

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
 Australian Securities Exchange
 Level 4
 20 Bridge Street
 SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 (“ANZ”) gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 20 October 2017

The previous notice was given to the ASX on: 12 October 2017

The previous notice was dated: 12 October 2017

2. Issued Share Capital 2,937,415,327 fully paid Ordinary Shares in the capital of ANZ have been issued as at 19 October 2017.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	20,668,846	0.70%	20,644,074	0.70%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	20,668,846	0.70%	20,644,074	0.70%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	97,097	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	52,134	0.00%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ NZ Investments Nominees / Reserve Bank of NZ / Citicorp Nominees	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	6,019	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	540,725	0.02%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	345,379	0.01%
ANZ Custodial Services New Zealand Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	967,245	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	29,041	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,237,553	0.04%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	616,910	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	365,635	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	54,222	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,239,421	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST ARNHEM 130/30	238,597	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	620,820	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,040,496	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,174,054	0.38%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	829,551	0.03%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Passive Defensive Pool	0	0.00%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	0	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap ADG	45,752	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	13,566	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	52,703	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	8,426	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	13,738	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	389,235	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	120,133	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	545,622	0.02%
Aggregation		20,644,074	0.70%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
12/10/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	14

12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	15,268.37	Ordinary fully paid	462
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	230.53	Ordinary fully paid	7
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	28,686.02	Ordinary fully paid	868
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	395.20	Ordinary fully paid	12
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,317.33	Ordinary fully paid	-40
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,602.28	Ordinary fully paid	109
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	32.93	Ordinary fully paid	1
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,205.69	Ordinary fully paid	97
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	32.93	Ordinary fully paid	1

12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,345.29	Ordinary fully paid	192
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	65.87	Ordinary fully paid	2
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,147.00	Ordinary fully paid	186
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	65.87	Ordinary fully paid	2
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,511.68	Ordinary fully paid	76
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	32.93	Ordinary fully paid	1
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,964.67	Ordinary fully paid	241
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	131.73	Ordinary fully paid	4
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	17,945.28	Ordinary fully paid	543

12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	263.47	Ordinary fully paid	8
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,445.58	Ordinary fully paid	74
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	32.93	Ordinary fully paid	1
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,701.42	Ordinary fully paid	112
12/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	32.93	Ordinary fully paid	1
12/10/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	6,159.55	Ordinary fully paid	205
12/10/2017	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	On-market sale	690,503.66	Ordinary fully paid	-23,079
12/10/2017	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	658.31	Ordinary fully paid	21

12/10/2017	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	4,900.21	Ordinary fully paid	-165
12/10/2017	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	3,555.61	Ordinary fully paid	-120
12/10/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	3,744.97	Ordinary fully paid	-126
13/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	20,100.09	Ordinary fully paid	609
13/10/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	7,937.59	Ordinary fully paid	264
13/10/2017	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	1,204.67	Ordinary fully paid	39
13/10/2017	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	4,874.48	Ordinary fully paid	161
13/10/2017	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	11,479.67	Ordinary fully paid	-382
16/10/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	10,740.70	Ordinary fully paid	-357

16/10/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	68,607.30	Ordinary fully paid	-2,276
16/10/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	7,973.33	Ordinary fully paid	262
16/10/2017	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	6,211.06	Ordinary fully paid	-207
17/10/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	49
17/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	59,818.59	Ordinary fully paid	-2,000
17/10/2017	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust ARNHEM 130/30	On-market sale	463,276.83	Ordinary fully paid	-15,276
17/10/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	8,618.45	Ordinary fully paid	284
17/10/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	11,921.14	Ordinary fully paid	-393

18/10/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	597
18/10/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	7,953.45	Ordinary fully paid	262
18/10/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	19,004.36	Ordinary fully paid	630
18/10/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	8,003.76	Ordinary fully paid	263
18/10/2017	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	16,587.87	Ordinary fully paid	-547
18/10/2017	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	25,744.71	Ordinary fully paid	-849
19/10/2017	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	432
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,536.85	Ordinary fully paid	165

19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	234.08	Ordinary fully paid	7
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	14,731.36	Ordinary fully paid	439
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	635.35	Ordinary fully paid	19
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	936.31	Ordinary fully paid	-28
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,624.12	Ordinary fully paid	108
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	133.76	Ordinary fully paid	4
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	872.47	Ordinary fully paid	26
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	33.44	Ordinary fully paid	1
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,926.13	Ordinary fully paid	117

19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	167.20	Ordinary fully paid	5
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,503.29	Ordinary fully paid	164
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	234.08	Ordinary fully paid	7
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	9,597.20	Ordinary fully paid	286
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	401.28	Ordinary fully paid	12
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,275.16	Ordinary fully paid	38
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	33.44	Ordinary fully paid	1
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,590.56	Ordinary fully paid	107
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	133.76	Ordinary fully paid	4

19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,825.39	Ordinary fully paid	263
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	367.84	Ordinary fully paid	11
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,785.20	Ordinary fully paid	83
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	100.32	Ordinary fully paid	3
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,288.55	Ordinary fully paid	98
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	100.32	Ordinary fully paid	3
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,181.18	Ordinary fully paid	65
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	66.88	Ordinary fully paid	2
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	11,107.24	Ordinary fully paid	331

19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	468.15	Ordinary fully paid	14
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,657.68	Ordinary fully paid	109
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	133.76	Ordinary fully paid	4
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,711.39	Ordinary fully paid	51
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	66.88	Ordinary fully paid	2
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,711.39	Ordinary fully paid	51
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	66.88	Ordinary fully paid	2
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	27,315.10	Ordinary fully paid	814
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,136.95	Ordinary fully paid	34

19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,751.58	Ordinary fully paid	231
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	334.40	Ordinary fully paid	10
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,775.49	Ordinary fully paid	-83
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,906.06	Ordinary fully paid	-57
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	14,731.36	Ordinary fully paid	439
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	635.35	Ordinary fully paid	19
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,046.95	Ordinary fully paid	61
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	66.88	Ordinary fully paid	2
19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,812.06	Ordinary fully paid	54

19/10/2017	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	66.88	Ordinary fully paid	2
19/10/2017	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	320,146.42	Ordinary fully paid	10,460
19/10/2017	OnePath Custodians Pty Ltd as responsible entity for FSP	On-market sale	18,568.49	Ordinary fully paid	-607

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
HSBC Custody Nominees	PO Box 8522, Perth WA 6849
Citicorp Nominees Pty Limited	Level 15, 120 Collins Street, Melbourne VIC 3000
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Asset Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Fund Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 20 October 2017