

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
 Australian Securities Exchange
 Level 4
 20 Bridge Street
 SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 (“ANZ”) gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 11 January 2017

The previous notice was given to the ASX on: 28 December 2016

The previous notice was dated: 28 December 2016

2. Issued Share Capital 2,936,037,009 fully paid Ordinary Shares in the capital of ANZ have been issued as at 10 January 2017.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	23,375,459	0.80%	23,393,151	0.80%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	23,375,459	0.80%	23,393,151	0.80%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	58,706	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	36,180	0.00%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ NZ Investments Nominees / Reserve Bank of NZ / Citicorp Nominees	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	3,959	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	1,415,416	0.05%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	69,363	0.00%
ANZ Custodial Services New Zealand Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,006,139	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	24,330	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,247,023	0.04%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	746,010	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	355,784	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	54,222	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,210,089	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST ARNHEM 130/30	824,481	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	647,464	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,145,274	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	6,374,907	0.22%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	6,903,287	0.24%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Passive Defensive Pool	0	0.00%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	0	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap ADG	7,070	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	16,758	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	57,958	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	10,065	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	28,090	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	428,590	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	125,905	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	596,081	0.02%
Aggregation		23,393,151	0.80%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
28/12/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	8

29/12/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	14
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	192.97	Ordinary fully paid	6
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	737.12	Ordinary fully paid	23
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,259.38	Ordinary fully paid	319
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	32.05	Ordinary fully paid	1
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	546.73	Ordinary fully paid	17
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	673.03	Ordinary fully paid	21
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	9,391.02	Ordinary fully paid	292

29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	929.42	Ordinary fully paid	-29
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	64.10	Ordinary fully paid	2
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,318.60	Ordinary fully paid	41
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,730.64	Ordinary fully paid	-54
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	256.39	Ordinary fully paid	8
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,762.84	Ordinary fully paid	117
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	576.88	Ordinary fully paid	18
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,847.30	Ordinary fully paid	244
29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	320.49	Ordinary fully paid	10

29/12/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,759.83	Ordinary fully paid	148
29/12/2016	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	1,791.63	Ordinary fully paid	58
29/12/2016	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	12,934.96	Ordinary fully paid	-423
29/12/2016	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	8,454.52	Ordinary fully paid	-277
30/12/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	13,175
30/12/2016	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	13,450.07	Ordinary fully paid	442
30/12/2016	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	7,314.01	Ordinary fully paid	-240

3/01/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	2
3/01/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	20,661.10	Ordinary fully paid	-668
3/01/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	14,678.41	Ordinary fully paid	-476
3/01/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	9,666.33	Ordinary fully paid	-314
3/01/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	9,187.15	Ordinary fully paid	-298
3/01/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	14,166.88	Ordinary fully paid	-459
4/01/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	4,791

4/01/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	12,773.19	Ordinary fully paid	409
4/01/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	4,173.91	Ordinary fully paid	-135
4/01/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	10,907.17	Ordinary fully paid	-351
5/01/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,450.59	Ordinary fully paid	75
5/01/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,561.52	Ordinary fully paid	109
5/01/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,116.99	Ordinary fully paid	126
5/01/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,116.99	Ordinary fully paid	126
5/01/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	12,122.25	Ordinary fully paid	371

6/01/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	3,462
6/01/2017	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	11,354.36	Ordinary fully paid	-365
9/01/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	74
9/01/2017	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	16,730.49	Ordinary fully paid	526
9/01/2017	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	10,829.46	Ordinary fully paid	341
9/01/2017	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	9,983.79	Ordinary fully paid	314
9/01/2017	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	1,875.61	Ordinary fully paid	-60
9/01/2017	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	49,301.26	Ordinary fully paid	-1,567

9/01/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	49,520.42	Ordinary fully paid	-1,567
9/01/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	4,426.21	Ordinary fully paid	-140
9/01/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	3,945.01	Ordinary fully paid	-125
9/01/2017	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	2,749.93	Ordinary fully paid	-88
10/01/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	14
10/01/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	16,208.39	Ordinary fully paid	518
10/01/2017	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	9,972.76	Ordinary fully paid	311
10/01/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	21,473.11	Ordinary fully paid	-687
10/01/2017	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	1,123.66	Ordinary fully paid	-37

10/01/2017	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	14,948.35	Ordinary fully paid	-481
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Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
HSBC Custody Nominees	PO Box 8522, Perth WA 6849
Citicorp Nominees Pty Limited	Level 15, 120 Collins Street, Melbourne VIC 3000
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Asset Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Fund Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 11 January 2017