

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 14 May 2014

The previous notice was given to the ASX on: 30 April 2014

The previous notice was dated: 30 April 2014

2. Issued Share Capital 2,744,135,231 fully paid Ordinary Shares in the capital of ANZ have been issued as at 13 May 2014.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	23,780,196	0.87%	23,193,074	0.85%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	23,780,196	0.87%	23,193,074	0.85%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as trustee for various estates and trusts;	ANZ Trustees as trustee for various estates and trusts	721,129	0.03%
ANZ Trustees and various co trustees as co trustees for various estates and trusts;	ANZ Trustees and various co trustees as co trustees for various estates and trusts	797,449	0.03%
ANZ Trustees as trustee for various internal common funds;	ANZ Trustees as trustee for various internal common funds	1,880,028	0.07%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ Trustees as manager for various private clients.	ANZ Trustees as manager for various private clients	794,321	0.03%
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	145,150	0.01%
JP Morgan	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	131,345	0.00%
ANZ NZ Investments Nominees / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	30,933	0.00%
Citi Group / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	345,493	0.01%
Citi Group / BNP Paribas	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	887,735	0.03%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	92,985	0.00%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	565,689	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	46,357	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	2,222,184	0.08%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	985,147	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	1,100,464	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Sustainable Investments - Wholesale Australian Share Trust	90,061	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,803,825	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	1,736,242	0.06%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares – Imputation Index Pool	867,969	0.03%
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for AUST SHR ARNHEM IM (OPSFTE)	1,279,976	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST SHRS HYPERION (OPSHPE)	178,210	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	1,729,738	0.06%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - UBS	3,707,815	0.14%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	437,140	0.02%
OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	615,689	0.02%
Aggregation		23,193,074	0.85%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
30/04/2014	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	45,027.41	Ordinary fully paid	-1,290
30/04/2014	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	3,137.96	Ordinary fully paid	91

30/04/2014	Australia and New Zealand Banking Group Limited	On-market client forced sell in connection with margin lending business (ANZ acquiring interest in stock)	Nil	Ordinary fully paid	16
30/04/2014	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	On-market sale	1,575,493.08	Ordinary fully paid	-45,759
30/04/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	3,342.49	Ordinary fully paid	-97
30/04/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	1,039.80	Ordinary fully paid	-30
01/05/2014	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	388,373.51	Ordinary fully paid	11,396
01/05/2014	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	642,260.70	Ordinary fully paid	18,723
01/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	3,161.08	Ordinary fully paid	-85
01/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	1,747.89	Ordinary fully paid	-47

01/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	2,899.71	Ordinary fully paid	84
01/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	1,636.32	Ordinary fully paid	-44
01/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	2,454.49	Ordinary fully paid	-66
01/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	5,132.11	Ordinary fully paid	-138
01/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	4,246.01	Ordinary fully paid	123
01/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	1,376.00	Ordinary fully paid	-37
01/05/2014	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	115
01/05/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	33,581.93	Ordinary fully paid	-986

01/05/2014	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	On-market sale	2,003,349.39	Ordinary fully paid	-58,880
01/05/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	7,547.26	Ordinary fully paid	-217
02/05/2014	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	513,925.50	Ordinary fully paid	14,970
02/05/2014	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	1,316,593.58	Ordinary fully paid	38,428
02/05/2014	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	195,805.13	Ordinary fully paid	5,698
02/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	2,900.76	Ordinary fully paid	78
02/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	149.28	Ordinary fully paid	4
02/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	2,454.49	Ordinary fully paid	66

02/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	186.60	Ordinary fully paid	5
02/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	6,247.78	Ordinary fully paid	168
02/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	410.51	Ordinary fully paid	11
02/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	3,904.86	Ordinary fully paid	105
02/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	261.24	Ordinary fully paid	7
02/05/2014	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	-3,345
02/05/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	26,330.09	Ordinary fully paid	-767
02/05/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	1,729.00	Ordinary fully paid	50

05/05/2014	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	1,151,392.72	Ordinary fully paid	31,275
05/05/2014	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	425,871.23	Ordinary fully paid	12,506
05/05/2014	Australia and New Zealand Banking Group Limited	Settlement of shares forced sold	Nil	Ordinary fully paid	-16
05/05/2014	Private Nominees Limited as trustee for various private clients	Transfer In	22,490.00	Ordinary fully paid	650
05/05/2014	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	357
05/05/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	5,912.73	Ordinary fully paid	174
05/05/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	1,983.03	Ordinary fully paid	-57

