.35	Ordinary fully paid	-19

25/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	24,312.30	Ordinary fully paid	-939
25/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	19,928.83	Ordinary fully paid	770
26/10/2012	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	On-market sale	309,993.88	Ordinary fully paid	-12,281
26/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	16,792.88	Ordinary fully paid	-668
26/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	3,469.19	Ordinary fully paid	-138
26/10/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	4,261.18	Ordinary fully paid	134
26/10/2012	ANZ Trustees as manager for various private clients	Off-market transfer out	Nil	Ordinary fully paid	-1,558
26/10/2012	ANZ Trustees as trustee for various estates and trusts	Off-market transfer out	Nil	Ordinary fully paid	-1,047
26/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	26,752.00	Ordinary fully paid	-1,045

29/10/2012	Private Nominees Limited as trustee for various private clients	Transfer out	5,954.28	Ordinary fully paid	-236
29/10/2012	ANZ Trustees as trustee for various estates and trusts	On-market sale	138,765.00	Ordinary fully paid	-5,500
29/10/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market sale	38,942.26	Ordinary fully paid	-1,544
29/10/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	25,507.92	Ordinary fully paid	-1,636
30/10/2012	ANZ Trustees as manager for various private clients	On-market sale	2,918.70	Ordinary fully paid	-115
30/10/2012	OnePath Funds Management Ltd as responsible entity for OPTIMIX - ORION (OPSORE)	On-market sale	965,049.36	Ordinary fully paid	-38,111
30/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	25,037.10	Ordinary fully paid	990
30/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	29,992.35	Ordinary fully paid	1,185

30/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	34,983.00	Ordinary fully paid	1,380
30/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	30,063.45	Ordinary fully paid	1,185
30/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	7,605.00	Ordinary fully paid	-300
30/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	4,563.00	Ordinary fully paid	-180
31/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	11,710.63	Ordinary fully paid	-372
31/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	2,046.21	Ordinary fully paid	-65
31/10/2012	Private Nominees Limited as trustee for various private clients	On-market sale	14,573.64	Ordinary fully paid	-460
31/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	11,360.85	Ordinary fully paid	-445

31/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	18,143.44	Ordinary fully paid	-716
31/10/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	12,362.70	Ordinary fully paid	-490
01/11/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	5,577.53	Ordinary fully paid	172
01/11/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	55,009.58	Ordinary fully paid	2,171
01/11/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	202.96	Ordinary fully paid	8
01/11/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	25,511.90	Ordinary fully paid	1,000
02/11/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	2,153

02/11/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market sale	84,576.68	Ordinary fully paid	-3,364
02/11/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	5,074.00	Ordinary fully paid	200
02/11/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	5,885.84	Ordinary fully paid	232
02/11/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	12,727.95	Ordinary fully paid	500
02/11/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	25,161.90	Ordinary fully paid	1,000
05/11/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	9,972
05/11/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	3,088.63	Ordinary fully paid	95

05/11/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	48,767.90	Ordinary fully paid	1,500
05/11/2012	Private Nominees Limited as trustee for various private clients	On-market sale	8,986.06	Ordinary fully paid	-283
05/11/2012	Private Nominees Limited as trustee for various private clients	On-market sale	9,970.39	Ordinary fully paid	-314
05/11/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	3,251.19	Ordinary fully paid	100
05/11/2012	Private Nominees Limited as trustee for various private clients	On-market sale	2,543.78	Ordinary fully paid	-100
05/11/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	5,104.37	Ordinary fully paid	157
05/11/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	4,746.74	Ordinary fully paid	146
05/11/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	4,876.79	Ordinary fully paid	150
05/11/2012	Australia and New Zealand Banking Group Limited	On-market client forced sell in connection with margin lending business (ANZ acquiring interest in stock)	Nil	Ordinary fully paid	197

05/11/2012	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	On-market purchase	479,538.35	Ordinary fully paid	18,968
05/11/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market sale	3,999.12	Ordinary fully paid	-159
05/11/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	17,011.30	Ordinary fully paid	670
06/11/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	5,785.28	Ordinary fully paid	180
06/11/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	9,031.46	Ordinary fully paid	281
06/11/2012	Private Nominees Limited as trustee for various private clients	On-market purchase	8,002.97	Ordinary fully paid	249
06/11/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market sale	717,469.16	Ordinary fully paid	-28,424
06/11/2012	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	7,014.15	Ordinary fully paid	275

07/11/2012	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	-2,563
07/11/2012	Private Nominees Limited as trustee for various private clients	Transfer out	10,125.25	Ordinary fully paid	-401
07/11/2012	Private Nominees Limited as trustee for various private clients	Transfer in	22,121.00	Ordinary fully paid	735
07/11/2012	ANZ Trustees as manager for various private clients	On-market sale	20,335.92	Ordinary fully paid	-800
07/11/2012	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	40,804.00	Ordinary fully paid	1,599
07/11/2012	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	6,305.91	Ordinary fully paid	247

Addresses	The addresses of entities named in this form are as follows:
Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008

ANZ Trustees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
OnePath Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Funds Management Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Life Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Custodian Pty Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Investment Management Ltd	Level 21, 83 Clarence Street Sydney NSW 2000
Oasis Fund Management Ltd	Level 14, 347 Kent Street, Sydney NSW 2000
FSP Portfolio Administration Ltd	Level 34 Australia Square 264-278 George Street, Sydney NSW 2000
OnePath (NZ) Limited	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
OnePath Nominees Ltd	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Sq Sydney
Reserve Bank of New Zealand	2 The Terrace, PO Box 2498, Wellington 6011, New Zealand
Trustees Executors Limited	Level 5, 10 Customhouse Quay, PO Box 10-519, Wellington, New Zealand
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand

print name John Priestley

Capacity Company Secretary

Sign here _____

Date 08 November 2012