

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 12 November 2014

The previous notice was given to the ASX on: 29 October 2014

The previous notice was dated: 29 October 2014

- 2. Issued Share Capital** 2,756,627,771 fully paid Ordinary Shares in the capital of ANZ have been issued as at 11 November 2014.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	19,049,965	0.69%	18,934,457	0.69%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	19,049,965	0.69%	18,934,457	0.69%

- 4. Details of Controlled Entity Holdings** The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	3,936	0.00%
JP Morgan	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	128,519	0.01%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ NZ Investments Nominees / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	28,194	0.00%
Citi Group / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	362,122	0.01%
Citi Group / BNP Paribas	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	1,182,876	0.04%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	124,212	0.01%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	517,832	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	45,197	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,966,556	0.07%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	1,106,702	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	867,160	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ING Sustainable Investments - Wholesale Australian Share Trust	90,061	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,836,225	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	1,960,400	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	1,467,884	0.05%
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for AUST SHR ARNHM IM (OPSFTE)	966,298	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST SHRS HYPERION (OPSHE)	158,534	0.01%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	1,445,009	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - UBS	3,533,407	0.13%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	527,325	0.02%
OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	616,008	0.02%
Aggregation		18,934,457	0.69%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
29/10/2014	Private Nominees Limited as trustee for various private clients	On-market sale	1,341.07	Ordinary fully paid	-36
29/10/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	4,209.46	Ordinary fully paid	113
29/10/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	1,266.56	Ordinary fully paid	34
29/10/2014	Private Nominees Limited as trustee for various private clients	On-market sale	1,303.81	Ordinary fully paid	-35
29/10/2014	Private Nominees Limited as trustee for various private clients	On-market sale	1,117.56	Ordinary fully paid	-30

29/10/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	9,685.48	Ordinary fully paid	260
29/10/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	1,415.57	Ordinary fully paid	38
29/10/2014	Private Nominees Limited as trustee for various private clients	On-market sale	5,252.51	Ordinary fully paid	-141
29/10/2014	Private Nominees Limited as trustee for various private clients	On-market sale	819.54	Ordinary fully paid	-22
29/10/2014	Private Nominees Limited as trustee for various private clients	On-market sale	11,099.32	Ordinary fully paid	-299
29/10/2014	Private Nominees Limited as trustee for various private clients	On-market sale	31,219.14	Ordinary fully paid	-841
29/10/2014	Private Nominees Limited as trustee for various private clients	On-market sale	5,587.77	Ordinary fully paid	-150
29/10/2014	Private Nominees Limited as trustee for various private clients	On-market sale	1,154.81	Ordinary fully paid	-31
29/10/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	1,920.38	Ordinary fully paid	-58
29/10/2014	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	Off-market transfer	0.00	Ordinary fully paid	-2,092

29/10/2014	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	Off-market transfer	39,811.90	Ordinary fully paid	2,092
30/10/2014	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	114
30/10/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	20,243.16	Ordinary fully paid	-609
31/10/2014	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	On-market sale	728,181.40	Ordinary fully paid	-21,838
31/10/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	20,437.42	Ordinary fully paid	613
31/10/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	4,300.86	Ordinary fully paid	129
31/10/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	29,008.56	Ordinary fully paid	868
31/10/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	8,494.05	Ordinary fully paid	255

31/10/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	10,004.54	Ordinary fully paid	299
31/10/2014	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	Off-market transfer	10,078.15	Ordinary fully paid	475
31/10/2014	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	Off-market transfer	0.00	Ordinary fully paid	-475
03/11/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	36,916.60	Ordinary fully paid	1,099
03/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	9,903.00	Ordinary fully paid	300
03/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	9,699.60	Ordinary fully paid	295
04/11/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	15,440.26	Ordinary fully paid	-459
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	607.93	Ordinary fully paid	16
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	227.18	Ordinary fully paid	6

05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	6,725.22	Ordinary fully paid	177
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	2,309.65	Ordinary fully paid	61
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	35,867.86	Ordinary fully paid	944
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	12,343.37	Ordinary fully paid	326
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	7,447.14	Ordinary fully paid	196
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	2,574.69	Ordinary fully paid	68
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	20,935.58	Ordinary fully paid	551
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	7,193.99	Ordinary fully paid	190
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	3,989.54	Ordinary fully paid	105
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	1,400.93	Ordinary fully paid	37
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market sale	3,975.62	Ordinary fully paid	-105

