

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 11 April 2013

The previous notice was given to the ASX on: 28 March 2013

The previous notice was dated: 28 March 2013

- 2. Issued Share Capital** 2,743,728,688 fully paid Ordinary Shares in the capital of ANZ have been issued as at 10 April 2013.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	21,212,129	0.77%	21,337,204	0.78%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	21,212,129	0.77%	21,337,204	0.78%

- 4. Details of Controlled Entity Holdings** The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as trustee for various estates and trusts;	ANZ Trustees as trustee for various estates and trusts	665,515	0.03%
ANZ Trustees and various co trustees as co trustees for various estates and trusts;	ANZ Trustees and various co trustees as co trustees for various estates and trusts	813,096	0.03%
ANZ Trustees as trustee for various internal common funds;	ANZ Trustees as trustee for various internal common funds	1,864,364	0.07%
ANZ Trustees as manager for various private clients.	ANZ Trustees as manager for various private clients	851,750	0.03%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	260,626	0.01%
JP Morgan	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	111,299	0.00%
OnePath Nominees / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	31,810	0.00%
Trustees Executors (TEA)	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	22,230	0.00%
Citi Group / Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	317,246	0.01%
Citi Group / BNP Paribas	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	453,802	0.02%
Reserve Bank of NZ	OnePath (NZ) Limited on behalf of various investment funds and client portfolios	24,629	0.00%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	436,830	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	39,613	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,952,473	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	77,365	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	2,464,397	0.09%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	2,020,936	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	578,253	0.02%
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUD EQU - FORTIS 130/30 (OPSFTE)	472,220	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX - ORION (OPSORE)	4,401,227	0.16%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST EQUITIES – TYNDALL (OPSTYE)	1,577,372	0.06%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST SHRS HYPERION (OPSHPE)	625,880	0.02%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	321,226	0.01%
OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	605,209	0.02%
ANZ Nominees Limited	FSP Funds Management Ltd as responsible entity for FSP AUSTRALIAN EQUITIES LEADERS FUND	191,158	0.01%
ANZ Nominees Limited	FSP Equities Management Ltd as responsible entity for FSP EQUITY LEADERS FUND	156,678	0.01%
Aggregation		21,337,204	0.78%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
27/03/2013	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market sale	3,995.68	Ordinary fully paid	-140
28/03/2013	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the “plan”)	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual’s employment or vesting conditions not being met and/ or shares being allocated under the Plan	Not applicable	Not applicable	75,139

28/03/2013	Private Nominees Limited as trustee for various private clients	Transfer in	6,899.52	Ordinary fully paid	234
28/03/2013	Private Nominees Limited as trustee for various private clients	On-market purchase	2,609.36	Ordinary fully paid	73
28/03/2013	Private Nominees Limited as trustee for various private clients	On-market sale	4,892.44	Ordinary fully paid	-140
28/03/2013	Private Nominees Limited as trustee for various private clients	On-market purchase	6,648.51	Ordinary fully paid	186
28/03/2013	Private Nominees Limited as trustee for various private clients	On-market purchase	10,008.50	Ordinary fully paid	280
28/03/2013	Private Nominees Limited as trustee for various private clients	On-market purchase	3,979.38	Ordinary fully paid	140
28/03/2013	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	20,504.90	Ordinary fully paid	711
28/03/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,599.20	Ordinary fully paid	90
28/03/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	10,689.22	Ordinary fully paid	370

28/03/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,176.80	Ordinary fully paid	110
28/03/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,471.60	Ordinary fully paid	120
28/03/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	7,953.00	Ordinary fully paid	275
28/03/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,891.00	Ordinary fully paid	100
28/03/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	6,215.65	Ordinary fully paid	215
28/03/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	19,416.05	Ordinary fully paid	-673
02/04/2013	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	17,069.63	Ordinary fully paid	600

02/04/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	9,989.46	Ordinary fully paid	351
03/04/2013	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	-306
03/04/2013	ANZ Trustees as manager for various private clients	On-market sale	50,690.90	Ordinary fully paid	-1,768
03/04/2013	Private Nominees Limited as trustee for various private clients	On-market sale	8,144.91	Ordinary fully paid	-284
03/04/2013	Private Nominees Limited as trustee for various private clients	On-market sale	2,810.57	Ordinary fully paid	-98
03/04/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	18,847.14	Ordinary fully paid	662
03/04/2013	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	22,905.32	Ordinary fully paid	-800

