

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 04 February 2015

The previous notice was given to the ASX on: 21 January 2015

The previous notice was dated: 21 January 2015

- 2. Issued Share Capital** 2,765,980,222 fully paid Ordinary Shares in the capital of ANZ have been issued as at 03 February 2015.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	19,130,407	0.69%	19,071,480	0.69%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	19,130,407	0.69%	19,071,480	0.69%

- 4. Details of Controlled Entity Holdings** The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	48,530	0.00%
JP Morgan	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	135,168	0.01%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ NZ Investments Nominees / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	27,957	0.00%
Citi Group / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	392,018	0.01%
Citi Group / BNP Paribas	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	1,143,105	0.04%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	134,212	0.01%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	515,214	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	42,017	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,966,556	0.07%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	1,106,702	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	817,335	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	87,338	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,836,225	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	2,019,075	0.07%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	1,446,939	0.05%
UBS Nominees Pty Limited	OnePath Funds Management Ltd as responsible entity for AUST SHR ARNHM IM (OPSFTE)	1,045,531	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX AUST SHRS HYPERION (OPSHE)	146,797	0.01%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	1,521,224	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - UBS	3,458,502	0.13%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	553,718	0.02%
OnePath Custodian Pty Ltd	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	627,317	0.02%
Aggregation		19,071,480	0.69%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
21/01/2015	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	12,514.32	Ordinary fully paid	399
21/01/2015	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	103,250.99	Ordinary fully paid	3,292
21/01/2015	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	36,821.58	Ordinary fully paid	1,174

21/01/2015	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	17,187.59	Ordinary fully paid	548
21/01/2015	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	405,256.97	Ordinary fully paid	12,921
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	3,691.29	Ordinary fully paid	110
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	735.68	Ordinary fully paid	22
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	1,711.42	Ordinary fully paid	51
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	334.40	Ordinary fully paid	10
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	3,053.71	Ordinary fully paid	91
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	635.36	Ordinary fully paid	19
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	3,624.18	Ordinary fully paid	108
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	735.68	Ordinary fully paid	22

21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	5,838.96	Ordinary fully paid	174
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	1,103.53	Ordinary fully paid	33
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,516.79	Ordinary fully paid	75
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	468.16	Ordinary fully paid	14
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market sale	4,313.78	Ordinary fully paid	-129
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	5,100.70	Ordinary fully paid	152
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	969.76	Ordinary fully paid	29
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market sale	568.48	Ordinary fully paid	-17
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,416.12	Ordinary fully paid	72
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	468.16	Ordinary fully paid	14
21/01/2015	Private Nominees Limited as trustee for various private clients	On-market sale	568.48	Ordinary fully paid	-17

21/01/2015	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	530,607.88	Ordinary fully paid	-16,781
21/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	7,044.42	Ordinary fully paid	226
21/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	10,732.95	Ordinary fully paid	345
21/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	9,980.80	Ordinary fully paid	320
21/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	9,978.32	Ordinary fully paid	319
21/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	29,985.40	Ordinary fully paid	958
21/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	4,665.68	Ordinary fully paid	149

22/01/2015	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-1,165
22/01/2015	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	20,975.12	Ordinary fully paid	660
22/01/2015	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	557,601.82	Ordinary fully paid	-17,557
22/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	10,241.64	Ordinary fully paid	-324
22/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	15,008.28	Ordinary fully paid	476
22/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,972.55	Ordinary fully paid	95
23/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	4,247.10	Ordinary fully paid	135

23/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	4,078.10	Ordinary fully paid	130
23/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	1,415.70	Ordinary fully paid	45
23/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	4,986.48	Ordinary fully paid	158
23/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	2,686.00	Ordinary fully paid	85
23/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	14,485.40	Ordinary fully paid	460
27/01/2015	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	94
27/01/2015	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	24,891.70	Ordinary fully paid	764

27/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	13,195.97	Ordinary fully paid	-417
27/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	10,007.72	Ordinary fully paid	316
28/01/2015	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	88
28/01/2015	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - UBS	On-market sale	2,639,998.27	Ordinary fully paid	-80,909
28/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	19,526.25	Ordinary fully paid	615
28/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	9,299.82	Ordinary fully paid	-293
28/01/2015	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	32,689.18	Ordinary fully paid	1,000

29/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	8,525.05	Ordinary fully paid	-265
29/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	19,278.00	Ordinary fully paid	600
30/01/2015	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	1,646
30/01/2015	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	17,165.67	Ordinary fully paid	520
30/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	1,847.94	Ordinary fully paid	57
30/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	12,829.60	Ordinary fully paid	395
30/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	14,670.00	Ordinary fully paid	450

30/01/2015	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	484.05	Ordinary fully paid	-15
30/01/2015	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	9,981.00	Ordinary fully paid	300
02/02/2015	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	17,436
02/02/2015	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	Off-market transfer	0.00	Ordinary fully paid	-800
02/02/2015	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	Off-market transfer	0.00	Ordinary fully paid	-780
02/02/2015	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	Off-market transfer	25,390.44	Ordinary fully paid	800
02/02/2015	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	Off-market transfer	25,054.30	Ordinary fully paid	780
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,460.59	Ordinary fully paid	70
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	4,479.85	Ordinary fully paid	127

03/02/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	1,159.99	Ordinary fully paid	33
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	2,187.01	Ordinary fully paid	62
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market sale	4,034.91	Ordinary fully paid	-124
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	949.09	Ordinary fully paid	27
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	1,728.44	Ordinary fully paid	49
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	3,901.80	Ordinary fully paid	111
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	7,160.70	Ordinary fully paid	203
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	949.09	Ordinary fully paid	27
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market purchase	984.24	Ordinary fully paid	28
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market sale	3,163.62	Ordinary fully paid	-90
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market sale	210.91	Ordinary fully paid	-6

03/02/2015	Private Nominees Limited as trustee for various private clients	On-market sale	5,061.79	Ordinary fully paid	-144
03/02/2015	Private Nominees Limited as trustee for various private clients	On-market sale	246.06	Ordinary fully paid	-7
03/02/2015	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	104
03/02/2015	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	352,131.36	Ordinary fully paid	10,320

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
OnePath Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Funds Management Ltd	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Life Limited	Level 13, 347 Kent Street, Sydney NSW 2000
OnePath Custodian Pty Ltd	Level 13, 347 Kent Street, Sydney NSW 2000

OnePath Investment Management Ltd	Level 21, 83 Clarence Street Sydney NSW 2000
Oasis Fund Management Ltd	Level 14, 347 Kent Street, Sydney NSW 2000
FSP Portfolio Administration Ltd	Level 34 Australia Square 264-278 George Street, Sydney NSW 2000
FSP Funds Management Ltd	Level 39 Australia Square 264-278 George Street, Sydney NSW 2000
FSP Equities Management Ltd	Level 39 Australia Square 264-278 George Street, Sydney NSW 2000
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
ANZ NZ Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
BNP Paribas	60 Castlereagh Street, Sydney NSW 2001
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Sq Sydney
Reserve Bank of New Zealand	2 The Terrace, PO Box 2498, Wellington 6011, New Zealand
Trustees Executors Limited	Level 5, 10 Customhouse Quay, PO Box 10-519, Wellington, New Zealand
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand

print name John Priestley

Capacity Company Secretary

Sign here _____

Date 04 February 2015