

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To
Market Announcements Office
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 28 September 2017

The previous notice was given to the ASX on: 15 September 2017

The previous notice was dated: 15 September 2017

- 2. Issued Share Capital** 2,937,415,327 fully paid Ordinary Shares in the capital of ANZ have been issued as at 27 September 2017.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	21,727,823	0.74%	21,906,922	0.75%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	21,727,823	0.74%	21,906,922	0.75%

- 4. Details of Controlled Entity Holdings** The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	95,981	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	51,180	0.00%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ NZ Investments Nominees / Reserve Bank of NZ / Citicorp Nominees	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	6,019	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	1,197,319	0.04%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	345,379	0.01%
ANZ Custodial Services New Zealand Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	956,289	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	17,516	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,299,833	0.05%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	674,980	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	379,128	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	54,222	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,332,722	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST ARNHAM 130/30	562,626	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	639,869	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,091,971	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,097,356	0.38%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	906,249	0.03%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Passive Defensive Pool	0	0.00%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	0	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap ADG	44,608	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	13,566	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	53,498	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	8,426	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	14,854	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	392,445	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	124,129	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	546,757	0.02%
Aggregation		21,906,922	0.75%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
15/09/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	1,225.49	Ordinary fully paid	41
15/09/2017	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market purchase	996,876.57	Ordinary fully paid	33,359

15/09/2017	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	On-market purchase	26,655.90	Ordinary fully paid	892
15/09/2017	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	7,886.31	Ordinary fully paid	-263
18/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	19,004.36	Ordinary fully paid	630
18/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	5,067.05	Ordinary fully paid	-169
19/09/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	8,399.31	Ordinary fully paid	-278
19/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	Off-market transfer	Nil	Ordinary fully paid	-1,259
19/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	Off-market transfer	35,004.36	Ordinary fully paid	1,259
19/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	6,648.40	Ordinary fully paid	220

20/09/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	17,202
20/09/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	6,394.98	Ordinary fully paid	-213
20/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	Off-market transfer	12,598.69	Ordinary fully paid	390
20/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	13,760.83	Ordinary fully paid	458
20/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	3,448.85	Ordinary fully paid	-116
20/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	Off-market transfer	Nil	Ordinary fully paid	-390
21/09/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	93
21/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	5,041.11	Ordinary fully paid	-170

21/09/2017	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	9,926.20	Ordinary fully paid	-335
21/09/2017	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market purchase	77,930.87	Ordinary fully paid	2,613
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,542.66	Ordinary fully paid	47
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,204.12	Ordinary fully paid	158
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,050.32	Ordinary fully paid	32
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,557.25	Ordinary fully paid	108
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	393.87	Ordinary fully paid	12
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,482.18	Ordinary fully paid	45
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	196.94	Ordinary fully paid	6

21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	691.68	Ordinary fully paid	21
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,181.61	Ordinary fully paid	-36
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,214.44	Ordinary fully paid	-37
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	32.82	Ordinary fully paid	-1
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,166.29	Ordinary fully paid	-66
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	787.74	Ordinary fully paid	-24
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,509.84	Ordinary fully paid	46
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,138.24	Ordinary fully paid	156
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,166.29	Ordinary fully paid	-66

21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	656.45	Ordinary fully paid	-20
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,312.90	Ordinary fully paid	-40
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	951.86	Ordinary fully paid	29
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,425.50	Ordinary fully paid	104
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,347.90	Ordinary fully paid	102
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	11,561.05	Ordinary fully paid	351
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	426.69	Ordinary fully paid	13
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,613.93	Ordinary fully paid	49
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,181.61	Ordinary fully paid	36

21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,985.43	Ordinary fully paid	121
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	656.45	Ordinary fully paid	20
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,305.63	Ordinary fully paid	70
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	590.81	Ordinary fully paid	18
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,075.06	Ordinary fully paid	63
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	525.16	Ordinary fully paid	-16
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,083.14	Ordinary fully paid	-33
21/09/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	722.10	Ordinary fully paid	-22

22/09/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-81
22/09/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	12,691.77	Ordinary fully paid	-424
22/09/2017	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market purchase	1,221,086.57	Ordinary fully paid	40,771
22/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	19,446.65	Ordinary fully paid	-656
22/09/2017	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	5,842.58	Ordinary fully paid	-197
25/09/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	6,511.43	Ordinary fully paid	217
25/09/2017	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market purchase	66,017.91	Ordinary fully paid	2,197

25/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	4,066.33	Ordinary fully paid	-136
26/09/2017	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	5,205.67	Ordinary fully paid	-174
26/09/2017	OnePath Custodians Pty Ltd as responsible entity for FSP	On-market sale	31,180.88	Ordinary fully paid	-1,042
26/09/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	11,073.22	Ordinary fully paid	-369
27/09/2017	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market purchase	121,167.04	Ordinary fully paid	4,058
27/09/2017	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market purchase	2,060,077.70	Ordinary fully paid	69,109
27/09/2017	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	On-market purchase	316,453.49	Ordinary fully paid	10,616

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
HSBC Custody Nominees	PO Box 8522, Perth WA 6849
Citicorp Nominees Pty Limited	Level 15, 120 Collins Street, Melbourne VIC 3000
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Asset Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Fund Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 28 September 2017