06/05/2014	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	11,509
06/05/2014	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - UBS	On-market purchase	4,511,533.27	Ordinary fully paid	132,337
06/05/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	12,431.90	Ordinary fully paid	365
06/05/2014	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	60,223.38	Ordinary fully paid	1,765
06/05/2014	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	34,488.96	Ordinary fully paid	-1,017
07/05/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	12,363.90	Ordinary fully paid	366
07/05/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	4,996.12	Ordinary fully paid	146

07/05/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	9,273.62	Ordinary fully paid	271
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	1,243.03	Ordinary fully paid	-34
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	6,590.26	Ordinary fully paid	-181
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	3,677.44	Ordinary fully paid	-101
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	6,590.26	Ordinary fully paid	181
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	3,677.44	Ordinary fully paid	101
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	73.38	Ordinary fully paid	2
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	2,486.07	Ordinary fully paid	68
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	183.44	Ordinary fully paid	5
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	5,813.01	Ordinary fully paid	159

08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	36.69	Ordinary fully paid	1
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	987.12	Ordinary fully paid	27
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	146.75	Ordinary fully paid	4
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	4,862.46	Ordinary fully paid	133
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	1,827.99	Ordinary fully paid	-50
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	1,169.91	Ordinary fully paid	32
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	12,749.47	Ordinary fully paid	375
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	767.76	Ordinary fully paid	21
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	292.48	Ordinary fully paid	-8
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	840.87	Ordinary fully paid	-23
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	1,096.80	Ordinary fully paid	30

08/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	2,266.71	Ordinary fully paid	-62
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	1,023.68	Ordinary fully paid	-28
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	110.06	Ordinary fully paid	3
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	4,350.62	Ordinary fully paid	119
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	4,283.82	Ordinary fully paid	126
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	7,348.53	Ordinary fully paid	-201
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	4,533.42	Ordinary fully paid	-124
08/05/2014	Private Nominees Limited as trustee for various private clients	On-market sale	2,157.03	Ordinary fully paid	-59
08/05/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	30,578.90	Ordinary fully paid	-905
08/05/2014	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	13,006.54	Ordinary fully paid	382

09/05/2014	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	On-market sale	1,014,514.84	Ordinary fully paid	-31,045
09/05/2014	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	11,449,949.41	Ordinary fully paid	-350,378
09/05/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	32,468.95	Ordinary fully paid	992
09/05/2014	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	On-market sale	8,888,646.66	Ordinary fully paid	-272,000
09/05/2014	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	On-market sale	309,109.22	Ordinary fully paid	-9,459
12/05/2014	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Not applicable	158
12/05/2014	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	On-market sale	3,356,229.81	Ordinary fully paid	-103,000

12/05/2014	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	On-market purchase	1,411,653.46	Ordinary fully paid	43,182
12/05/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	15,018.75	Ordinary fully paid	445
13/05/2014	ANZ Trustees and various co trustees as co trustees for various estates and trusts	Off-market transfer out	Nil	Ordinary fully paid	-884
13/05/2014	Private Nominees Limited as trustee for various private clients	Transfer In	33,542.76	Ordinary fully paid	1,115
13/05/2014	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	On-market sale	1,159,807.48	Ordinary fully paid	-35,323
13/05/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	4,986.98	Ordinary fully paid	147
13/05/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	1,557.10	Ordinary fully paid	-46

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Trustees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008

ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
OnePath Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Funds Management Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Life Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Custodian Pty Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Investment Management Ltd	Level 21, 83 Clarence Street Sydney NSW 2000
Oasis Fund Management Ltd	Level 14, 347 Kent Street, Sydney NSW 2000
FSP Portfolio Administration Ltd	Level 34 Australia Square 264-278 George Street, Sydney NSW 2000
FSP Funds Management Ltd	Level 39 Australia Square 264-278 George Street, Sydney NSW 2000
FSP Equities Management Ltd	Level 39 Australia Square 264-278 George Street, Sydney NSW 2000
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
ANZ NZ Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
BNP Paribas	60 Castlereagh Street, Sydney NSW 2001
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Sq Sydney
Reserve Bank of New Zealand	2 The Terrace, PO Box 2498, Wellington 6011, New Zealand
Trustees Executors Limited	Level 5, 10 Customhouse Quay, PO Box 10-519, Wellington, New Zealand
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand

print name John Priestley

Capacity Company Secretary

Sign here _____

Date 14 May 2014