04/04/2013	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	388
04/04/2013	ANZ Trustees as trustee for various internal common funds	On-market purchase	231,241.44	Ordinary fully paid	8,221
04/04/2013	Private Nominees Limited as trustee for various private clients	On-market purchase	4,482.11	Ordinary fully paid	124
04/04/2013	Private Nominees Limited as trustee for various private clients	On-market purchase	2,710.96	Ordinary fully paid	75
04/04/2013	Private Nominees Limited as trustee for various private clients	On-market purchase	2,132.62	Ordinary fully paid	59
04/04/2013	Private Nominees Limited as trustee for various private clients	On-market purchase	4,409.82	Ordinary fully paid	122
04/04/2013	Private Nominees Limited as trustee for various private clients	On-market purchase	1,265.11	Ordinary fully paid	35
04/04/2013	OnePath Funds Management Ltd as responsible entity for OPTIMIX - ORION (OPSORE)	On-market sale	2,415,092.83	Ordinary fully paid	-84,918

04/04/2013	OnePath Funds Management Ltd as responsible entity for ING Wholesale Protected Aus 50 Trust	On-market purchase	17,038.03	Ordinary fully paid	597
04/04/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	10,024.00	Ordinary fully paid	350
05/04/2013	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	3,723
05/04/2013	Private Nominees Limited as trustee for various private clients	On-market purchase	10,028.16	Ordinary fully paid	284
05/04/2013	Private Nominees Limited as trustee for various private clients	On-market sale	3,694.66	Ordinary fully paid	-107
05/04/2013	Private Nominees Limited as trustee for various private clients	On-market sale	4,834.14	Ordinary fully paid	-140
05/04/2013	Private Nominees Limited as trustee for various private clients	On-market sale	3,286.11	Ordinary fully paid	-117
05/04/2013	Private Nominees Limited as trustee for various private clients	On-market purchase	4,096.01	Ordinary fully paid	116

05/04/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	30,176.02	Ordinary fully paid	-1,054
08/04/2013	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	15,205
08/04/2013	ANZ Trustees as trustee for various estates and trusts	Off-market transfer out	Nil	Ordinary fully paid	-6,112
08/04/2013	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	On-market purchase	617,932.16	Ordinary fully paid	21,851
08/04/2013	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	5,075.40	Ordinary fully paid	180
08/04/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	11,491.20	Ordinary fully paid	-399
08/04/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	5,215.52	Ordinary fully paid	-181

09/04/2013	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	91,013
09/04/2013	ANZ Trustees as trustee for various estates and trusts	Off-market transfer out	Nil	Ordinary fully paid	-1,468
09/04/2013	Private Nominees Limited as trustee for various private clients	On-market purchase	13,516.70	Ordinary fully paid	391
09/04/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	5,628.00	Ordinary fully paid	-200
09/04/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	12,996.64	Ordinary fully paid	464
09/04/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	1,988.71	Ordinary fully paid	71
10/04/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	19,946.85	Ordinary fully paid	785

10/04/2013	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	7,533.00	Ordinary fully paid	270
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Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Trustees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
OnePath Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Funds Management Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Life Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Custodian Pty Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Investment Management Ltd	Level 21, 83 Clarence Street Sydney NSW 2000
Oasis Fund Management Ltd	Level 14, 347 Kent Street, Sydney NSW 2000
FSP Portfolio Administration Ltd	Level 34 Australia Square 264-278 George Street, Sydney NSW 2000
OnePath (NZ) Limited	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
OnePath Nominees Ltd	ASB Bank Centre, 135 Albert Street, PO Box 7149 Auckland, New Zealand
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Sq Sydney
Reserve Bank of New Zealand	2 The Terrace, PO Box 2498, Wellington 6011, New Zealand
Trustees Executors Limited	Level 5, 10 Customhouse Quay, PO Box 10-519, Wellington, New Zealand
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000

Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
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print name John Priestley

Capacity Company Secretary

Sign here _____

Date 11 April 2013