

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 12 April 2017

The previous notice was given to the ASX on: 31 March 2017

The previous notice was dated: 31 March 2017

2. Issued Share Capital 2,936,037,009 fully paid Ordinary Shares in the capital of ANZ have been issued as at 11 April 2017.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	21,005,636	0.72%	21,074,308	0.72%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	21,005,636	0.72%	21,074,308	0.72%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	41,029	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	36,180	0.00%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ NZ Investments Nominees / Reserve Bank of NZ / Citicorp Nominees	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	11,318	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	813,074	0.03%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	249,331	0.01%
ANZ Custodial Services New Zealand Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	940,639	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	22,353	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,236,948	0.04%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	746,010	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	348,531	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	54,222	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,253,060	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST ARNHEM 130/30	412,090	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	674,124	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,154,367	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	10,956,955	0.37%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	884,987	0.03%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Passive Defensive Pool	0	0.00%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	0	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap ADG	20,801	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	15,731	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	57,356	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	9,443	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	21,479	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	420,520	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac*	120,672	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Portfolio One*	573,088	0.02%
Aggregation		21,074,308	0.72%

*Details of the variance of -1,725 shares for products Wealthtrac and PortfolioOne from Macquarie were not available at the time of preparation of this report.

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
31/03/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	2,839.76	Ordinary fully paid	-88
31/03/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	4,420.99	Ordinary fully paid	-137

31/03/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	225.89	Ordinary fully paid	-7
31/03/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,548.96	Ordinary fully paid	-48
31/03/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,484.42	Ordinary fully paid	-46
31/03/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	6,875.39	Ordinary fully paid	216
31/03/2017	OnePath Custodians Pty Ltd as responsible entity for FSP	On-market sale	14,456.61	Ordinary fully paid	-452
3/04/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	13,831
3/04/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	10,546.61	Ordinary fully paid	-330
3/04/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	8,955.26	Ordinary fully paid	-283

4/04/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	11
4/04/2017	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	On-market purchase	713,287.25	Ordinary fully paid	22,401
4/04/2017	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	8,853.37	Ordinary fully paid	-279
4/04/2017	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	6,764.71	Ordinary fully paid	-213
4/04/2017	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	13,132.32	Ordinary fully paid	-413
4/04/2017	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	9,026.77	Ordinary fully paid	-284
4/04/2017	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	8,838.21	Ordinary fully paid	-278
4/04/2017	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	13,633.66	Ordinary fully paid	-429
4/04/2017	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	31,437.68	Ordinary fully paid	-987

4/04/2017	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	12,885.46	Ordinary fully paid	-405
4/04/2017	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	4,212.71	Ordinary fully paid	-133
5/04/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	4,261
5/04/2017	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market purchase	1,382,654.53	Ordinary fully paid	43,630
5/04/2017	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	14,582.75	Ordinary fully paid	455
5/04/2017	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	38,387.69	Ordinary fully paid	-1,218
5/04/2017	OnePath Custodians Pty Ltd as responsible entity for Mentor	On-market sale	2,877.21	Ordinary fully paid	-92
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	398,149.12	Ordinary fully paid	-11,600

6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,826.44	Ordinary fully paid	-82
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	448.09	Ordinary fully paid	-13
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	34.47	Ordinary fully paid	-1
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	585.97	Ordinary fully paid	-17
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,378.75	Ordinary fully paid	-40
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,974.69	Ordinary fully paid	86
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	33,538.07	Ordinary fully paid	973
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	12,210.05	Ordinary fully paid	353
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,515.00	Ordinary fully paid	-160

6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	172.34	Ordinary fully paid	-5
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,206.41	Ordinary fully paid	-35
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,137.06	Ordinary fully paid	-62
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,826.84	Ordinary fully paid	-53
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,389.76	Ordinary fully paid	98
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,757.91	Ordinary fully paid	-51
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	7,996.74	Ordinary fully paid	-232
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,894.97	Ordinary fully paid	-113
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,012.36	Ordinary fully paid	116

6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,578.16	Ordinary fully paid	248
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,568.89	Ordinary fully paid	161
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	17,156.33	Ordinary fully paid	496
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,757.09	Ordinary fully paid	-109
6/04/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,119.22	Ordinary fully paid	148
10/04/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	17,684.71	Ordinary fully paid	-558
10/04/2017	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	18,020.90	Ordinary fully paid	567
10/04/2017	OnePath Custodians Pty Ltd as responsible entity for FSP	On-market sale	4,723.51	Ordinary fully paid	-150
10/04/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	6,060.59	Ordinary fully paid	190

11/04/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	14,637.43	Ordinary fully paid	460
11/04/2017	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	47,528.00	Ordinary fully paid	1,489
11/04/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	12,411.01	Ordinary fully paid	-390

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
HSBC Custody Nominees	PO Box 8522, Perth WA 6849
Citicorp Nominees Pty Limited	Level 15, 120 Collins Street, Melbourne VIC 3000
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Asset Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Fund Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 12 April 2017