05/11/2014	Private Nominees Limited as trustee for various private clients	On-market sale	189.32	Ordinary fully paid	-5
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market sale	3,598.41	Ordinary fully paid	-107
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	2,089.76	Ordinary fully paid	55
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	719.40	Ordinary fully paid	19
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	708.70	Ordinary fully paid	21
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	3,598.41	Ordinary fully paid	107
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	1,481.83	Ordinary fully paid	39
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	492.22	Ordinary fully paid	13
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market sale	1,325.21	Ordinary fully paid	-35
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market sale	5,262.97	Ordinary fully paid	-139
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market sale	15,069.51	Ordinary fully paid	-398

05/11/2014	Private Nominees Limited as trustee for various private clients	On-market sale	4,051.35	Ordinary fully paid	-107
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market sale	1,098.03	Ordinary fully paid	-29
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	3,077.64	Ordinary fully paid	81
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	1,022.30	Ordinary fully paid	27
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	2,773.68	Ordinary fully paid	73
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	946.58	Ordinary fully paid	25
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	2,203.75	Ordinary fully paid	58
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	719.40	Ordinary fully paid	19
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	3,001.65	Ordinary fully paid	79
05/11/2014	Private Nominees Limited as trustee for various private clients	On-market purchase	1,022.30	Ordinary fully paid	27

05/11/2014	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	632
05/11/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	15,244.32	Ordinary fully paid	451
05/11/2014	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	On-market purchase	432,669.89	Ordinary fully paid	12,850
05/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	8,312.50	Ordinary fully paid	-250
05/11/2014	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market sale	16,850.00	Ordinary fully paid	-500
06/11/2014	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	15,411

06/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	19,564.71	Ordinary fully paid	587
06/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	10,248.70	Ordinary fully paid	308
06/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	7,041.07	Ordinary fully paid	-211
06/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	27,373.18	Ordinary fully paid	-820
06/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	15,272.94	Ordinary fully paid	457
06/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,133.96	Ordinary fully paid	94
06/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	30,006.00	Ordinary fully paid	900
06/11/2014	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	33,630.32	Ordinary fully paid	1,000

07/11/2014	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	944
07/11/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	5,850.70	Ordinary fully paid	-178
07/11/2014	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	On-market purchase	727,122.16	Ordinary fully paid	22,168
10/11/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	7,152.72	Ordinary fully paid	219
10/11/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	54,911.88	Ordinary fully paid	1,688
10/11/2014	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market purchase	1,457,344.25	Ordinary fully paid	44,799

10/11/2014	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market purchase	4,515,005.30	Ordinary fully paid	138,792
10/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,376.00	Ordinary fully paid	100
10/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	84,025.00	Ordinary fully paid	2,500
10/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	672.00	Ordinary fully paid	20
10/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	4,015.20	Ordinary fully paid	120
10/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	17,353.08	Ordinary fully paid	-516
10/11/2014	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	17,784.00	Ordinary fully paid	550

11/11/2014	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-342,535
11/11/2014	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	17,419.61	Ordinary fully paid	-536
11/11/2014	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	On-market purchase	114,785.99	Ordinary fully paid	3,532
11/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	6,350.40	Ordinary fully paid	189
11/11/2014	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	17,998.88	Ordinary fully paid	-536

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
OnePath Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Funds Management Ltd	Level 13, 347 Kent Street, Sydney NSW 2000

OnePath Life Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Custodian Pty Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Investment Management Ltd	Level 21, 83 Clarence Street Sydney NSW 2000
Oasis Fund Management Ltd	Level 14, 347 Kent Street, Sydney NSW 2000
FSP Portfolio Administration Ltd	Level 34 Australia Square 264-278 George Street, Sydney NSW 2000
FSP Funds Management Ltd	Level 39 Australia Square 264-278 George Street, Sydney NSW 2000
FSP Equities Management Ltd	Level 39 Australia Square 264-278 George Street, Sydney NSW 2000
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
ANZ NZ Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
BNP Paribas	60 Castlereagh Street, Sydney NSW 2001
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Sq Sydney
Reserve Bank of New Zealand	2 The Terrace, PO Box 2498, Wellington 6011, New Zealand
Trustees Executors Limited	Level 5, 10 Customhouse Quay, PO Box 10-519, Wellington, New Zealand
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand

print name John Priestley

Capacity Company Secretary

Sign here _____

Date 12 November 2014